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Continuing Partisan Divide in Views of Global Warming

Keystone XL Pipeline Draws Broad Support

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Continuing Partisan Divide in Views of Global Warming Keystone XL Pipeline Draws Broad Support

As the Obama administration approaches a decision on the Keystone XL pipeline, a national survey finds broad public support for the project. Two-thirds of Americans (66%) favor building the pipeline, which would transport oil from Canada's oil sands

region through the Midwest to refineries in Texas. Just 23% oppose construction of the pipeline.

Support for the pipeline spans most demographic and partisan groups. Substantial majorities of Republicans (82%) and independents (70%) favor building the Keystone XL pipeline, as do 54% of Democrats. But there is a division among Democrats: 60% of the party's conservatives and moderates support building the pipeline, compared with just 42% of liberal Democrats.

The national survey by the Pew Research Center, conducted March 13-17 among 1,501 adults, finds that the public has mixed opinions about increased use of fracking, a drilling method that uses high-pressure water and chemicals to extract oil and natural gas from underground rock formations. About half (48%) of Americans favor the increased use of this process, while 38% are opposed.

Keystone XL Attracts Majority Support, Except among Liberals

| Favor/oppose building Keystone | Favor | Oppose | DK | | | | | |
|--|-------|--------|--------|--|--|--|--|--|
| XL pipeline? | % | % | % | | | | | |
| Total | 66 | 23 | 11=100 | | | | | |
| Men | 71 | 22 | 6=100 | | | | | |
| Women | 61 | 23 | 16=100 | | | | | |
| 18-29 | 60 | 27 | 12=100 | | | | | |
| 30-49 | 63 | 25 | 12=100 | | | | | |
| 50-64 | 70 | 20 | 10=100 | | | | | |
| 65+ | 74 | 16 | 9=100 | | | | | |
| Post-grad | 56 | 32 | 12=100 | | | | | |
| College grad | 67 | 24 | 9=100 | | | | | |
| Some college | 68 | 21 | 11=100 | | | | | |
| HS or less | 66 | 21 | 12=100 | | | | | |
| Republican | 82 | 10 | 8=100 | | | | | |
| Conservative | 83 | 9 | 8=100 | | | | | |
| Moderate/Liberal | 81 | 12 | 6=100 | | | | | |
| Independent | 70 | 21 | 9=100 | | | | | |
| Democrat | 54 | 34 | 12=100 | | | | | |
| Conserv/Mod | 60 | 28 | 12=100 | | | | | |
| Liberal | 42 | 48 | 10=100 | | | | | |
| PEW RESEARCH CENTER March 13-17, 2013. | | | | | | | | |

PEW RESEARCH CENTER March 13-17, 2013. Figures may not add to 100% because of rounding.

The survey also finds that 69% say there is solid evidence that the average temperature on earth has been getting warmer over the past few decades. That is little changed from last October (67%), but up 12 points since October 2009.

At the same time, however, the percentage of Americans who say that global warming is a very serious problem has slipped six points, from 39% to 33%, since last October. Current opinions about whether global warming is a very serious problem are similar to those in 2009 and 2010.

Regional, Gender, Partisan Differences in Views of Fracking

There are regional differences in opinions about the increased use of fracking. More than half of those who live in the Midwest (55%) and South (52%) favor the increased use of fracking; there is less support in the West (43%) and Northeast (37%).

While men favor the increased use of fracking by a 55% to 34% margin, women are divided (41% favor, 42% oppose).

Twice as many Republicans (66%) as Democrats (33%) favor the increased use of fracking. Independents, by a 51% to 36% margin, support the increased use of fracking.

Less Support for Fracking in Northeast, West

| Increased use of | Favor | Oppose | DK |
|------------------|--------------|---------------|-----------|
| fracking | % | % | % |
| Total | 48 | 38 | 14=100 |
| Men | 55 | 34 | 11=100 |
| Women | 41 | 42 | 17=100 |
| 18-29 | 49 | 41 | 10=100 |
| 30-49 | 48 | 41 | 12=100 |
| 50-64 | 49 | 36 | 15=100 |
| 65+ | 44 | 34 | 22=100 |
| Post grad | 46 | 39 | 15=100 |
| College grad | 44 | 42 | 14=100 |
| Some college | 52 | 35 | 12=100 |
| HS or less | 47 | 38 | 15=100 |
| Republican | 66 | 24 | 11=100 |
| Democrat | 33 | 52 | 15=100 |
| Independent | 51 | 36 | 13=100 |
| Northeast | 37 | 46 | 17=100 |
| Midwest | 55 | 32 | 13=100 |
| South | 52 | 34 | 14=100 |
| West | 43 | 44 | 13=100 |

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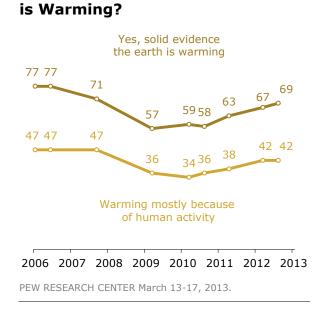
Opinions about Global Warming

Currently, 69% say there is solid evidence that the earth's average temperature has been getting warmer over the past few decades. Among those who see evidence of global warming, more say it is caused mostly by human activity (42% of the public) than by natural patterns in the earth's environment (23%). Nearly three-in-ten Americans (27%) say there is no solid evidence of warming.

These opinions are little changed from last fall. But four years ago, just 57% saw solid evidence of global warming and 36% said it was mostly caused by human activity.

There has been a sizable partisan gap in views about whether there is solid evidence of global warming since the Pew Research Center began asking this question in 2006. In the current survey, almost twice as many Democrats (87%) as Republicans (44%) say there is solid evidence that the average temperature on earth has been rising. Further, Democrats are three times as likely as Republicans to say that human activity is mostly causing global warming (57% vs. 19%).

Beyond the wide gap between parties in opinions about global warming, there also are differences among Republicans and Democrats.



Is There Solid Evidence the Earth

Continuing Partisan Divide in Views about Global Warming

| Solid evidence the | Total | Rep | Dem | Ind |
|--------------------------------------|-----------------|-----------------|-----------------|-----------------|
| earth is warming? | % | % | % | % |
| Yes | 69 | 44 | 87 | 69 |
| Mostly because of | | | | |
| Human activity | 42 | 19 | 57 | 43 |
| Natural patterns | 23 | 22 | 23 | 22 |
| Don't know | 4 | 3 | 7 | 4 |
| No | 27 | 50 | 10 | 28 |
| Mixed evidence (Vol.)/ Don't know | <u>5</u> 100 | <u>7</u> 100 | <u>3</u> 100 | <u>4</u> 100 |

PEW RESEARCH CENTER March 13-17, 2013. Figures may not add to 100% because of rounding.

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Moderate and liberal Republicans are far more likely than conservative Republicans to say there is solid evidence of global warming (57% vs. 37%) and are more likely to say it is mostly happening because of human activity (27% vs. 16%).

Most liberal Democrats (92%) and conservative and moderate Democrats (85%) say there is solid evidence of global warming. But far more

Republicans Divided Over Global Warming; Democrats Divided Over Its Cause

| | Among Reps | | Amon | g Dems |
|--|------------|-------------|--------------|----------|
| Is there solid evidence the | Conserv | Mod/ Lib | Cons/ Mod | Liberal |
| earth is warming? | % | % | % | % |
| Yes | 37 | 57 | 85 | 92 |
| Mostly because of | | | | |
| Human activity | 16 | 27 | 51 | 72 |
| Because of natural patterns | 19 | 29 | 27 | 16 |
| Don't know | 3 | 1 | 7 | 5 |
| No | 54 | 40 | 10 | 7 |
| Mixed evidence (Vol.)/DK | <u>8</u> | <u>3</u> | <u>5</u> | <u>1</u> |
| | 100 | 100 | 100 | 100 |
| Ν | 289 | 127 | 290 | 178 |
| PEW RESEARCH CENTER March 1 Figures may not add to 100% bed | | ding. | | |

liberal Democrats (72%) than conservative and moderate Democrats (51%) say the earth is getting warmer mostly because of human activity.

Is Global Warming a Serious Problem?

Most Americans continue to say that global warming is either a very serious problem (33%) or a somewhat serious problem (32%). However, the percentage saying it is a very serious problem has declined six points (from 39%) since October 2012.

Current views about whether global warming is a serious problem are similar to those in

Fewer View Global Warming as Very Serious Problem

| How serious a problem | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|-----------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| is global warming? | % | % | % | % | % | % | % | % |
| Very serious | 43 | 45 | 44 | 35 | 32 | 38 | 39 | 33 |
| Somewhat serious | 36 | 32 | 29 | 30 | 31 | 27 | 25 | 32 |
| Not too serious | 11 | 12 | 13 | 15 | 16 | 16 | 14 | 13 |
| Not a problem | 9 | 8 | 11 | 17 | 18 | 17 | 19 | 20 |
| Don't know | <u>1</u> | <u>3</u> | <u>3</u> | <u>3</u> | <u>3</u> | <u>2</u> | <u>3</u> | <u>2</u> |
| | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| | | | | | | | | |

PEW RESEARCH CENTER March 13-17, 2013. Figures may not add to 100% because of rounding.

2009 (35% very serious problem) and 2010 (32%). From 2006 through 2008, more than four-in-ten viewed global warming as a very serious problem.

About half of Democrats (48%) say global warming is a very serious problem, an eightpoint decline from 56% last October. The percentage of independents saying global warming is a very serious problem also has slipped, from 39% to 31%. Just 14% of Republicans say global warming is a very serious problem; in October, 19% of Republicans expressed this view.

About the Survey

The analysis in this report is based on telephone interviews conducted March 13-17, 2013, among a national sample of 1,501 adults, 18 years of age or older, living in all 50 U.S. states and the District of Columbia (750 respondents were interviewed on a landline telephone, and 751 were interviewed on a cell phone, including 385 who had no landline telephone). The survey was conducted by Abt SRBI. A combination of landline and cell phone random digit dial samples were used; both samples were provided by Survey Sampling International. Interviews were conducted in English and Spanish. Respondents in the landline sample were selected by randomly asking for the youngest adult male or female who is now at home. Interviews in the cell sample were conducted with the person who answered the phone, if that person was an adult 18 years of age or older. For detailed information about our survey methodology, see http://people-press.org/methodology/.

The combined landline and cell phone sample are weighted using an iterative technique that matches gender, age, education, race, Hispanic origin and nativity and region to parameters from the 2011 Census Bureau's American Community Survey and population density to parameters from the Decennial Census. The sample also is weighted to match current patterns of telephone status and relative usage of landline and cell phones (for those with both), based on extrapolations from the 2012 National Health Interview Survey. The weighting procedure also accounts for the fact that respondents with both landline and cell phones have a greater probability of being included in the combined sample and adjusts for household size among respondents with a landline phone. Sampling errors and statistical tests of significance take into account the effect of weighting. The following table shows the unweighted sample sizes and the error attributable to sampling that would be expected at the 95% level of confidence for different groups in the survey:

| Group | Unweighted sample size | Plus or minus |
|--------------|---------------------------|-----------------------|
| Total sample | 1,501 | 2.9 percentage points |
| Republican | 420 | 5.6 percentage points |
| Democrat | 487 | 5.2 percentage points |
| Independent | 498 | 5.1 percentage points |

Sample sizes and sampling errors for other subgroups are available upon request.

In addition to sampling error, one should bear in mind that question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of opinion polls.

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PEW RESEARCH CENTER FOR THE PEOPLE & THE PRESS MARCH 2013 POLITICAL SURVEY FINAL TOPLINE March 13-17, 2013 N=1,501

QUESTIONS 1, 5d, 6-7, 15a-c, 18, 20-24, 26-29, 35-38, 45 PREVIOUSLY RELEASED

NO QUESTIONS 2-4, 8-14, 15d, 16-17, 19, 25, 30-34, 39-44

QUESTIONS 5a-c, 15e HELD FOR FUTURE RELEASE

ASK ALL:

Next...

Q.46 From what you've read and heard, is there solid evidence that the average temperature on earth has been getting warmer over the past few decades, or not?

ASK IF EARTH IS GETTING WARMER (Q.46=1):

Q.47 Do you believe that the earth is getting warmer [**READ AND RANDOMIZE**]?

| Mar 13-17 <u>2013</u> 69 | , Yes | Oct 4-7 <u>2012</u> 67 | Nov 9-14 <u>2011</u> 63 | Feb 22- Mar 1 <u>2011</u> 58 | Oct 9 13-18 <u>2010</u> 59 | Sep 30 Oct 4 <u>2009</u> 57 | | Jan <u>2007</u> 77 | Aug <u>2006</u> 77 | Jul <u>2006</u> 79 | Jun <u>2006</u> 70 |
|--------------------------------|-----------------------------------|---------------------------------|----------------------------------|---------------------------------------|-------------------------------------|--------------------------------------|----|--------------------------|--------------------------|--------------------------|--------------------------|
| 09 | Mostly because of | 07 | 05 | 56 | 29 | 57 | /1 | // | // | 79 | 70 |
| | human activity such | | | | | | | | | | |
| 42 | as burning fossil fuels, | 42 | 38 | 36 | 34 | 36 | 47 | 47 | 47 | 50 | 41 |
| | [OR] Mostly because of natural | | | | | | | | | | |
| | patterns in the earth's | | | | | | | | | | |
| 23 | environment | 19 | 18 | 18 | 18 | 16 | 18 | 20 | 20 | 23 | 21 |
| 4 | Don't know/Refused (VOL.) | 6 | 6 | 5 | 6 | 6 | 6 | 10 | 10 | 6 | 8 |
| 27 | No | 26 | 28 | 34 | 32 | 33 | 21 | 16 | 17 | 17 | 20 |
| 1 | Mixed/some evidence (VOL.) | 1 | 1 | 2 | 1 | 2 | 3 | 1 | 1 | 1 | 1 |
| 4 | Don't know/Refused (VOL.) | 6 | 8 | 5 | 8 | 8 | 5 | 6 | 5 | 3 | 9 |

ASK ALL:

Q.48 In your view, is global warming a very serious problem, somewhat serious, not too serious, or not a problem?

| | | | Nov | Oct | Sep 30- | Apr 28- | | | | |
|-------------|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Mar 13-17 | | Oct 4-7 | 9-14 | 13-18 | Oct 4 | May 12 | Apr | Jan | Jul | Jun |
| <u>2013</u> | | <u>2012</u> | <u>2011</u> | <u>2010</u> | <u>2009</u> | <u>2009</u> | <u>2008</u> | <u>2007</u> | <u>2006</u> | <u>2006</u> |
| 33 | Very serious | 39 | 38 | 32 | 35 | 47 | 44 | 45 | 43 | 41 |
| 32 | Somewhat serious | 25 | 27 | 31 | 30 | 26 | 29 | 32 | 36 | 33 |
| 13 | Not too serious | 14 | 16 | 16 | 15 | 11 | 13 | 12 | 11 | 13 |
| 20 | Not a problem | 19 | 17 | 18 | 17 | 13 | 11 | 8 | 9 | 11 |
| 2 | Don't know/Refused (VOL. |) 3 | 2 | 3 | 3 | 2 | 3 | 3 | 1 | 2 |

NO QUESTIONS 49-55, 58-60, 64, 66-69, 72, 74-76, 78-84, 93-97

QUESTIONS 56-57, 61-63, 65, 70-71, 73, 98-102 PREVIOUSLY RELEASED

QUESTIONS 85-92 HELD FOR FUTURE RELEASE

ASK ALL:

| Next Q.77 | Do you favor or oppose [INSERT ITEM; RANDOMIZE]? | | | (VOL.) |
|--------------|--|--------------|---------------|--------|
| a. | Increased use of fracking, a drilling method that uses high-pressure water and chemicals to extract oil and natural | <u>Favor</u> | <u>Oppose</u> | DK/Ref |
| | gas from underground rock formations Mar 13-17, 2013 | 48 | 38 | 14 |
| b. | Building the Keystone XL pipeline that would transport oil from Canada's oil sands region through the Midwest to refineries in Texas | | | |
| | Mar 13-17, 2013 | 66 | 23 | 11 |

ASK ALL:

PARTY In politics TODAY, do you consider yourself a Republican, Democrat, or independent? **ASK IF INDEP/NO PREF/OTHER/DK/REF (PARTY=3,4,5,9):** PARTYLN As of today do you lean more to the Republican Party or more to the Democratic Party?

| | | | | (VOL.) | (VOL.) | | | |
|--------------------|-------------------|-----------------|--------------------|-------------------|--------------|---------------|------------|------------|
| | | | | No | Other | (VOL.) | Lean | Lean |
| | <u>Republican</u> | <u>Democrat</u> | <u>Independent</u> | <u>preference</u> | <u>party</u> | <u>DK/Ref</u> | <u>Rep</u> | <u>Dem</u> |
| Mar 13-17, 2013 | 26 | 33 | 34 | 3 | 1 | 3 | 14 | 15 |
| Feb. 13-18, 2013 | 22 | 32 | 41 | 2 | * | 2 | 15 | 19 |
| Jan 9-13, 2013 | 25 | 32 | 38 | 2 | * | 2 | 15 | 16 |
| Dec 17-19, 2012 | 21 | 32 | 38 | 4 | * | 4 | 15 | 14 |
| Dec 5-9, 2012 | 23 | 33 | 38 | 3 | 1 | 2 | 14 | 19 |
| Oct 31-Nov 3, 2012 | | 34 | 34 | 3 | 1 | 3 | 13 | 16 |
| Oct 24-28, 2012 | 28 | 33 | 33 | 4 | * | 2 | 12 | 16 |
| Oct 4-7, 2012 | 27 | 31 | 36 | 3 | 1 | 3 | 15 | 15 |
| Sep 12-16, 2012 | 24 | 35 | 36 | 2 | * | 2 | 14 | 16 |
| Jul 16-26, 2012 | 22 | 33 | 38 | 4 | * | 3 | 14 | 15 |
| Jun 28-Jul 9, 2012 | 24 | 33 | 37 | 3 | * | 3 | 15 | 17 |
| Jun 7-17, 2012 | 24 | 33 | 39 | 2 | * | 2 | 17 | 17 |
| May 9-Jun 3, 2012 | 24 | 32 | 36 | 4 | * | 4 | 13 | 14 |
| Apr 4-15, 2012 | 24 | 31 | 39 | 3 | * | 2 | 15 | 15 |
| Mar 7-11, 2012 | 24 | 34 | 36 | 3 | 1 | 2 | 16 | 17 |
| Feb 8-12, 2012 | 26 | 32 | 36 | 4 | 1 | 2 | 13 | 17 |
| Yearly Totals | | | | | _ | | | |
| 2012 | 24.7 | 32.6 | 36.4 | 3.1 | .5 | 2.7 | 14.4 | 16.1 |
| 2011 | 24.3 | 32.3 | 37.4 | 3.1 | .4 | 2.5 | 15.7 | 15.6 |
| 2010 | 25.2 | 32.7 | 35.2 | 3.6 | .4 | 2.8 | 14.5 | 14.1 |
| 2009 | 23.9 | 34.4 | 35.1 | 3.4 | .4 | 2.8 | 13.1 | 15.7 |
| 2008 | 25.7 | 36.0 | 31.5 | 3.6 | .3 | 3.0 | 10.6 | 15.2 |
| 2007 | 25.3 | 32.9 | 34.1 | 4.3 | .4 | 2.9 | 10.9 | 17.0 |
| 2006 | 27.8 | 33.1 | 30.9 | 4.4 | .3 | 3.4 | 10.5 | 15.1 |
| 2005 | 29.3 | 32.8 | 30.2 | 4.5 | .3 | 2.8 | 10.3 | 14.9 |
| 2004 | 30.0 | 33.5 | 29.5 | 3.8 | .4 | 3.0 | 11.7 | 13.4 |
| 2003 | 30.3 | 31.5 | 30.5 | 4.8 | .5 | 2.5 | 12.0 | 12.6 |
| 2002 | 30.4 | 31.4 | 29.8 | 5.0 | .7 | 2.7 | 12.4 | 11.6 |
| 2001 | 29.0 | 33.2 | 29.5 | 5.2 | .6 | 2.6 | 11.9 | 11.6 |
| 2001 Post-Sept 11 | 30.9 | 31.8 | 27.9 | 5.2 | .6 | 3.6 | 11.7 | 9.4 |
| 2001 Pre-Sept 11 | 27.3 | 34.4 | 30.9 | 5.1 | .6 | 1.7 | 12.1 | 13.5 |
| 2000 | 28.0 | 33.4 | 29.1 | 5.5 | .5 | 3.6 | 11.6 | 11.7 |
| 1999 | 26.6 | 33.5 | 33.7 | 3.9 | .5 | 1.9 | 13.0 | 14.5 |
| 1998 | 27.9 | 33.7 | 31.1 | 4.6 | .4 | 2.3 | 11.6 | 13.1 |
| 1997 | 28.0 | 33.4 | 32.0 | 4.0 | .4 | 2.3 | 12.2 | 14.1 |
| 1996 | 28.9 | 33.9 | 31.8 | 3.0 | .4 | 2.0 | 12.1 | 14.9 |
| 1995 | 31.6 | 30.0 | 33.7 | 2.4 | .6 | 1.3 | 15.1 | 13.5 |
| 1994 | 30.1 | 31.5 | 33.5 | 1.3 | | 3.6 | 13.7 | 12.2 |
| 1993 | 27.4 | 33.6 | 34.2 | 4.4 | 1.5 | 2.9 | 11.5 | 14.9 |

PARTY/PARTYLN CONTINUED ...

| | | | | (VOL.) | (VOL.) | | | |
|------|-------------------|-----------------|--------------------|------------|--------------|---------------|------------|------------|
| | | | | No | Other | (VOL.) | Lean | Lean |
| | <u>Republican</u> | <u>Democrat</u> | Independent | preference | <u>party</u> | <u>DK/Ref</u> | <u>Rep</u> | <u>Dem</u> |
| 1992 | 27.6 | 33.7 | 34.7 | 1.5 | 0 | 2.5 | 12.6 | 16.5 |
| 1991 | 30.9 | 31.4 | 33.2 | 0 | 1.4 | 3.0 | 14.7 | 10.8 |
| 1990 | 30.9 | 33.2 | 29.3 | 1.2 | 1.9 | 3.4 | 12.4 | 11.3 |
| 1989 | 33 | 33 | 34 | | | | | |
| 1987 | 26 | 35 | 39 | | | | | |

ASK REPUBLICANS AND REPUBLICAN LEANERS ONLY (PARTY=1 OR PARTYLN=1) [N=623]: TEAPARTY3 From what you know, do you agree or disagree with the Tea Party movement, or don't you have an opinion either way?

| Mar 13-17 | | Feb 13-18 | Jan 9-13 |
|-------------|-------------------------|-------------|-------------|
| <u>2013</u> | | <u>2013</u> | <u>2013</u> |
| 43 | Agree | 36 | 35 |
| 7 | Disagree | 9 | 10 |
| 47 | No opinion either way | 52 | 51 |
| 1 | Haven't heard of (VOL.) | 1 | 2 |
| 1 | Refused (VOL.) | 3 | 2 |