PEW RESEARCH CENTER FOR THE PEOPLE & THE PRESS FEBRUARY 2009 POLITICAL AND ECONOMIC SURVEY FINAL TOPLINE FEBRUARY 4-8, 2009 N=1,303

QUESTIONS 1 AND 2 PREVIOUSLY RELEASED

ASK FORM 2 ONLY [N=643]:

Q.3F2 What do you think is the most important problem facing the country today? [RECORD VERBATIM RESPONSE. PROBE FOR CLARITY – DO NOT PROBE FOR ADDITIONAL MENTIONS. IF MORE THAN ONE MENTION, RECORD IN ORDER OF MENTION]

| | | Early | , | | | | | Mid- | | | Mid- | • | | | | | | |
|---------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|----------|-----------|-----------|---------|----------|
| | | Oct | July | | Nov | Sept | | Sept | | May | | • | Jan | Apr | Feb | | May | Feb |
| | | <u>08</u> | <u>08</u> | <u>08</u> | <u>07</u> | <u>07</u> | <u>07</u> | <u>06</u> | <u>06</u> | <u>05</u> | <u>05</u> | <u>04</u> | <u>04</u> | 03 | <u>03</u> | <u>02</u> | 01 | 01^{1} |
| 53 | Economy (general) | 55 | 39 | 20 | 14 | 10 | 5 | 9 | 11 | 15 | 12 | 14 | 20 | 28 | 21 | 8 | 7 | 7 |
| 31 | Unemployment/Lack of jobs | 9 | 5 | 5 | 4 | 3 | 5 | 4 | 7 | 7 | 7 | 8 | 13 | 10 | 6 | 4 | 5 | 6 |
| 16 | Financial crisis | 26 | | | | | | | | | | | | | | | | |
| 5 | Dissatisfaction with govt/politics | 4 | 3 | 6 | 5 | 7 | 8 | 6 | 5 | 6 | 5 | 7 | 5 | 3 | 5 | 4 | 2 | 5 |
| | Deficit/National debt/Balanced | | | | | | | | | | | | | | | | | |
| 4 | budget/Govt spending | 1 | 1 | 2 | 3 | 1 | 1 | 1 | 2 | 2 | 3 | 1 | 2 | 2 | | 1 | 1 | 1 |
| 3 | Health care/costs | 4 | 3 | 10 | 7 | 7 | 8 | 4 | 6 | 7 | 5 | 5 | 5 | 3 | 2 | 2 | 6 | 7 |
| 3 | War/War in Iraq/War in Afghan. Recession/Depression/Slowing | 11 | 17 | 27 | 32 | 37 | 42 | 25 | 23 | 24 | 32 | 25 | 16 | 14 | 34 | 10 | | |
| 3 | down of the economy | 1 | 1 | 2 | | | | | | | | | | | | | 1 | 2 |
| 2 | Inflation/Difference in Wages/Cost | s 5 | 6 | 3 | 2 | 1 | | 2 | 2 | 2 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 3 |
| 1 | Morality/Ethics/Family values | 1 | 3 | 2 | 2 | 3 | 3 | 2 | 4 | 3 | 5 | 4 | 3 | 4 | 5 | 8 | 6 | 12 |
| | Education/schools/affording | | | | | | | | | | | | | | | | | |
| 1 | education | | 4 | 4 | 2 | 3 | 4 | 4 | 3 | 2 | 3 | 4 | 3 | 4 | 1 | 4 | 8 | 11 |
| 1 | Trade/Jobs moving overseas | 1 | 1 | 1 | | | | | 2 | 1 | 1 | 2 | 1 | | | | | |
| 1 | Terrorism | 2 | 3 | 3 | 4 | 6 | 5 | 14 | 6 | 8 | 10 | 8 | 14 | 9 | 16 | 24 | 1 | |
| | Crime/Violence/gangs/ | | | | | | | | | | | | | | | | | |
| 1 | justice system | | 1 | 1 | 1 | 2 | 2 | 2 | 2 | 2 | 2 | 1 | 1 | 1 | 1 | 4 | 4 | 8 |
| | U.S. foreign policy/International | | | | | | | | | | | | | | | | | |
| 1 | affairs | 1 | 2 | 2 | 3 | 1 | | 2 | 3 | 1 | 1 | 4 | 2 | | | | 2 | 2 |
| | Pay more attention to problems | | | | | | | | | | | | | | | | | |
| 1 | at home | | | 1 | | | | | 2 | | | | 1 | | | | | |
| 1 | Poverty/Hunger/Starvation | 1 | 1 | 3 | 2 | 3 | 3 | 3 | 7 | 2 | 3 | 2 | 3 | 3 | 1 | 2 | 3 | 3 |
| | Environment/pollution/Global | | | | | | | | | | | | | | | | | |
| 1 | warming | 1 | 3 | 1 | 1 | 1 | 1 | | | | | | 1 | | | 1 | 3 | 1 |
| | Defense issues/Military spending/ | | | | | | | | | | | | | | | | | |
| 1 | National & homeland security | 1 | 3 | 3 | 2 | 3 | 1 | 4 | 3 | 2 | 3 | 3 | 3 | 2 | 2 | 5 | 1 | 1 |
| 1 | Immigration | 1 | 2 | 6 | 6 | 6 | 5 | 6 | 3 | 4 | 1 | 1 | 3 | 1 | | 1 | 1 | 2 |
| 1 | Many things/Everything | 1 | 1 | | | 1 | | | | | | | | | | | | |
| 1 | Abortion | 1 | | 1 | 1 | | | | | | 1 | 1 | | | | | 1 | 1 |
| 4 | Other | | | | | | | | | | | | | | | | | |
| 3 | Don't know/No answer | 4 | 4 | 5 | 6 | 5 | 7 | 7 | 7 | 5 | 5 | 6 | 4 | 9 | 4 | 8 | 8 | 7 |
| | (NET) FOREIGN ISSUES/ | | | | | | | | | | | | | | | | | |
| 7 80 | INTERNATIONAL (NET) ECONOMIC | 18 75 | 25 61 | 36 34 | 40 31 | 48 20 | 50 15 | 47 23 | 37 26 | 36 31 | 49 24 | 41 26 | 37 35 | 29 41 | 54 29 | 39 16 | 3 40 | 5 26 |

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¹ Complete trend for Q.3F2 not shown.

QUESTION 4a PREVIOUSLY RELEASED

QUESTIONS 4b AND 4c HELD FOR FUTURE RELEASE

QUESTIONS 5 AND 6 PREVIOUSLY RELEASED

NO QUESTIONS 7 AND 8

QUESTIONS 9 AND 10 PREVIOUSLY RELEASED

QUESTION 11 HELD FOR FUTURE RELEASE

NO QUESTIONS 12 AND 13

ASK ALL: ROTATE Q.14-Q.17/Q.18-Q.19 IN BLOCKS

Thinking now about the nation's economy...

Q.14 How would you rate economic conditions in this country today... as excellent, good, only fair, or poor?

| | Excellent | Good | Only <u>Fair</u> | Poor | (VOL.) Don't know/ Refused |
|----------------------------------|-----------|------|---------------------|------|----------------------------------|
| February, 2009 | * | 4 | 24 | 71 | 1=100 |
| December, 2008 | * | 7 | 33 | 59 | 1=100 |
| November, 2008 | 1 | 6 | 28 | 64 | 1=100 |
| Late October, 2008 | * | 7 | 25 | 67 | 1=100 |
| Early October, 2008 | 1 | 8 | 32 | 58 | 1=100 |
| Late September, 2008 | * | 7 | 27 | 65 | 1=100 |
| July, 2008 | 1 | 9 | 39 | 50 | 1=100 |
| April, 2008 | 1 | 10 | 33 | 56 | *=100 |
| March, 2008 | 1 | 10 | 32 | 56 | 1=100 |
| Early February, 2008 | 1 | 16 | 36 | 45 | 2 = 100 |
| January, 2008 | 3 | 23 | 45 | 28 | 1=100 |
| November, 2007 | 3 | 20 | 44 | 32 | 1=100 |
| September, 2007 | 3 | 23 | 43 | 29 | 2 = 100 |
| June, 2007 | 6 | 27 | 40 | 25 | 2 = 100 |
| February, 2007 | 5 | 26 | 45 | 23 | 1=100 |
| December, 2006 | 6 | 32 | 41 | 19 | 2 = 100 |
| Early November, 2006 (RVs) | 9 | 35 | 37 | 17 | 2 = 100 |
| Late October, 2006 | 6 | 27 | 40 | 25 | 2 = 100 |
| September, 2006 | 5 | 32 | 41 | 20 | 2 = 100 |
| March, 2006 | 4 | 29 | 44 | 22 | 1=100 |
| January, 2006 | 4 | 30 | 45 | 19 | 2 = 100 |
| Early October, 2005 | 2 | 23 | 45 | 29 | 1=100 |
| Mid-September, 2005 | 3 | 28 | 44 | 24 | 1=100 |
| Mid-May, 2005 | 3 | 29 | 47 | 20 | 1=100 |
| January, 2005 | 3 | 36 | 45 | 15 | 1=100 |
| December, 2004 | 3 | 33 | 43 | 20 | 1=100 |
| Early November, 2004 (RVs) | 5 | 31 | 37 | 26 | 1=100 |
| Mid-September, 2004 | 4 | 34 | 40 | 20 | 2 = 100 |
| August, 2004 | 3 | 30 | 45 | 21 | 1=100 |
| Late April, 2004 | 4 | 34 | 38 | 22 | 2 = 100 |
| Late February, 2004 ² | 2 | 29 | 42 | 26 | 1=100 |

Earlier trends available from Gallup.

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ASK IF ECONOMIC CONDITIONS ONLY FAIR OR POOR (3,4 IN Q.14)
Q.15 Do you think the U.S. economy is just having a few problems, is in a recession, or is in a depression?

BASED ON TOTAL:

| | | | | Late | Early | Late | | |
|----------|--------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | | Dec | Nov | Oct | Oct | Sept | July | March |
| | | <u>2008</u> |
| 4 | Excellent/Good | 7 | 7 | 7 | 9 | 7 | 10 | 11 |
| 95 | Only fair/Poor | 92 | 92 | 92 | 90 | 92 | 89 | 88 |
| | 5 Just having a few problems | 6 | 11 | 12 | 11 | 12 | 14 | 14 |
| | 57 In a recession | 64 | 58 | 58 | 54 | 56 | 54 | 56 |
| | 30 In a depression | 20 | 18 | 19 | 22 | 21 | 18 | 15 |
| | 3 Don't know/refused (VOL.) | 2 | 5 | 3 | 3 | 3 | 3 | 3 |
| <u>1</u> | Don't know/Refused (VOL.) | <u>1</u> |
| 100 | | 100 | 100 | 100 | 100 | 100 | 100 | 100 |

ASK FORM 1 ONLY [N=660]:

Q.16F1 What do you think is the most important economic problem facing the country today? [RECORD VERBATIM RESPONSE. PROBE FOR CLARITY – DO NOT PROBE FOR ADDITIONAL MENTIONS. IF MORE THAN ONE MENTION, RECORD IN ORDER OF MENTION]

| | 1 | Early Oct | July | Early Feb |
|------------------|---|-------------------|------------|------------------|
| 42 | (NET) IODS | 2008 10 | 2008 13 | 2008 18 |
| 4 2 41 | (NET) JOBS Unemployment/lack of (good) jobs/low wages | 9 | 13 11 | 1 6 14 |
| 1 | Jobs moving overseas/outsourcing | 2 | 2 | 4 |
| 1 | Jobs moving overseas/outsourcing | 2 | 2 | 4 |
| 18 | (NET) FINANCIAL CRISIS | 27 | | |
| 3 | The bailout of financial institutions/government intervention | on 6 | | |
| 3 | Large corporations/corporate greed | 6 | 1 | 1 |
| 3 | Banking crisis/Problems with financial institutions | 8 | 1 | |
| 2 | Credit crunch/Banks and others not giving loans | | | |
| 2 | Debt/credit issues/bankruptcy | 5 | 3 | 4 |
| 2 | CEOs/Overpaid management/Inappropriate bonuses | | | |
| 2 | Lack of consumer confidence/Fear | | | |
| 1 | The stock market | 5 | | |
| 1 | Depression/Recession | | | |
| 1 | The stimulus plan | | | |
| 1 | Other financial crisis | | | |
| 8 | (NET) HOUSING | 12 | 10 | 13 |
| 4 | Mortgage problems/sub-prime mortgages/foreclosures | 8 | 7 | 6 |
| 4 | Housing/real estate/affordable housing | 4 | 3 | 9 |
| 6 | (NET) GOVERNMENT | 12 | 7 | 11 |
| 3 | Budget/deficit/government spending or waste | 5 | 2 | 4 |
| 1 | Taxes | 2 | 1 | 3 |
| 1 | Government (President, Congress, Democrats, lobbyists, et | tc.) 5 | 4 | 2 |
| 1 | Other government | | | |
| 5 | (NET) PRICES | 16 | 45 | 24 |
| 3 | Health care/medical/Medicare | 4 | 2 | 9 |
| 2 | Gasoline/oil prices/energy costs | 10 | 38 | 11 |
| | Cost of living/not enough money/ | | | |
| 1 | difference between wages and costs/inflation | 3 | 9 | 5 |
| 6 | Economy (general) | 4 | 2 | 3 |
| 5 | Money/Finances | | - | |
| 2 | Personal (ir)responsibility/spending more than you have | 4 | 2 | 1 |
| 2 | Spending on war in Iraq | 4 | 8 | 10 |
| | Gap between rich and poor/distribution of wealth/ | | | |
| 1 | disappearance of middle class | 3 | 1 | 2 |
| 1 | Immigration | 1 | 1 | 3 |
| 1 | Education/schools | 1 | 1 | 2 |
| 1 | Decline of the U.S. industrial base, including auto industry | | | |
| 1 | Trade/imports and exports | 1 | 1 | 2 |
| 1 | Loss of religion/faith | | | |
| 1 | Corruption | | | |
| 6 | Other | | | |
| * | None/no problem | * | * | 1 |
| 8 | Don't know/Refused/Non-response/Uncodeable | 11 | 9 | 10 |

Q.17 A year from now, do you expect that economic conditions in the country as a whole will be better than they are at present, or worse, or just about the same as now?

| | | | | (VOL.) |
|------------------------------|---------------|-------|-------------|-------------|
| | | | Ι | Oon't Know/ |
| | <u>Better</u> | Worse | <u>Same</u> | Refused |
| February, 2009 | 40 | 18 | 38 | 4 = 100 |
| December, 2008 | 43 | 17 | 36 | 4=100 |
| Early October, 2008 | 46 | 16 | 30 | 8=100 |
| July, 2008 | 30 | 21 | 41 | 8=100 |
| March, 2008 | 33 | 22 | 39 | 6=100 |
| January, 2008 | 20 | 26 | 48 | 6=100 |
| September, 2007 | 19 | 23 | 53 | 5=100 |
| June, 2007 | 16 | 24 | 55 | 5=100 |
| February, 2007 | 17 | 20 | 58 | 5=100 |
| December, 2006 | 22 | 18 | 56 | 4 = 100 |
| September, 2006 | 16 | 25 | 55 | 4=100 |
| January, 2006 | 20 | 22 | 55 | 3=100 |
| Early October, 2005 | 20 | 32 | 45 | 3=100 |
| Mid-September, 2005 | 18 | 37 | 43 | 2 = 100 |
| Mid-May, 2005 | 18 | 24 | 55 | 3=100 |
| January, 2005 | 27 | 18 | 52 | 3=100 |
| August, 2004 | 36 | 9 | 47 | 8=100 |
| Late February, 2004 | 39 | 12 | 41 | 8=100 |
| September, 2003 | 37 | 17 | 43 | 3=100 |
| May, 2003 | 43 | 19 | 35 | 3=100 |
| Late March, 2003 | 33 | 23 | 37 | 7=100 |
| January, 2003 | 30 | 20 | 44 | 6=100 |
| January, 2002 | 44 | 17 | 36 | 3=100 |
| January, 2001 Newsweek | 18 | 33 | 44 | 5=100 |
| June, 2000 | 15 | 24 | 55 | 6=100 |
| Early October, 1998 (RVs) | 16 | 22 | 57 | 5=100 |
| Early September, 1998 | 18 | 17 | 61 | 4=100 |
| May, 1990 | 18 | 31 | 45 | 6=100 |
| February, 1989 | 25 | 22 | 49 | 4=100 |
| September, 1988 (RVs) | 24 | 16 | 51 | 9=100 |
| May, 1988 | 24 | 20 | 46 | 10=100 |
| January, 1988 | 22 | 26 | 45 | 7=100 |
| January, 1984 Newsweek (RVs) | 35 | 13 | 49 | 3=100 |

ASK ALL:

ROTATE Q.14-Q.17/Q.18-Q.19 IN BLOCKS

Now thinking about your own personal finances...

Q.18 How would you rate your own personal financial situation? Would you say you are in excellent shape, good shape, only fair shape or poor shape financially?

| | | | | | (VOL.) |
|----------------------|-----------|------|-------------|-------------|-------------|
| | | | Only | | Don't Know/ |
| | Excellent | Good | <u>Fair</u> | <u>Poor</u> | Refused |
| February, 2009 | 5 | 33 | 41 | 20 | 1=100 |
| December, 2008 | 6 | 32 | 40 | 21 | 1=100 |
| Early October, 2008 | 6 | 35 | 40 | 18 | 1=100 |
| July, 2008 | 9 | 33 | 37 | 19 | 2 = 100 |
| April, 2008 | 8 | 35 | 39 | 16 | 2=100 |
| March, 2008 | 8 | 39 | 34 | 17 | 2 = 100 |
| Early February, 2008 | 9 | 36 | 37 | 16 | 2=100 |

| Q.18 CONTINUED | | | Only | | (VOL.) Don't Know/ |
|-------------------------|----------|--------|-------------|-------------|-----------------------|
| | Excellen | t Good | <u>Fair</u> | <u>Poor</u> | Refused |
| January, 2008 | 10 | 39 | 34 | 15 | 2 = 100 |
| November, 2007 | 9 | 41 | 34 | 15 | 1=100 |
| September, 2007 | 10 | 38 | 34 | 16 | 2 = 100 |
| February, 2007 | 8 | 41 | 36 | 14 | 1=100 |
| December, 2006 | 8 | 40 | 35 | 16 | 1=100 |
| Late October, 2006 | 9 | 40 | 33 | 16 | 2 = 100 |
| March, 2006 | 9 | 39 | 36 | 15 | 1=100 |
| January, 2006 | 7 | 39 | 37 | 15 | 2 = 100 |
| Mid-May, 2005 | 7 | 37 | 39 | 16 | 1=100 |
| January, 2005 | 10 | 41 | 34 | 14 | 1=100 |
| August, 2004 | 9 | 42 | 34 | 14 | 1=100 |
| September, 2003 | 10 | 38 | 36 | 15 | 1=100 |
| Late March, 2003 | 10 | 43 | 31 | 12 | 4=100 |
| January, 2003 | 7 | 38 | 39 | 15 | 1=100 |
| Early October, 2002 | 7 | 39 | 37 | 16 | 1=100 |
| June, 2002 | 5 | 40 | 37 | 16 | 2 = 100 |
| Late September, 2001 | 7 | 40 | 37 | 14 | 2 = 100 |
| June, 2001 | 6 | 38 | 39 | 16 | 1=100 |
| June, 2000 | 9 | 43 | 35 | 11 | 2 = 100 |
| August, 1999 | 6 | 43 | 41 | 9 | 1=100 |
| May, 1997 | 7 | 43 | 38 | 11 | 1=100 |
| September, 1996 (RVs) | 8 | 47 | 34 | 10 | 1=100 |
| February, 1995 | 8 | 39 | 38 | 14 | 1=100 |
| March, 1994 | 5 | 41 | 40 | 13 | 1=100 |
| December, 1993 | 5 | 34 | 45 | 15 | 1=100 |
| January, 1993 U.S. News | 4 | 33 | 46 | 16 | 1=100 |
| October, 1992 U.S. News | 6 | 34 | 40 | 19 | 1=100 |
| August, 1992 U.S. News | 5 | 30 | 47 | 17 | 1=100 |
| May, 1992 U.S. News | 4 | 35 | 45 | 15 | 1=100 |
| January, 1992 U.S. News | 4 | 32 | 45 | 18 | 1=100 |

Q.19 Over the course of the next year, do you think the financial situation of you and your family will improve a lot, improve some, get a little worse or get a lot worse?

| | | | | | | (VOL.) |
|---------------------|--------------|---------|--------------|-----------|----------|---------|
| | | | | | (VOL.) | Don't |
| | Improve | Improve | Get a | Get a lot | Stay the | Know/ |
| | <u>a lot</u> | some | little worse | worse | same | Refused |
| February, 2009 | 7 | 47 | 22 | 7 | 13 | 4=100 |
| December, 2008 | 7 | 49 | 21 | 6 | 13 | 4 = 100 |
| Early October, 2008 | 8 | 51 | 20 | 6 | 9 | 6=100 |
| July, 2008 | 7 | 44 | 21 | 7 | 14 | 7=100 |
| March, 2008 | 10 | 45 | 20 | 7 | 13 | 5=100 |
| January, 2008 | 11 | 49 | 16 | 6 | 14 | 4 = 100 |
| September, 2007 | 10 | 52 | 14 | 4 | 16 | 4 = 100 |
| February, 2007 | 11 | 52 | 12 | 3 | 19 | 3=100 |
| December, 2006 | 10 | 57 | 13 | 3 | 14 | 3=100 |
| January, 2006 | 10 | 51 | 14 | 5 | 16 | 4 = 100 |
| Mid-May, 2005 | 10 | 51 | 15 | 5 | 15 | 4 = 100 |
| January, 2005 | 10 | 54 | 14 | 4 | 15 | 3=100 |
| August, 2004 | 13 | 57 | 9 | 3 | 12 | 6=100 |
| September, 2003 | 11 | 53 | 15 | 4 | 14 | 3=100 |
| Late March, 2003 | 12 | 51 | 15 | 4 | 11 | 7=100 |
| | | | | | | |

Q.19 CONTINUED... (VOL.) (VOL.) Don't Improve Improve Get a Get a lot Stay the Know/ a lot some little worse worse same Refused January, 2003 9 18 4 = 10051 5 13 Early October, 2002 10 54 13 5 12 6=100 June, 2002 55 15 4 11 11 4 = 1005 January, 2002 12 53 15 11 4 = 100Late September, 2001 9 46 16 4 17 8=100 June, 2001 11 15 4 52 14 4=100 9 January, 2001 11 46 18 12 4 = 100January, 1999 3 17 55 7 14 4=100 2 May, 1997 12 56 10 17 3=100 February, 1995 3 11 53 13 17 3=100 March, 1994 3 10 57 11 16 3=100 3 October, 1992 U.S. News 9 51 14 15 8=100 5 August, 1992 U.S. News 6 50 20 14 5=100 May, 1992 U.S. News 8 49 22 4 13 4=100 5 January, 1992 U.S. News 9 19

46

16

5=100

ASK ALL:

Some people think that the federal government cannot fix the economy so easily these days because the Q.20 U.S. is part of a global economy. Others believe that the government still has the power to fix the economy. Which of these comes closer to your view?

| | | Dec | Early Oct | July |
|----------|--|-------------|-----------|----------|
| | | <u>2008</u> | 2008 | 2008 |
| 40 | The government can't fix it so easily | 35 | 37 | 26 |
| 52 | The government still has the power to fix it | 59 | 56 | 68 |
| <u>8</u> | Don't know/Refused (VOL.) | <u>6</u> | <u>7</u> | <u>6</u> |
| 100 | | 100 | 100 | 100 |

ASK ALL:

Q.21 As you think about your OWN financial situation, which of the following economic issues worries you MOST right now? [READ AND RANDOMIZE]

| | | Dec | Early Oct | March |
|----------|-------------------------------------|-------------|-------------|----------|
| | | <u>2008</u> | <u>2008</u> | 2008 |
| 21 | Rising prices | 31 | 38 | 49 |
| 21 | Problems in the financial markets | 29 | 31 | 14 |
| 45 | The job situation | 26 | 18 | 19 |
| 9 | Declining real estate values | 9 | 8 | 12 |
| 1 | Other (VOL.) | 1 | 2 | 2 |
| 1 | None / not worried about any (VOL.) | 2 | 1 | 2 |
| <u>2</u> | Don't know/Refused (VOL.) | <u>2</u> | <u>2</u> | <u>2</u> |
| 100 | | 100 | 100 | 100 |

NO QUESTION 22

QUESTIONS 23 THROUGH 29 PREVIOUSLY RELEASED

Now,

ASK ALL:

Q.30 Thinking about your personal finances, have you done any of the following lately? (First,) Have you [INSERT ITEM; RANDOMIZE] or not? [IF RESPONDENT SAYS THIS DOES NOT APPLY, CODE AS NO]

| | | Yes | <u>No</u> | (VOL.) Don't know/ Refused |
|----|--|-----|-----------|----------------------------------|
| a. | Delayed or canceled plans to buy a new home | 105 | 110 | Refused |
| | or make major home improvements | | | |
| | February, 2009 | 37 | 62 | 1=100 |
| | December, 2008 | 36 | 63 | 1=100 |
| b. | Delayed or canceled plans to buy a new car | | | |
| | February, 2009 | 37 | 62 | 1=100 |
| | December, 2008 | 33 | 67 | *=100 |
| c. | Delayed or canceled plans to make a major purchase for your household, such as a computer or appliance | | | |
| | February, 2009 | 44 | 55 | 1=100 |
| | December, 2008 | 44 | 56 | *=100 |
| d. | Cut back on planned spending for vacation travel | | | |
| | February, 2009 | 59 | 41 | *=100 |
| | December, 2008 | 57 | 42 | 1=100 |
| e. | Adjusted your plans for retirement | | | |
| | February, 2009 | 29 | 70 | 1=100 |
| | December, 2008 | 27 | 72 | 1=100 |
| f. | Changed the way your money is saved or invested | | | |
| | February, 2009 | 53 | 46 | 1=100 |
| | December, 2008 | 48 | 51 | 1=100 |
| g. | Been eating out at restaurants less often | | | |
| | February, 2009 | 55 | 44 | 1=100 |
| | December, 2008 | 55 | 44 | 1=100 |

IF CHANGED SPENDING HABITS (1 IN Q.30b,Q30c,Q30d, or Q30g)] [N=990]:

Q.31 You mentioned making some cutbacks in spending. Have you been cutting back because your financial situation has GOTTEN worse and made such cutbacks necessary, or because you worry that your financial situation MIGHT GET worse in the future?

| | | Dec |
|----------|---|-------------|
| | | <u>2008</u> |
| 30 | Financial situation has gotten worse | 30 |
| 56 | Worry that it might get worse in the future | 59 |
| 5 | Both (VOL.) | 4 |
| 6 | Other (VOL.) | 4 |
| <u>3</u> | Don't know/Refused (VOL.) | <u>3</u> |
| 100 | | 100 |

NO QUESTIONS 32 OR 33

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In December 2008, the beginning of the question was worded: "In general, have you been cutting back on spending because...".

EMPLOY Are you now employed full-time, part-time or not employed?

- 45 Employed full time
- 15 Employed part time
- 40 Not employed
- * Don't know/Refused (**VOL.**)

 $1\overline{00}$

ASK ALL:

EMPLOY Are you now employed full-time, part-time or not employed?

IF NOT EMPLOYED (3 IN EMPLOY) ASK:

EMPLOY1 Are you currently looking for work, or not?

IF PART TIME (2 IN EMPLOY) ASK:

EMPLOY7 Would you prefer to be working full time, or not?

BASED ON TOTAL:

45 Employed full time

15 Employed part time

7 Yes, would prefer full time

8 No, would not

* Don't know/Refused (VOL.)

40 Not employed

12 Yes, looking for work

28 No, not looking

* Don't know/Refused (VOL.)

Don't know/Refused (VOL.)

 $1\overline{00}$

ASK IF EMPLOYED (EMPLOY=1,2) OR NOT EMPLOYED <u>AND</u> NOT CURRENTLY LOOKING FOR WORK (EMPLOY1=2,9)

Q.34 Over the past 12 months, has there been a time when you or someone in your household has been without a job and looking for work, or not?

BASED ON TOTAL:

| Dec | Early Feb | May |
|------------------|------------------------------|---|
| <u>2008</u> | <u>2008</u> | 2005 |
| 35 | 28 | 31 |
| 65 | 71 | 69 |
| <u>*</u> | <u>1</u> | * |
| $1\overline{0}0$ | 100 | 100 |
| | 2008 35 65 <u>*</u> | 2008 2008 35 28 65 71 * 1 |

⁴ "Yes" includes those who said they were looking for work in EMPLOY1.

ASK OF EMPLOYED ONLY (1 or 2 in EMPLOY) [N=760]:

- Q.35 Which of the following best describes your job? Are you an employee of a private company or business, an employee of a non-profit organization, a government employee, or self-employed in your own business or professional practice? [INTERVIEWER INSTRUCTION: IF RESPONDENT MENTIONS MORE THAN ONE JOB/ EMPLOYER ASK ABOUT THEIR "main job"]
 - Private company or business
 - Non-profit organization (INCLUDES private schools, colleges and universities)
 Government (INCLUDES federal, state or local government, public schools, colleges and
 - 20 universities)
 - 18 Self employed or business owner (INCLUDES independent contractor, freelance worker)
 - 1 Other (**VOL.**)
 - 1 Don't know/Refused (**VOL.**)

100

IF EMPLOYED AND NOT SELF-EMPLOYED (Q.35=1,2,3,5,9) ASK:

EMPLOY4 Do you work for an annual salary or are you paid by the hour?

BASED ON THOSE WHO ARE EMPLOYED [N=760]:

- 30 Paid a salary
- 48 Paid hourly
- 1 Both (**VOL.**)
- 2 Other / piecework / by the job (**VOL.**)
- 18 Self-employed (From Q.35)
- 1 Don't know/Refused (**VOL**.)

100

ASK OF EMPLOYED ONLY (1 or 2 in EMPLOY) [N=760]:

- Q.36 Including all its locations and worksites, not just your own, about how many people are employed in your company or organization? Just stop me when I get to the right category. Are there... (READ)

 [INTERVIEWER INSTRUCTIONS: IF RESPONDENT SAYS WORK FOR SELF CODE AS 1; IF RESPONDENT MENTIONS MORE THAN ONE JOB/EMPLOYER ASK ABOUT THEIR "main job"; IF RESPONDENT IS UNSURE PROBE ONCE: "Just your best guess."]
 - Fewer than 25
 - 15 25 to under 100
 - 22 100 to under 1000 [**OR**]
 - 32 1,000 or more people
 - 2 Don't know/Refused [VOL. DO NOT READ]

100

ASK OF EMPLOYED ONLY (1 or 2 in EMPLOY) [N=760]:

Q.37 How would you rate the financial condition of the company or organization that employs you? Would you say it is in excellent financial shape, good shape, only fair shape or in poor shape?

| | | Early Early | | | U.S. News & World Report | | | | |
|----------|---------------------------|-------------|----------|-------------|--------------------------|-------------|-------------|-------------|-------------|
| | | Dec | Oct | Feb | June | Oct | Aug | May | Jan |
| | | <u>2008</u> | 2008 | <u>2008</u> | <u>2001</u> | <u>1992</u> | <u>1992</u> | <u>1992</u> | <u>1992</u> |
| 15 | Excellent shape | 20 | 22 | 30 | 31 | 27 | 23 | 25 | 22 |
| 43 | Good shape | 43 | 44 | 39 | 39 | 38 | 40 | 40 | 39 |
| 29 | Only fair shape | 27 | 25 | 21 | 20 | 23 | 26 | 22 | 24 |
| 10 | Poor shape | 8 | 5 | 6 | 7 | 10 | 9 | 11 | 12 |
| * | Does not apply (VOL.) | 1 | 2 | 2 | 2 | | | | |
| <u>3</u> | Don't know/Refused (VOL.) | <u>1</u> | <u>2</u> | <u>2</u> | <u>1</u> | <u>2</u> | 2 | <u>2</u> | <u>3</u> |
| 100 | | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |

ASK ALL:

Q.38 Thinking now about job opportunities where you live, would you say there are plenty of jobs available in your community or are jobs difficult to find?

| | Plenty of | Jobs are | (VOL.) Lots of some jobs, | (VOL.) DK/ |
|--------------------------------------|--------------|-------------------|---------------------------|---------------|
| ic | bs available | difficult to find | few of others | Refused |
| February, 2009 | 11 | 80 | 3 | 6=100 |
| December, 2008 | 19 | 73 | 4 | 4=100 |
| Early October, 2008 | 25 | 64 | 4 | 7=100 |
| July, 2008 | 31 | 58 | 4 | 7=100 |
| April, 2008 | 30 | 61 | 4 | 5=100 |
| Early February, 2008 | 34 | 53 | 5 | 8=100 |
| November, 2007 | 41 | 48 | 4 | 7=100 |
| September, 2007 | 36 | 50 | 6 | 8=100 |
| June, 2007 | 39 | 49 | 5 | 7=100 |
| February, 2007 | 39 | 48 | 6 | 7=100 |
| December, 2006 | 40 | 49 | 5 | 6=100 |
| March, 2006 | 37 | 56 | 3 | 4=100 |
| January, 2006 | 33 | 56 | 6 | 5=100 |
| Early October, 2005 | 36 | 56 | 4 | 4=100 |
| May, 2005 | 30 | 60 | 6 | 4 = 100 |
| January, 2005 | 32 | 58 | 5 | 5=100 |
| Mid-September, 2004 | 31 | 52 | 6 | 11=100 |
| August, 2004 | 34 | 55 | 4 | 7 = 100 |
| Late April, 2004 | 30 | 57 | 4 | 9=100 |
| Late February, 2004 | 31 | 59 | 5 | 6=100 |
| Mid-January, 2004 | 27 | 60 | 6 | 7=100 |
| October, 2003 | 24 | 66 | 5 | 5=100 |
| June, 2002 | 31 | 59 | 4 | 6=100 |
| June, 2001 | 42 | 44 | 8 | 6=100 |
| August, 1992 U.S. News & World Repo | rt 15 | 76 | 6 | 3=100 |
| May, 1992 U.S. News & World Report | 16 | 77 | 4 | 3=100 |
| January, 1992 U.S. News & World Repo | ort 12 | 79 | 6 | 3=100 |

Q.39 For each of the following, please tell me whether or not it is something that happened to you in the past year....Have you [INSERT ITEM; RANDOMIZE ITEMS a. THRU f. WITH ITEM g. ALWAYS LAST]? [IF RESPONDENT SAYS THIS DOES NOT APPLY, CODE AS NO]

| a. | Had trouble getting or paying for medical care | <u>Yes</u> | <u>No</u> | (VOL.) Don't know |
|----|--|------------|-----------|----------------------|
| | for yourself or your family | | | |
| | February, 2009 | 23 | 77 | *=100 |
| | January, 2008 Pew Social & Demographic Trends | 23 | 76 | 1=100 |
| | TREND FOR COMPARISON:5 | | | |
| | August, 1999 Washington Post/Kaiser/Harvard | 21 | 78 | *=100 |

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Trends for items 39a, 39b, 39d and 39f are from a study conducted by the *Washington Post*, Kaiser and Harvard from June 30 to August 30, 1999. The introduction to these items was: "For each of the following, please tell me whether or not it is something that has happened to you and your immediate family during the past year..." The wording for the trend to item 39d was: "Have you gotten a promotion or a big pay raise at work?".

| Q.39 C | ONTINUED | | | (| VOL.) |
|--------|---|------------|-----------|--------------------------------------|----------------------|
| | | <u>Yes</u> | | No D | on't know |
| b. | Had problems paying your rent or mortgage | | | | |
| | February, 2009 | 20 | | 80 | *=100 |
| | January, 2008 Pew Social & Demographic Trends TREND FOR COMPARISON: | 16 | | 83 | 1=100 |
| | August, 1999 Washington Post/Kaiser/Harvard | 13 | | 87 | *=100 |
| c. | Been laid off or lost your job | | | | |
| | February, 2009 | 18 | | 82 | *=100 |
| | January, 2008 Pew Social & Demographic Trends | 14 | | 85 | 1=100 |
| d. | Gotten a pay raise at your current job or gotten a better job | | | | |
| | February, 2009 | 29 | | 70 | 1=100 |
| | January, 2008 Pew Social & Demographic Trends TREND FOR COMPARISON: | 41 | | 57 | 2=100 |
| | August, 1999 Washington Post/Kaiser/Harvard | 29 | | 69 | 2=100 |
| e. | Had a mortgage, other loan, or credit card | | | | |
| | application denied February, 2009 | 17 | | 83 | *=100 |
| f. | Had problems with collection or credit agencies | | | | |
| | February, 2009 TREND FOR COMPARISON: | 20 | | 80 | *=100 |
| | August, 1999 Washington Post/Kaiser/Harvard | 19 | | 80 | *=100 |
| | | <u>Yes</u> | <u>No</u> | (VOL.) <u>Don't knov</u> | Laid <u>v off</u> |
| | F NOT LAID OFF (Q.39c=2,9): O ON TOTAL: | | | | |
| g. | Had your hours reduced or been asked to take a cut in pay | 11 | 71 | * | 18=100 |

ASK OF EMPLOYED ONLY (1 or 2 in EMPLOY) [N=760]:

Q.40 Thinking about the next 12 months, how likely is it that [INSERT FIRST ITEM; RANDOMIZE]? Is it very likely, somewhat likely, not too likely or not at all likely? What about [INSERT NEXT ITEM]... IF NECESSARY: Is it very likely, somewhat likely, not too likely or not at all likely that (REPEAT ITEM)

| | | NET <u>Likely</u> | Very <u>likely</u> | Some- what <u>likely</u> | NET Not <u>likely</u> | Not too <u>likely</u> | Not at all <u>likely</u> | (VOL.) Don't <u>know</u> |
|-------|---|----------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|--------------------------------|--------------------------------|
| a. | Your employer may go out of business or relocate to another city February, 2009 | 13 | 4 | 9 | 85 | 19 | 66 | 2=100 |
| | January, 2008 Pew Social Trends | 12 | 4 | 8 | 87 | 24 | 63 | 1=100 |
| NO IT | ГЕМ b | | | | | | | |
| c. | You may have your health care benefits reduced or eliminated by your employer | | | | | | | |
| | February, 2009 | 24 | 10 | 14 | 69 | 19 | 50 | 7=100 |
| | January, 2008 Pew Social Trends | 20 | 7 | 13 | 74 | 25 | 49 | 6=100 |

Q.40 CONTINUED...

| 1 | V | NET <u>Likely</u> | - | Some- what <u>likely</u> | NET Not <u>likely</u> | Not too <u>likely</u> | Not at all <u>likely</u> | (VOL.) Don't <u>know</u> |
|-----------|--|----------------------|----|--------------------------------|-----------------------------|-----------------------------|--------------------------------|--------------------------------|
| d. | You may be asked to take a cut in pay February, 2009 | 25 | 10 | 15 | 73 | 23 | 50 | 2=100 |
| | January, 2008 Pew Social Trends | 13 | 4 | 9 | 86 | 27 | 59 | 1=100 |
| NO ITEM e | | | | | | | | |
| f. | You may be laid off | | | | | | | |
| | February, 2009 | 21 | 5 | 16 | 77 | 31 | 46 | 2 = 100 |
| | January, 2008 Pew Social Trends | 15 | 5 | 10 | 84 | 28 | 56 | 1=100 |
| g. | You may have your retirement benefits reduced or eliminated by your employer | 10 | _ | 10 | | 22 | 52 | 7 100 |
| | February, 2009 | 18 | 6 | 12 | 75 | 22 | 53 | 7=100 |

QUESTIONS 41 THROUGH 48 HELD FOR FUTURE RELEASE

ASK ALL:

PARTY In politics TODAY, do you consider yourself a Republican, Democrat, or Independent? **IF ANSWERED 3, 4, 5 OR 9 IN PARTY, ASK:**

PARTYLN As of today do you lean more to the Republican Party or more to the Democratic Party?

| | | | | (VOL.) | (VOL.) | (VOL.) | | |
|----------------------|-------------------|-----------------|--------------------|-------------------|--------------|------------|------------|------------|
| | | | | No | Other | DK/ | Lean | Lean |
| | <u>Republican</u> | <u>Democrat</u> | <u>Independent</u> | <u>Preference</u> | <u>Party</u> | <u>Ref</u> | <u>Rep</u> | <u>Dem</u> |
| February, 2009 | 24 | 36 | 34 | 3 | 1 | 2 = 100 | 13 | 17 |
| January, 2009 | 25 | 37 | 33 | 3 | * | 2 = 100 | 11 | 16 |
| December, 2008 | 26 | 39 | 30 | 2 | * | 3=100 | 8 | 15 |
| Late October, 2008 | 24 | 39 | 32 | 2 | * | 3=100 | 11 | 15 |
| Mid-October, 2008 | 27 | 35 | 31 | 4 | * | 3=100 | 9 | 16 |
| Early October, 2008 | 26 | 36 | 31 | 4 | * | 3=100 | 11 | 15 |
| Late September, 2008 | | 35 | 34 | 3 | 1 | 2 = 100 | 13 | 15 |
| Mid-September, 2008 | 3 28 | 35 | 32 | 3 | * | 2 = 100 | 12 | 14 |
| August, 2008 | 26 | 34 | 34 | 4 | * | 2 = 100 | 12 | 17 |
| July, 2008 | 24 | 36 | 34 | 3 | * | 3=100 | 12 | 15 |
| June, 2008 | 26 | 37 | 32 | 3 | * | 2 = 100 | 11 | 16 |
| Late May, 2008 | 25 | 35 | 35 | 2 | * | 3=100 | 13 | 15 |
| April, 2008 | 24 | 37 | 31 | 5 | 1 | 2 = 100 | 11 | 15 |
| March, 2008 | 24 | 38 | 29 | 5 | * | 4=100 | 9 | 14 |
| Late February, 2008 | 24 | 38 | 32 | 3 | * | 3=100 | 10 | 17 |
| Early February, 2008 | 26 | 35 | 31 | 5 | * | 3=100 | 11 | 14 |
| January, 2008 | 24 | 33 | 37 | 4 | * | 2 = 100 | 12 | 18 |
| Yearly Totals | | | | | | | | |
| 2008 | 25.3 | 35.8 | 31.7 | 3.8 | .3 | 3.1 = 100 | 10.5 | 15.4 |
| 2007 | 25.4 | 32.9 | 33.7 | 4.6 | .4 | 3.1 = 100 | 10.7 | 16.7 |
| 2006 | 27.6 | 32.8 | 30.3 | 5.0 | .4 | 3.9=100 | 10.2 | 14.5 |
| 2005 | 29.2 | 32.8 | 30.3 | 4.5 | .3 | 2.8 = 100 | 10.2 | 14.9 |
| 2004 | 29.7 | 33.4 | 29.8 | 3.9 | .4 | 2.9 = 100 | 11.7 | 13.4 |
| 2003 | 29.8 | 31.4 | 31.2 | 4.7 | .5 | 2.5 = 100 | 12.1 | 13.0 |
| 2002 | 30.3 | 31.2 | 30.1 | 5.1 | .7 | 2.7 = 100 | 12.6 | 11.6 |
| 2001 | 29.2 | 33.6 | 28.9 | 5.1 | .5 | 2.7 = 100 | 11.7 | 11.4 |
| 2001 Post-Sept 11 | 30.9 | 31.8 | 27.9 | 5.2 | .6 | 3.6=100 | 11.7 | 9.4 |
| 2001 Pre-Sept 11 | 28.2 | 34.6 | 29.5 | 5.0 | .5 | 2.1=100 | 11.7 | 12.5 |
| 2000 | 27.5 | 32.5 | 29.5 | 5.9 | .5 | 4.0 = 100 | 11.6 | 11.6 |
| | | | | | | | | |

PARTY/PARTYLN CONTINUED...

| 1/1/11111 1 1111 | OTTITIOED | | | | | | | |
|------------------|------------|-----------------|-------------|-------------------|--------------|------------|------|------------|
| | | | | (VOL.) | (VOL.) | (VOL.) | | |
| | | | | No | Other | DK/ | Lean | Lean |
| | Republican | Democrat | Independent | Preference | Party | <u>Ref</u> | Rep | <u>Dem</u> |
| 1999 | 26.6 | 33.5 | 33.7 | 3.9 | .5 | 1.9=100 | 13.0 | 14.5 |
| 1998 | 27.5 | 33.2 | 31.9 | 4.6 | .4 | 2.4 = 100 | 11.8 | 13.5 |
| 1997 | 28.2 | 33.3 | 31.9 | 4.0 | .4 | 2.3 = 100 | 12.3 | 13.8 |
| 1996 | 29.2 | 32.7 | 33.0 | 5.2 = 100 | | | 12.7 | 15.6 |
| 1995 | 31.4 | 29.7 | 33.4 | 5.4=100 | | | 14.4 | 12.9 |
| 1994 | 29.8 | 31.8 | 33.8 | 4.6 = 100 | | | 14.3 | 12.6 |
| 1993 | 27.4 | 33.8 | 34.0 | 4.8 = 100 | | | 11.8 | 14.7 |
| 1992 | 27.7 | 32.7 | 35.7 | 3.9=100 | | | 13.8 | 15.8 |
| 1991 | 30.9 | 31.4 | 33.2 | 4.5 = 100 | | | 14.6 | 10.8 |
| 1990 | 31.0 | 33.1 | 29.1 | 6.8 = 100 | | | 12.4 | 11.3 |
| 1989 | 33 | 33 | 34=100 | | | | | |
| 1987 | 26 | 35 | 39=100 | | | | | |

ASK ALL:
CLASS Which of the following labels best describes your household: [READ ITEMS, IN ORDER]

| | | | | (VOL.) | (VOL.) |
|----------------------|-----------------|---------|------------|----------------|-------------|
| | Professional or | | | More than one/ | Don't know/ |
| | <u>Business</u> | Working | Struggling | <u>None</u> | Refused |
| February, 2009 | 26 | 52 | 16 | 4 | 2 = 100 |
| December, 2008 | 32 | 44 | 19 | 3 | 2 = 100 |
| Early October, 2008 | 31 | 48 | 15 | 4 | 2 = 100 |
| April, 2008 | 33 | 42 | 17 | 6 | 2 = 100 |
| Early February, 2008 | 32 | 47 | 15 | 3 | 3=100 |
| January, 2008 | 33 | 46 | 12 | 6 | 3=100 |
| December, 2007 | 30 | 46 | 15 | 6 | 3=100 |
| September, 2007 | 35 | 46 | 12 | 4 | 3=100 |
| August, 2007 | 34 | 44 | 13 | 7 | 2 = 100 |
| January, 2007 | 30 | 47 | 16 | 5 | 2 = 100 |
| October, 2006 | 34 | 45 | 15 | 4 | 2 = 100 |
| January, 2006 | 32 | 46 | 14 | 4 | 4=100 |
| Mid-October, 2004 | 32 | 45 | 15 | 5 | 3=100 |
| February, 2004 GAP | 32 | 47 | 15 | 4 | 2 = 100 |
| August, 2003 | 31 | 47 | 14 | 6 | 2 = 100 |
| June, 2003 | 31 | 44 | 15 | 8 | 2 = 100 |
| June, 2002 | 31 | 47 | 14 | 5 | 3=100 |
| February, 2002 | 32 | 46 | 14 | 6 | 2 = 100 |
| June, 2001 | 29 | 47 | 15 | 6 | 3=100 |

OWNRENT, MORTGAGE, AND MORTGAGE2 HELD FOR FUTURE RELEASE