Labor Day 2006 Public Says American Work Life Is Worsening, But Most Workers Remain Satisfied with Their Jobs

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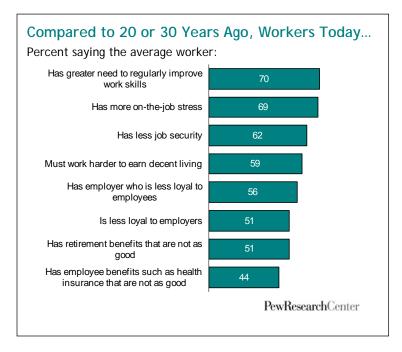
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A Social Trends Report

Public Says American Work Life Is Worsening, But Most Workers Remain Satisfied with Their Jobs

Americans believe that workers in this country are worse off now than a generation ago – toiling longer and harder for less in wages and benefits, for employers who aren't as loyal as they once were, in jobs that aren't as secure, and in a global economy that might very well send their work overseas.

Yet the public has generally taken in stride this perceived fraying of the social safety net at work, according to a new Pew Research Center nationwide survey. Most people still have positive feelings about their own jobs, and even though many are troubled by the way the forces of modernization and globalization are



affecting the American workplace, the level of public concern today is not substantially greater than it had been a decade or two ago.

To be sure, most Americans are well aware that the social contract associated with work in America is going through a period of profound change — with the industrial-era model of secure jobs with good wages and benefits that predominated until roughly a generation ago giving way to a more cost-conscious and globally-competitive workplace marked by stagnant real wages, cutbacks to health benefits and retirement plans, and growing threats of having jobs outsourced abroad.

When asked whether each of eight different aspects of work life have gotten better, worse or remained the same for the typical American worker over the past

20 or 30 years, a majority or plurality of respondents in the Pew survey answered worse to all eight questions.

The telephone survey was conducted from June 20 through July 16, 2006 among a nationally representative sample of 2,003 Americans. The margin of error is plus or minus 2.5 percentage points.

These downbeat assessments do not extend to ratings of one's own job, however. Nearly ninein-ten employed adults in this survey say they are either completely (28%) or mostly (61%)

Job Satisfaction: Down for Older Workers, Up for Younger Workers

Percent of employed who are "completely satisfied" with their job

	1989*	1997*	2006	Difference 1989-2006
	%	%	%	
All workers	28	24	28	0
Age				
18-29	23	21	32	+9
30-49	24	24	26	+2
50 and older	43	31	30	-13
*Source: Gallup, July	1989. PSRAI, July	1997 for W	isconsin P	ublic TV.
		Pe	wResear	ch Center

satisfied with their own jobs, a level of satisfaction on par with findings from similar national surveys taken in 1989 and 1997¹.

But there's been a notable change over time in the age composition of satisfied workers. Surveys taken in 1989 and 1997 found that many more older workers (ages 50-plus) than younger workers (ages 18-29) reported being very satisfied with their job.

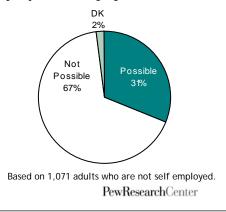
In the latest Pew survey, the two age groups report about the same level of satisfaction with their jobs. That's because since 1989, the number of workers ages 50 and older who report feeling completely satisfied with their job has fallen (to 30% now, from 43% in a 1989 Gallup Poll) while the number of 18-29 year olds who report feeling completely satisfied has risen (to 32% now, from 23% in 1989).

There is one key job-security concern that affects workers of all ages: nearly a third of them (31%) say they believe it would be possible for their employer to hire someone outside the country to do the job they are doing right now.

However, this assessment that offshoring is a potential threat to one's own job has not been accompanied by a spike in the percentage of workers who believe they are in danger of being laid off in the coming year. Just 13% of workers surveyed say it is "very" or "fairly" likely that this will happen to them, a figure that is virtually unchanged since 1975, when Gallup began asking this question.



Is it possible for your employer to hire someone outside the country to do the job you are doing right now?



Growing Discontent over Benefits

Even though most workers are generally satisfied with their jobs,

the Pew survey finds that there are pockets of discontent with various aspects of work life. About a quarter of all workers are unhappy with the retirement plan offered by their employer (28% completely or mostly dissatisfied), the health insurance benefits (27%), the level of on-the-job stress (27%), the amount of money they earn (24%), and their chances of promotion (23%).

In a similar vein, when Americans are asked not about their own jobs but about the jobs of the average working person, employee benefits, such as health insurance and paid vacations, are the area where negative assessments have grown most sharply over time.

As recently as 1997, a plurality of employed adults (41%) said in a survey by Princeton Survey Research Associates International that employee benefits were better than they had been 20 or 30 years earlier. In the latest Pew survey, a near majority of workers (45%) now says benefits are worse than they had been 20 or 30 years ago, while the rest say they are either better (26%) or about the same (26%).

¹ Surveys by Gallup, July 1989 and by Princeton Survey Research Associates International (PSRAI) on behalf of Wisconsin Public TV, July 1997.

This downbeat rating of employee benefits is hardly surprising given cutbacks that have affected millions of workers, retirees and their families in recent years. And these cutbacks, in turn, may also explain another sharply negative finding in the survey: by a margin of 56% to 6%, Americans say employers are less, rather than more, loyal to workers now than they were a generation ago (another third say employers show the same loyalty now as they did then).

But loyalty – or the lack of it – is a two-way street.

Employer-Employee Loyalty

Compared to 20 or 30 years ago, does the average worker (or employer) show...

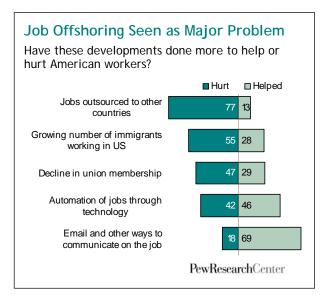
	More loyalty	Less	About the same	DK
	%	%	%	%
Employee loyalty to				
Employer	8	51	37	4=100
Employer loyalty to				
Employee	6	56	33	5=100
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By a similar margin of 51% to 8%, the public says workers show less, rather than more loyalty, to their employers now than they did a generation ago, with 37% saying the level of employee loyalty is about the same now as then.

Weighing the Forces of Change

The Pew survey asked respondents whether five broad trends affecting the modern workplace – immigration, offshoring, automation, modern communication technology and declining unionization – have helped or hurt American workers.

The offshoring of jobs drew the most negative assessments, with the public saying by a margin of more than 5-1 that this has hurt rather than helped American workers. The public says the same thing about the increasing number of immigrants working in America, but they do so by a more modest margin of 2-1. They also say the decline in union membership has hurt rather than helped, but the margin on this question is more narrow, 3-2.

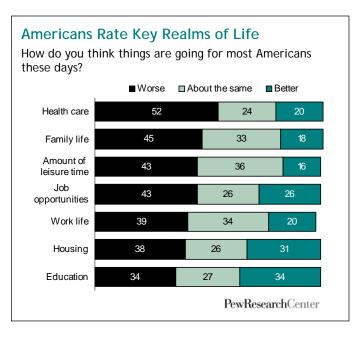


The public renders a split verdict on the automation of jobs, with people slightly more likely to say it has helped (46%) than hurt (42%). Meantime, Americans are overwhelmingly positive about one particular new form of technology in the workplace — more than two-thirds (69%) say that the use of email and other new ways to communicate on the job has been helpful.

I. Assessing Work Life in America

The public has a downbeat view of the state of work life in America—but these days, it also has a downbeat view of most other key realms of national life. When compared, for example, to health care, family life, leisure time, housing and education, work life and job opportunities stack up roughly in the middle range of the public's positive-versusnegative assessments.

Overall, about four-in-ten Americans (39%) say work life is going worse these days for most Americans, while just two-in-ten say it is going better and about a third (34%) say it is about the same. Respondents give roughly similar ratings when asked more specifically



about "job opportunities" - 43% worse, 26% better and 26% about the same.

In the Pew survey, health care is the realm of life that draws the most negative rating (52% worse) while education draws the most positive rating (34% better).

In their judgments about work life in general, respondents show only minor variances by demographic group. When asked about job opportunities in particular, men have a somewhat more positive outlook than do women, and high income adults have a more positive view than do lower-income adults.

Job Availability: What the Public Values and Fears Most

Respondents who say work life is getting better and those who say it is getting worse obviously have a fundamental disagreement on this question—but, paradoxically, they both cite the same leading explanation for feeling the way they do. Job availability and security—or the lack thereof—are cited most often by both groups. This may be counterintuitive, but it also reveals what people value most – and fear most – as they think about work.

Among those respondents in this survey who say work life is getting worse (39%), the most popular explanation (in response to an open-ended follow-up question) is a decline in job opportunity, availability and security and/or an increase in unemployment and layoffs. Some 30% of this group offers that as their primary reason. The next most popular explanation is wage-related – 24% cite lower salaries, more wage inequality, or the rising cost of living.

However, among the respondents in this survey who say work life is getting better (20%), nearly half (47%) say it's because there are *more* job opportunities. Many fewer cite better wages (12%) or better working conditions (10%), even though these are the next two most oft-cited responses among this group to this open-ended follow-up question.

Of the respondents who say work life is getting worse, college educated adults are more likely than those with less education to mention longer hours. Those with less income are more likely than those with higher income to mention a lack of job opportunities.

Work Life Is Worse Because...

	%
Less opportunity/availability/less security	30
Lower salaries/cost of living going up	24
Longer work hours	17
Work is more stressful/demanding/pressure	9
Outsourcing/jobs going overseas	9
Fewer and worse benefits	5
Immigrants	4
Employers don't care about employees	4
More education and training needed	3
Corporate culture	2
Bush Administration and GOP	1
Technology creates more work	1
9/11 changed things	1
Too much government regulation	1
None/other	10
Don't know	2

Question asked of 791 people who said work life is worse. Responses total to more than 100% because respondents could offer more than one answer to this open-ended question.

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Work Life Is Better Because...

	%
More job opportunities/availability	47
Higher salary	12
Better work environment/work is easier	10
Better hours/schedule/leisure time	7
More education and training	5
Better benefits/vacation/insurance	5
Technology/efficiency	4
Better economy	4
Better government oversight	4
Employee policies	3
Employees better taken care of	2
It's just better	2
Immigrants do more of the hard work	1
None/other	10
Don't know	6

Question asked of 389 people who said work life is better. Responses total to more than 100% because respondents could offer more than one answer to this open-ended question.

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As Usual, People Say Things Were Better In the Good Old Days

The public thinks that workers were better off a generation ago than they are now on every key dimension of work life – be it wages, benefits, retirement plans, on-the-job stress, the loyalty they are shown by employers, or the need to regularly upgrade work skills.

However, these responses should be kept in perspective. Some (but not all) of this same battery of questions was posed in a national survey in 1997² when the economy was in the midst of a prolonged expansion. But despite that more robust economy, for the most part, respondents then were just as likely as they are now to say that things had been better a generation before. So some of what these questions may be picking up is not only an assessment of current conditions, but also an inherent human tendency to view the past through a rose-colored rearview mirror.

On questions for which there are trends from 1997, the stability in the responses over time is striking. For example, employed adults now say, by a 64%-11% margin, that today's workers have less job security than workers had a generation ago. In 1997, employed adults said the same thing, by a similar margin – 70%-10%. Likewise, they now say, by a 60%-14% margin, that people have to work harder than they did a generation ago to earn a decent living. In 1997, they said this by a near identical 59%-15% margin. And when it comes to on-the-job stress, employees today overwhelmingly feel (by 71%-6%) that the average working person has more work-related stress now than he or she did a generation ago. In 1997, the breakdown on this same question was virtually the same—73% to 4%.

The only realm of work life about which assessments have

Peering into the Rear View Mirror

Compared to 20 or 30 years ago, what do you think about the average working person...

	1997*	2006
	%	%
Employee benefits are		
Better now	41	26
Worse now	30	45
About the same	25	26
Don't know	<u>4</u>	<u>3</u>
	100	100
Amount of job security		
Has more now	10	11
Has less now	70	64
About the same	18	23
Don't know	<u>2</u>	<u>2</u>
	100	100
To earn a decent living		
Works harder now	59	60
Not as hard now	15	14
About the same	25	25
Don't know	<u>1</u>	<u>1</u>
	100	100
Amount of on-the-job stres	S	
More now	73	71
Less now	4	6
About the same	21	21
Don't know	<u>2</u>	<u>2</u>
	100	100
Based on 1,277 employed adults		
*Source: Survey by PSRAI, July 1 Wisconsin Public TV.	997 on beh	alf of
PewRes	searchCen	ter

declined markedly since 1997 is employee benefits. A solid plurality (45%) of employees say the average worker today has benefits that aren't as good as the benefits that workers had a generation ago, while just 26% say today's workers are doing better. Back in 1997, the reverse was true: some 41% of workers said benefits were better than they had been a generation before, while only 30% said benefits were worse.

Also, a majority of the public says that today's workers have worse retirement benefits than workers had a generation ago. And a majority also say today's workers are less likely to be shown loyalty from their employer – or to give loyalty in return. And seven-in-ten adults say workers today have to improve their work skills more often than workers had to 20 or 30 years ago.

² Survey conducted by Princeton Survey Research Associates International (PSRAI) on behalf of Wisconsin Public TV.

In most of these assessments, older workers are more inclined than younger workers to say that things have deteriorated in the work place over the span of the last generation. For example, 70% of workers ages 50 and older say the average worker has less job security, while just 46% of workers ages 18 to 29 feel this way. Likewise, older workers by a better than two-to-one margin (49% worse, 22% better, 23% the same) say benefits are worse rather than better now than they were a generation ago, while younger workers are evenly divided on this question (33% better, 30% worse, 31% the same). And six-in-ten older workers, compared with just four-in-ten younger workers, say employers are less loyal now to their employees than they were a generation ago.

College-educated workers are somewhat more prone than those without a college degree to say work life is worse now. Women are a bit more inclined than men to see things as worse for workers now, with the biggest gender differential coming on the question of on-the-job stress: 73% of women say that this is worse now, compared with 64% of men.

There's one more demographic differential of note: Hispanics are nearly evenly divided about whether workers today show more or less loyalty to their employers than workers did a generation ago (23% more; 27% less, 42% the same). By contrast, whites and blacks by lopsided margins say today's workers are less loyal – for whites the figures are 56% less, 6% more and 34% the same; for blacks, 40% less, 11% more and 46% the same³. There are similar, though not quite as sharp, racial and ethnic differences on the question of employer loyalty to employees.

The Rearview Mirror, Continued

Compared to 20 or 30 years ago, what do you think about the average working person...

% 76 3 20
3
3
3
Ũ
20
<u>1</u>
100
7
56
34
3
100
7
58
32
<u>3</u>
100
16
53
26
<u>5</u>
100
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<sup>&</sup>lt;sup>3</sup> These figures reference non-Hispanic whites and non-Hispanic blacks.

# Globalization and Modernization: Good or Bad for the American Worker?

As noted earlier, Americans believe that the outsourcing of U.S. jobs abroad has had a decidedly negative impact on American workers. More than three-quarters of the public (77%) say it has hurt, while just 13% say it has helped. Among younger adults (65% hurt, 27% helped) and Hispanics (53% hurt, 27% helped), the ratios are less lopsided.

## Assessing the Forces of Change

Has this done more to help or hurt American workers?

|                                     | Not much<br>Helped Hurt effect (vol.) D |     |         |                 |
|-------------------------------------|-----------------------------------------|-----|---------|-----------------|
|                                     | %                                       | %   | %       | %               |
| Email and other ways to communicate | 69                                      | 18  | 3       | 10=100          |
| Job automation through technology   | 46                                      | 42  | 2       | 10=100          |
| Decline in union membership         | 29                                      | 47  | 4       | 20=100          |
| Growing number of immigrant workers | 28                                      | 55  | 7       | 10=100          |
| Increased outsourcing of jobs       | 13                                      | 77  | 2       | 8=100           |
|                                     |                                         | Pew | Researc | <b>h</b> Center |

Several other broad trends affecting

American workers also get a negative appraisal from the public, but not by such sharp margins. Americans by a two-to-one margin say increased immigration has hurt American workers. People who are older and less educated are especially likely to feel this way. Hispanics, on the other hand, take the opposite view – by 63% to 25% they say the growing number of immigrants working in this country has helped rather than hurt the American worker.

Americans also say (by 47% to 29%) that the decline in union membership has hurt, not helped. Those who live in union households feel strongly about this (69% hurt, 18% helped), while the rest of the public is more mixed (43% hurt, 31% helped).

Automation of jobs also gets a mixed verdict from the American people -46% say it has helped workers, 42% say it has hurt. Younger adults as well as those with more education and higher incomes are more likely to say it has helped. Also, more men (50%) than women (42%) say it has helped.

E-mailing and other new ways to communicate on the job are seen by most people (69%) as having a positive impact on American workers; young adults are especially inclined to see it that way (86% of 18-29 year olds say so), while those ages 50 and over are a bit more reserved (just 57% say it has helped).

# II. Assessments of One's Own Work Life

#### Satisfaction with the Job

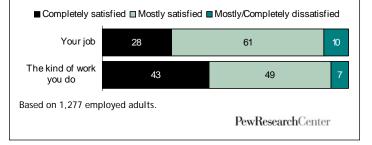
When it comes to feelings about one's own job and work situation, assessments tend to be more positive. Fully 43% of workers report being "completely satisfied" with the kind of work they do; another 49% are "mostly satisfied" and just 7% say they are dissatisfied. These figures are largely unchanged from the 1989 Gallup survey. Overall, 28% of workers report being "completely satisfied" with their job, a figure that is on par with ratings taken in the 1997 and the 1989 surveys by other organizations.

However, this stability in ratings over time among all workers hides a significant change in how older workers feel about their jobs. In 1989, older workers were substantially more satisfied with their jobs than were younger workers. Today, the Pew survey finds that older and younger workers hold about the same level of satisfaction with their jobs.

There are relatively few differences in job satisfaction by gender, education, or income levels of respondents. Men and women are about equally satisfied with their jobs overall, and with the kind of work they do. College

# How's the Job? Pretty Good Thanks





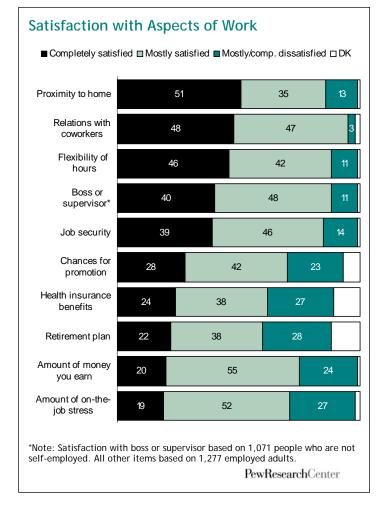
# Older Workers Have Grown Less Satisfied with Their Jobs

Percent of employed who are "completely satisfied" with their job

|              | 1989* | 1997* | 2006 | Difference<br>1989-2006 |
|--------------|-------|-------|------|-------------------------|
|              | %     | %     | %    |                         |
| All workers  | 28    | 24    | 28   | 0                       |
| Age          |       |       |      |                         |
| 18-29        | 23    | 21    | 32   | +9                      |
| 30-49        | 24    | 24    | 26   | +2                      |
| 50 and older | 43    | 31    | 30   | -13                     |

educated workers and those with less education are about equally satisfied with their jobs and the kind of work they do. Similarly, those with higher and lower incomes assess their job and the kind of work they do with about the same degree of satisfaction. Not surprisingly, when it comes to satisfaction with the amount of money earned, those with higher family incomes—much of which presumably comes from higher salaries—are more satisfied than those with less income. About three-in-ten (28%) workers with family incomes of \$100,000 or more are completely satisfied with the amount of money they earn, compared with 13% among workers with family incomes less than \$30,000. The characteristics of the job that workers find most satisfying are the proximity of their job to their home, followed by their relationships with coworkers and the flexibility of their hours. Satisfaction with job security is in the middle of these ten ratings, with about four-in-ten (39%) being completely satisfied. The aspects which register the most dissatisfaction from workers include health insurance and retirement benefits, earnings, and stress levels.

There have been some ups and downs on worker satisfaction with these characteristics over the years, but the aspects which elicit the most and least satisfaction are about the same since the 1989 Gallup survey first asked these questions. Job security is the realm of work life for which satisfaction has varied the most over the years. Today 39% of workers say they are completely satisfied with their job security; that figure was 31% in 1997, 35% in 1991 and 45% in 1989.



A multiple regression analysis finds that the strongest predictors of overall job satisfaction include satisfaction with salaries, chances for promotion, and the amount of on-the-job stress, followed by relations with coworkers and satisfaction with the boss.<sup>4</sup>

<sup>&</sup>lt;sup>4</sup> Based on a linear regression model predicting overall satisfaction from the ten satisfaction ratings on specific aspects of the job.

# To Be Your Own Boss

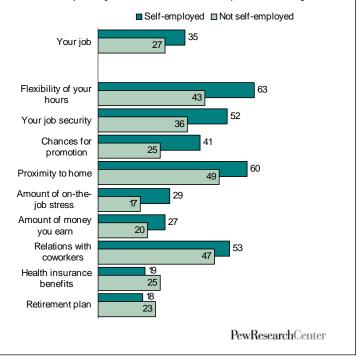
Those who are self-employed are considerably more satisfied with their jobs than are other workers, as was the case in 1989. In addition, the self-employed tend to be more satisfied with their salaries, job security, their chances for promotion, their level of on-the-job stress, the flexibility of their hours and the proximity of their work location to their home. The only job characteristic for which self-employed workers register significantly lower levels of satisfaction compared with other workers is health insurance benefits.

When it comes to flexibility, the selfemployed have more of it. About a quarter (24%) of the self-employed say they work from home as their primary workplace and another four-in-ten say they often or sometimes work from home. Just 2% of

other workers say they work from home as their primary workplace and 24% report that they often or sometimes work from home.

# Self-Employed More Satisfied with Most Aspects of the Job

Percent completely satisfied with each aspect of their job



|                        | Self<br>Employed | Not self-<br>Employed |
|------------------------|------------------|-----------------------|
|                        | %                | %                     |
| Work from home?        |                  |                       |
| Work from home as      |                  |                       |
| primary workplace      | 24               | 2                     |
| Work from home         |                  |                       |
| often or sometimes     | 40               | 24                    |
| Do not work from home  | è.               |                       |
| often or sometimes     | 36               | 74                    |
| Don't know             | *                | *                     |
|                        | 100              | 100                   |
| Work Weekend/Evenir    | ngs?             |                       |
| Yes                    | 37               | 34                    |
| No                     | 48               | 63                    |
| No set schedule (vol.) | 15               | 3                     |
| Don't know             | *                | *                     |
|                        | 100              | 100                   |
| Number of respondents  | 206              | 1,071                 |

# Full-Time vs. Part-Time Work Experiences

Full-time and part-time workers are about equally likely to be satisfied with their jobs and with the kind of work they do. Part-time workers are more satisfied with the flexibility of their hours, their relationships with co-workers and the amount of on-the-job stress. Part-time workers are less likely than those working full-time to be offered health insurance benefits from their employer (36% of part-time workers report such benefits compared with 76% of full-time workers). Not surprisingly, part-time workers are less likely to be satisfied with their health insurance benefits than are full-time workers. On a host of other job characteristics, however, full-time and part-time workers are about equally satisfied with their jobs.

# Full-time vs. Part-time Perspectives

Percent completely satisfied with each aspect of their job

|                             | Full-time  | Part-time       |
|-----------------------------|------------|-----------------|
|                             | %          | %               |
| Part-time more satisfied    | k          |                 |
| with some aspects           |            |                 |
| Relations with coworkers    | 5 46       | 56              |
| Flexibility of hours        | 43         | 57              |
| On-the-job stress           | 16         | 30              |
| Full-time more satisfied    | l          |                 |
| with some aspects           |            |                 |
| Health benefits             | 26         | 15              |
| Retirement plan             | 25         | 14              |
| No differences on           |            |                 |
| other aspects               |            |                 |
| Proximity to home           | 50         | 55              |
| Boss or supervisor*         | 39         | 45              |
| Job security                | 39         | 39              |
| Chances for promotion       | 27         | 28              |
| Money earned                | 20         | 22              |
| Number of respondents       | 1,035      | 242             |
| *Asked of those who are not |            |                 |
| ]                           | PewResearc | <b>h</b> Center |

# **Health Insurance Benefits**

Does your employer offer any health insurance benefits with your job, or not?

|                       | Full-time  | Part-time       |  |
|-----------------------|------------|-----------------|--|
|                       | %          | %               |  |
| Yes                   | 76         | 36              |  |
| No                    | 9          | 44              |  |
| Self-employed         | 15         | 20              |  |
| Don't know            | *          | *               |  |
|                       | 100        | 100             |  |
| Number of respondents | 1,035      | 242             |  |
|                       | PewResearc | <b>h</b> Center |  |
|                       |            |                 |  |

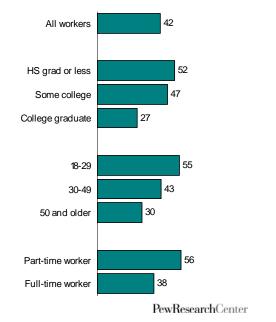
# Getting Ahead, Staying Put and Switching Careers

About seven-in-ten workers (72%) say they have taken special courses or re-training to improve their job skills, while 28% have not. Some 57% say they believe they have the "education and training necessary to get ahead in (their) job or career" while 42% think they need more. Younger workers, part-time workers, and those with less education are more likely to say they need more education and training to get ahead.

#### Got Enough Education and Training? All workers % Taken any courses or re-training to improve your job skills? Yes 72 No 28 Don't know \* 100 Have education and training necessary to get ahead in your job or career? Have what is needed 57 Need more 42 Don't know 1 100 **PewResearch**Center

## Who Needs More Education, Training?

Percent of workers saying they need more education and training to get ahead in their job or career



About six-in-ten (61%) workers report that they have switched careers—from one type of work to another—and more than half of this group say they have made a switch more than once. <sup>5</sup> Men and women, younger and older, full-time and part-time workers are all about equally likely to have made a switch at some point over the years. Those at the lowest income levels (under \$30,000) are a bit more likely to have switched.

When looking to the future, nearly half (47%) of employed respondents say they are very or somewhat likely to switch careers. Younger and part-time workers are more likely to say this. Those with some college education are more likely than other education groups to say they will switch; those with lower levels of income (under \$30,000) are more likely than those with higher incomes to say they will switch careers.

More than four-in-ten (42%) workers in the Pew survey say they are "very likely" to stay with their current employer for the remainder of their work life. As expected, older workers are more likely to report this than are younger ones. And, part-time workers are less likely than full-time workers to think they will stay with their current employer for the long haul.

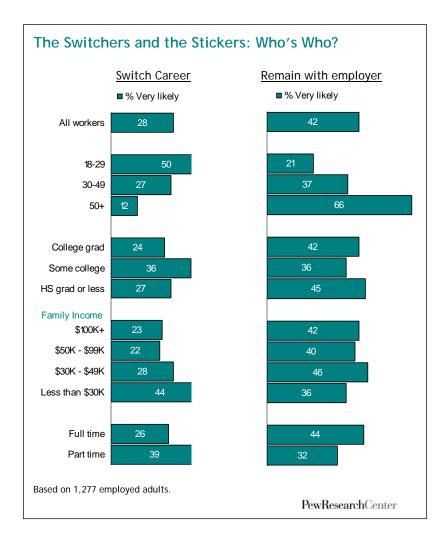
# **Testing New Waters**

Have you ever switched from one type of work to another?

|                            | All               |
|----------------------------|-------------------|
|                            | Workers           |
|                            | %                 |
| Ever switched careers?     |                   |
| Yes                        | 61                |
| Once                       | 22                |
| Two or more times          | 39                |
| No                         | 38                |
| Don't know                 | <u>1</u>          |
|                            | 100               |
| Based on 1,277 respondents | who are employed. |
|                            | ResearchCenter    |

|                            | Very | Some-<br>what | Not<br>very | Not<br>at all | DK    |
|----------------------------|------|---------------|-------------|---------------|-------|
|                            | %    | %             | %           | %             | %     |
| Stay with present employer |      |               |             |               |       |
| for remainder of work life | 42   | 27            | 13          | 17            | 1=100 |
| Switch careers sometime    |      |               |             |               |       |
| during working life        | 28   | 19            | 25          | 27            | 1=100 |

<sup>&</sup>lt;sup>5</sup> The Bureau of Labor Statistics reports that employee tenure (the number of years with current employer) edged downward during the 1980's and 1990's, especially among men. The percentage of workers ages 25 and older who have ten or more years of tenure with their current employer has ranged between 31.5% and 30.5% during the 1996 to 2004 period. See "Employee Tenure in 2004" and archived news releases on employee tenure for earlier years. <u>http://www.bls.gov/news.release/archives/tenure\_09212004.pdf</u>



# **Feeling At Risk**

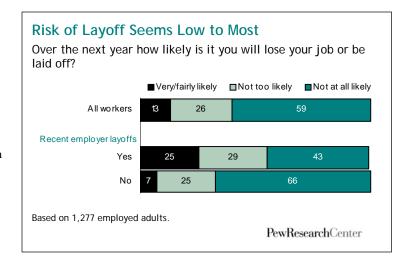
About three-in-ten (31%) workers (among those not self-employed) say it would be possible for their job to be outsourced to other countries. Those with a high school education or less are more likely than those with more education to feel at risk of being outsourced in this way. Also, blue collar workers (35%) are a bit more likely than white collar workers (29%) to feel this way.

(While economists differ on how great a threat job offshoring will pose to workers in this country over the long term, most agree that the impact so far has been minor. Last year the McKinsey Global Institute estimated that 1.4 million U.S. jobs

| Not self-employed |                |         |                 |      |  |  |  |
|-------------------|----------------|---------|-----------------|------|--|--|--|
|                   | All<br>workers | College | Some<br>college | H.S. |  |  |  |
|                   | %              | %       | %               | %    |  |  |  |
| Possible          | 31             | 26      | 28              | 37   |  |  |  |
| Not possible      | 67             | 72      | 69              | 61   |  |  |  |
| Don't know        | 2              | 2       | <u>3</u>        | 2    |  |  |  |
|                   | 100            | 100     | 100             | 100  |  |  |  |

would be sent overseas from 2004 to 2008 – or about 280,000 a year in an economy which currently boasts some 135 million payroll jobs.<sup>6</sup>)

Meantime, the vast majority of workers consider it unlikely that they will be laid off in the coming year; just 13% say they are very or fairly likely to lose their job or be laid off. These figures are virtually unchanged since 1975, when Gallup surveys began tracking this issue. Those who have seen their co-workers laid off in the past six months are more likely to see a possible layoff in their own future (25% do so).



<sup>&</sup>lt;sup>6</sup> Gross, Daniel. "Why 'Outsourcing' May Lose Its Power as a Scare Word" New York Times, August 13, 2006. Also see Farrell, Diana and Jaeson Rosenfeld, "US Offshoring: Rethinking the Response" McKinsey Global Institute, December 2005.

Some workers feel more at risk to layoffs than others. Hispanics and blacks are more likely than whites to say they are at risk of being laid off; so are adults who are less educated and less affluent.

The Pew survey finds 8% of adults report being laid off in the past two years. Here again, the groups more likely to have been laid off include those with less education and less income, as well as blacks and Hispanics.

Among those who have been laid off recently, more than half (57%) found another job within six months, while about three-in-ten (31%) say they were out of work for longer than that. Being laid off does not necessarily translate into a future position at lower wages and benefits, however. Among the recently laid off, a 37% plurality reports that the job they took after the layoff provided wages and benefits that were about the same as their previous

position. A quarter say their next job provided better wages and benefits, while 28% say they took a position after a layoff that was not as good in terms of wages and benefits.

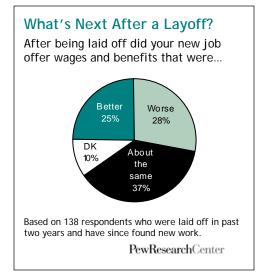
Less than \$30K

#### Very/fairly likely Not at all likely Not too likely All workers 13 26 59 62 White 9 27 24 32 Black 22 16 Hispanic 27 College grad 5 Some college 13 28 57 HS grad or less 17 25 Family Income \$100K+ 27 66 5 27 \$50K - \$99K 8 64 \$30K - \$49K 14 25 59

Based on 1,277 respondents who are employed. Whites include only non-Hispanic whites. Blacks include only non-Hispanic blacks. Hispanics are of any race. PewResearchCenter

23

27



46



Over the next year how likely is it you will lose your job or be laid off?

# About the Survey

Results for this survey are based on telephone interviews conducted with a nationally representative sample of adults, ages 18 years and older, living in continental U.S. telephone households. The sample design included a representative sample of 1,182 respondents and an oversample of 821 respondents ages 18 to 64. The data are weighted to produce a final sample that is representative of the general population of adults in the continental United States.

- Interviews conducted June 20-July 16, 2006
- 2,003 interviews of which 1,277 were conducted with workers, employed either full or part-time.
- Margin of sampling error is plus or minus 2.5 percentage points for results based on the total sample at the 95% confidence level and 3.0 percentage points for results based on all workers. The margin of sampling error is higher for results based on subgroups of respondents.

Survey interviews conducted under the direction of Princeton Survey Research Associates International. Interviews were conducted in English and Spanish.

Bear in mind that question wording and practical difficulties in conducting surveys can introduce error or bias in the findings of opinion polls.

# Job Security

Compared to 20 or 30 years ago, does the average worker have...

|                                  | More<br>security | Less      | About the same | DK      | N     |
|----------------------------------|------------------|-----------|----------------|---------|-------|
|                                  | <u> </u>         |           |                |         |       |
|                                  | %                | %         | %              | %       |       |
| All adults                       | 11               | 62        | 24             | 3=100   | 2,003 |
| Sex                              |                  |           |                |         |       |
| Men                              | 12               | 60        | 25             | 3=100   | 934   |
| Women                            | 10               | 63        | 23             | 4=100   | 1,069 |
| Race/Ethnicity*                  |                  |           |                |         |       |
| White                            | 8                | 68        | 21             | 3=100   | 1,501 |
| Black                            | 16               | 52        | 30             | 2=100   | 221   |
| Hispanic                         | 21               | 34        | 40             | 5=100   | 179   |
| Age                              |                  |           |                |         |       |
| 18-29                            | 19               | 46        | 30             | 5=100   | 304   |
| 30-49                            | 10               | 62        | 26             | 2=100   | 786   |
| 50+                              | 8                | 70        | 19             | 3=100   | 838   |
| Education                        |                  |           |                |         |       |
| College grad                     | 6                | 74        | 18             | 2=100   | 693   |
| Some college                     | 9                | 66        | 22             | 3=100   | 492   |
| High school or le                | ss 15            | 53        | 29             | 3=100   | 808   |
| Family Income                    |                  |           |                |         |       |
| \$100K +                         | 7                | 68        | 24             | 1=100   | 294   |
| \$50K - \$99K                    | 7                | 73        | 18             | 2=100   | 543   |
| \$30K - \$49K                    | 12               | 60        | 26             | 2=100   | 386   |
| Less than \$30K                  | 15               | 54        | 28             | 3=100   | 475   |
| Employment                       |                  |           |                |         |       |
| Employed                         | 11               | 64        | 23             | 2=100   | 1,277 |
| Not employed                     | 11               | 59        | 26             | 4=100   | 716   |
| *Note: Whites and I<br>any race. | blacks inclu     | ude all n | ·              | -       |       |
|                                  |                  |           | PewRese        | archCen | ter   |

# **On-The-Job Stress**

Compared to 20 or 30 years ago, does the average worker have...

|                                   | More<br>stress | Less      | About the same            | DK    | N     |
|-----------------------------------|----------------|-----------|---------------------------|-------|-------|
|                                   | %              | %         | %                         | %     |       |
| All adults                        | 69             | 6         | 22                        | 3=100 | 2,003 |
| Sex                               |                |           |                           |       |       |
| Men                               | 64             | 8         | 25                        | 3=100 | 934   |
| Women                             | 73             | 4         | 20                        | 3=100 | 1,069 |
| Race/Ethnicity*                   |                |           |                           |       |       |
| White                             | 70             | 6         | 21                        | 3=100 | 1,501 |
| Black                             | 71             | 6         | 23                        | *=100 | 221   |
| Hispanic                          | 60             | 8         | 27                        | 5=100 | 179   |
| Age                               |                |           |                           |       |       |
| 18-29                             | 62             | 8         | 28                        | 2=100 | 304   |
| 30-49                             | 72             | 6         | 20                        | 2=100 | 786   |
| 50+                               | 69             | 6         | 22                        | 3=100 | 838   |
| Education                         |                |           |                           |       |       |
| College grad                      | 74             | 5         | 19                        | 2=100 | 693   |
| Some college                      | 74             | 4         | 19                        | 3=100 | 492   |
| High school or less               | s 63           | 8         | 26                        | 3=100 | 808   |
| Family Income                     |                |           |                           |       |       |
| \$100K +                          | 72             | 4         | 23                        | 1=100 | 294   |
| \$50K - \$99K                     | 74             | 4         | 20                        | 2=100 | 543   |
| \$30K - \$49K                     | 71             | 7         | 19                        | 3=100 | 386   |
| Less than \$30K                   | 67             | 7         | 22                        | 4=100 | 475   |
| Employment                        |                |           |                           |       |       |
| Employed                          | 71             | 6         | 21                        | 2=100 | 1,277 |
| Not employed                      | 65             | 6         | 24                        | 5=100 | 716   |
| *Note: Whites and bl<br>any race. | acks incl      | ude all n | on-Hispanic. H<br>PewRese | •     |       |

# Employer Loyalty to Employee

Compared to 20 or 30 years ago, does the average employer show...

|                   | More<br>loyalty | Less      | About the same | DK        | N      |
|-------------------|-----------------|-----------|----------------|-----------|--------|
|                   | %               | %         | %              | %         |        |
| All adults        | 6               | 56        | 33             | 5=100     | 2,003  |
| Sex               |                 |           |                |           |        |
| Men               | 8               | 54        | 34             | 4=100     | 934    |
| Women             | 5               | 57        | 32             | 6=100     | 1,069  |
| Race/Ethnicity*   |                 |           |                |           |        |
| White             | 6               | 60        | 30             | 4=100     | 1,501  |
| Black             | 8               | 49        | 39             | 4=100     | 221    |
| Hispanic          | 11              | 33        | 47             | 9=100     | 179    |
| Age               |                 |           |                |           |        |
| 18-29             | 12              | 40        | 44             | 4=100     | 304    |
| 30-49             | 5               | 58        | 33             | 4=100     | 786    |
| 50+               | 5               | 61        | 28             | 6=100     | 838    |
| Education         |                 |           |                |           |        |
| College grad      | 3               | 69        | 25             | 3=100     | 693    |
| Some college      | 7               | 58        | 30             | 5=100     | 492    |
| High school or le | ess 8           | 47        | 39             | 6=100     | 808    |
| Family Income     |                 |           |                |           |        |
| \$100K +          | 4               | 67        | 27             | 2=100     | 294    |
| \$50K - \$99K     | 3               | 63        | 31             | 3=100     | 543    |
| \$30K - \$49K     | 7               | 59        | 31             | 3=100     | 386    |
| Less than \$30K   | 10              | 45        | 39             | 6=100     | 475    |
| Employment        |                 |           |                |           |        |
| Employed          | 7               | 58        | 32             | 3=100     | 1,277  |
| Not employed      | 5               | 51        | 35             | 9=100     | 716    |
| Self Employed     |                 |           |                |           |        |
| Yes               | 8               | 52        | 36             | 4=100     | 206    |
| Other employed    | 7               | 59        | 31             | 3=100     | 1,071  |
| Note: Whites and  | blacks inclu    | ude all n | on-Hispanic.   | Hispanics | are of |
| any race.         |                 |           | PewRese        | archCen   | ter    |

# Employee Loyalty to Employer

Compared to 20 or 30 years ago, does the average worker show...

|                                  | More<br>loyalty | Less      | About the same | DK         | Ν          |
|----------------------------------|-----------------|-----------|----------------|------------|------------|
|                                  |                 |           |                |            |            |
|                                  | %               | %         | %              | %          |            |
| All adults                       | 8               | 51        | 37             | 4=100      | 2,003      |
| Sex                              |                 |           |                |            |            |
| Men                              | 9               | 49        | 38             | 4=100      | 934        |
| Women                            | 8               | 52        | 36             | 4=100      | 1,069      |
| Race/Ethnicity*                  |                 |           |                |            |            |
| White                            | 6               | 56        | 34             | 4=100      | 1,501      |
| Black                            | 11              | 40        | 46             | 3=100      | 221        |
| Hispanic                         | 23              | 27        | 42             | 8=100      | 179        |
| Age                              |                 |           |                |            |            |
| 18-29                            | 8               | 48        | 41             | 3=100      | 304        |
| 30-49                            | 10              | 50        | 37             | 3=100      | 786        |
| 50+                              | 7               | 53        | 34             | 6=100      | 838        |
| Education                        |                 |           |                |            |            |
| College grad                     | 3               | 67        | 28             | 2=100      | 693        |
| Some college                     | 8               | 56        | 33             | 3=100      | 492        |
| High school or le                | ss 11           | 39        | 44             | 6=100      | 808        |
| -                                |                 |           |                |            |            |
| Family Income<br>\$100K +        | 3               | 69        | 26             | 2=100      | 294        |
| \$50K - \$99K                    | 6               | 59        | 20<br>34       | 1=100      | 294<br>543 |
| \$30K - \$49K                    | 6               | 55        | 34<br>36       | 3=100      | 386        |
| Less than \$30K                  | 14              | 38        | 43             | 5=100      | 475        |
|                                  |                 | 00        | 10             | 0 100      | 170        |
| Employment                       | _               | - /       |                |            |            |
| Employed                         | 7               | 56        | 34             | 3=100      | 1,277      |
| Not employed                     | 10              | 42        | 41             | 7=100      | 716        |
| Self Employed                    |                 |           |                |            |            |
| Yes                              | 4               | 62        | 29             | 5=100      | 206        |
| Other employed                   | 8               | 56        | 34             | 2=100      | 1,071      |
| *Note: Whites and I<br>any race. | placks incl     | ude all n | on-Hispanic. H | ispanics a | are of     |
| -                                |                 |           | PewResea       | archCen    | ter        |

# Employee Benefits such as Health Care and Vacations

Compared to 20 or 30 years ago, does the average worker have...

| I                                | Better<br>benefits | Not as<br>good | About the same | DK      | N     |
|----------------------------------|--------------------|----------------|----------------|---------|-------|
|                                  | %                  | %              | %              | %       |       |
| All adults                       | 24                 | 44             | 26             | 6=100   | 2,003 |
| Sex                              |                    |                |                |         |       |
| Men                              | 25                 | 44             | 25             | 6=100   | 934   |
| Women                            | 23                 | 45             | 27             | 5=100   | 1,069 |
| Race/Ethnicity*                  |                    |                |                |         |       |
| White                            | 25                 | 46             | 24             | 5=100   | 1,501 |
| Black                            | 19                 | 45             | 34             | 2=100   | 221   |
| Hispanic                         | 24                 | 34             | 30             | 12=100  | 179   |
| Age                              |                    |                |                |         |       |
| 18-29                            | 33                 | 30             | 31             | 6=100   | 304   |
| 30-49                            | 23                 | 47             | 26             | 4=100   | 786   |
| 50+                              | 22                 | 49             | 23             | 6=100   | 838   |
| Education                        |                    |                |                |         |       |
| College grad                     | 24                 | 50             | 22             | 4=100   | 693   |
| Some college                     | 29                 | 44             | 22             | 5=100   | 492   |
| High school or les               | ss 22              | 42             | 30             | 6=100   | 808   |
| Family Income                    |                    |                |                |         |       |
| \$100K +                         | 26                 | 49             | 22             | 3=100   | 294   |
| \$50K - \$99K                    | 27                 | 47             | 22             | 4=100   | 543   |
| \$30K - \$49K                    | 23                 | 48             | 26             | 3=100   | 386   |
| Less than \$30K                  | 22                 | 41             | 31             | 6=100   | 475   |
| Employment                       |                    |                |                |         |       |
| Employed                         | 26                 | 45             | 26             | 3=100   | 1,277 |
| Not employed                     | 22                 | 43             | 27             | 8=100   | 716   |
| *Note: Whites and b<br>any race. | blacks incl        | ude all no     |                | •       |       |
|                                  |                    |                | PewRese        | archCen | ter   |

# **Retirement Benefits**

Compared to 20 or 30 years ago, does the average worker have...

|                                  | Better<br>benefits | Not as<br>good | About the same | DK              | N     |
|----------------------------------|--------------------|----------------|----------------|-----------------|-------|
|                                  | %                  | %              | %              | %               |       |
| All adults                       | 16                 | 51             | 27             | 6=100           | 2,003 |
| Sex                              |                    |                |                |                 |       |
| Men                              | 17                 | 49             | 28             | 6=100           | 934   |
| Women                            | 16                 | 52             | 25             | 7=100           | 1,069 |
| Race/Ethnicity*                  |                    |                |                |                 |       |
| White                            | 16                 | 54             | 24             | 6=100           | 1,501 |
| Black                            | 20                 | 46             | 30             | 4=100           | 221   |
| Hispanic                         | 15                 | 40             | 33             | 12=100          | 179   |
| Age                              |                    |                |                |                 |       |
| 18-29                            | 20                 | 40             | 32             | 8=100           | 304   |
| 30-49                            | 15                 | 53             | 26             | 6=100           | 786   |
| 50+                              | 16                 | 54             | 25             | 5=100           | 838   |
| Education                        |                    |                |                |                 |       |
| College grad                     | 15                 | 59             | 22             | 4=100           | 693   |
| Some college                     | 18                 | 52             | 23             | 7=100           | 492   |
| High school or lea               | ss 16              | 46             | 31             | 7=100           | 808   |
| Family Income                    |                    |                |                |                 |       |
| \$100K +                         | 16                 | 62             | 19             | 3=100           | 294   |
| \$50K - \$99K                    | 14                 | 58             | 24             | 4=100           | 543   |
| \$30K - \$49K                    | 15                 | 52             | 27             | 6=100           | 386   |
| Less than \$30K                  | 19                 | 41             | 33             | 7=100           | 475   |
| Employment                       |                    |                |                |                 |       |
| Employed                         | 16                 | 53             | 26             | 5=100           | 1,277 |
| Not employed                     | 17                 | 47             | 27             | 9=100           | 716   |
| *Note: Whites and L<br>any race. | blacks incl        | ude all no     | on-Hispanic. H | lispanics a     | re of |
|                                  |                    |                | PewRese        | <b>arch</b> Cen | ter   |

# Improve Work Skills to Keep Up with Developments

Compared to 20 or 30 years ago, does the average worker have to do this...

|                                   | More<br>often | Less       | About the same | DK        | N      |
|-----------------------------------|---------------|------------|----------------|-----------|--------|
|                                   | %             | %          | %              | %         |        |
| All adults                        | 70            | 4          | 23             | 3=100     | 2,003  |
| Sex                               |               |            |                |           |        |
| Men                               | 69            | 4          | 24             | 3=100     | 934    |
| Women                             | 72            | 3          | 22             | 3=100     | 1,069  |
| Race/Ethnicity*                   |               |            |                |           |        |
| White                             | 72            | 3          | 22             | 3=100     | 1,501  |
| Black                             | 68            | 5          | 26             | 1=100     | 221    |
| Hispanic                          | 60            | 4          | 33             | 3=100     | 179    |
| Age                               |               |            |                |           |        |
| 18-29                             | 64            | 4          | 30             | 2=100     | 304    |
| 30-49                             | 74            | 3          | 21             | 2=100     | 786    |
| 50+                               | 71            | 4          | 21             | 4=100     | 838    |
| Education                         |               |            |                |           |        |
| College grad                      | 79            | 3          | 17             | 1=100     | 693    |
| Some college                      | 75            | 4          | 19             | 2=100     | 492    |
| High school or less               | 64            | 4          | 28             | 4=100     | 808    |
| Family Income                     |               |            |                |           |        |
| \$100K +                          | 81            | 3          | 16             | *=100     | 294    |
| \$50K - \$99K                     | 76            | 2          | 19             | 3=100     | 543    |
| \$30K - \$49K                     | 72            | 5          | 22             | 1=100     | 386    |
| Less than \$30K                   | 64            | 4          | 29             | 3=100     | 475    |
| Employment                        |               |            |                |           |        |
| Employed                          | 76            | 3          | 20             | 1=100     | 1,277  |
| Not employed                      | 63            | 4          | 28             | 5=100     | 716    |
| *Note: Whites and bl<br>any race. | acks incl     | ude all no | n-Hispanic.    | Hispanics | are of |
|                                   |               |            | PewRese        | earchCen  | ter    |

# Need to Work Harder to Earn a Decent Living

Compared to 20 or 30 years ago, does the average worker have to...

|                     | Work<br>narder | Not as<br>hard | About the same | DK        | Ν      |
|---------------------|----------------|----------------|----------------|-----------|--------|
|                     | %              | %              | %              | %         |        |
| All adults          | 59             | 13             | 26             | 2=100     | 2,003  |
| Sex                 |                |                |                |           |        |
| Men                 | 56             | 16             | 27             | 1=100     | 934    |
| Women               | 62             | 10             | 25             | 3=100     | 1,069  |
| Race/Ethnicity*     |                |                |                |           |        |
| White               | 56             | 15             | 28             | 1=100     | 1,501  |
| Black               | 68             | 11             | 19             | 2=100     | 221    |
| Hispanic            | 66             | 9              | 20             | 5=100     | 179    |
| Age                 |                |                |                |           |        |
| 18-29               | 53             | 16             | 29             | 2=100     | 304    |
| 30-49               | 63             | 13             | 23             | 1=100     | 786    |
| 50+                 | 58             | 12             | 28             | 2=100     | 838    |
| Education           |                |                |                |           |        |
| College grad        | 59             | 13             | 27             | 1=100     | 693    |
| Some college        | 59             | 13             | 26             | 2=100     | 492    |
| High school or les  | s 58           | 13             | 25             | 3=100     | 808    |
| Family Income       |                |                |                |           |        |
| \$100K +            | 58             | 14             | 28             | *=100     | 294    |
| \$50K - \$99K       | 60             | 14             | 26             | *=100     | 543    |
| \$30K - \$49K       | 57             | 11             | 30             | 2=100     | 386    |
| Less than \$30K     | 63             | 12             | 23             | 2=100     | 475    |
| Employment          |                |                |                |           |        |
| Employed            | 60             | 14             | 25             | 1=100     | 1,277  |
| Not employed        | 57             | 13             | 27             | 3=100     | 716    |
| *Note: Whites and b | lacks incl     | ude all no     | on-Hispanic.   | Hispanics | are of |
| any race.           |                |                | PewRese        | earchCen  | ter    |

# Growing Number of Immigrants Working in This Country

Has this done more to help or hurt American workers?

|                                  | Helped     | Hurt      | Not much<br>effect (vol.) | DK      | Ν     |
|----------------------------------|------------|-----------|---------------------------|---------|-------|
|                                  | %          | %         | %                         | %       |       |
| All adults                       | 28         | 55        | 7                         | 10=100  | 2,003 |
| Sex                              |            |           |                           |         |       |
| Men                              | 31         | 53        | 7                         | 9=100   | 934   |
| Women                            | 26         | 58        | 6                         | 10=100  | 1,069 |
| Race/Ethnicity*                  |            |           |                           |         |       |
| White                            | 22         | 61        | 7                         | 10=100  | 1,501 |
| Black                            | 25         | 64        | 5                         | 6=100   | 221   |
| Hispanic                         | 63         | 25        | 5                         | 7=100   | 179   |
| Age                              |            |           |                           |         |       |
| 18-29                            | 43         | 46        | 4                         | 7=100   | 304   |
| 30-49                            | 28         | 55        | 8                         | 9=100   | 786   |
| 50+                              | 20         | 62        | 6                         | 12=100  | 838   |
| Education                        |            |           |                           |         |       |
| College grad                     | 34         | 44        | 11                        | 11=100  | 693   |
| Some college                     | 28         | 56        | 6                         | 10=100  | 492   |
| High school or les               | ss 25      | 61        | 4                         | 10=100  | 808   |
| Family Income                    |            |           |                           |         |       |
| \$100K +                         | 36         | 42        | 13                        | 9=100   | 294   |
| \$50K - \$99K                    | 22         | 60        | 8                         | 10=100  | 543   |
| \$30K - \$49K                    | 28         | 58        | 5                         | 9=100   | 386   |
| Less than \$30K                  | 27         | 61        | 2                         | 10=100  | 475   |
| Employment                       |            |           |                           |         |       |
| Employed                         | 28         | 55        | 7                         | 10=100  | 1,277 |
| Not employed                     | 27         | 57        | 6                         | 10=100  | 716   |
| *Note: Whites and b<br>any race. | lacks incl | ude all r |                           | •       |       |
|                                  |            |           | PewResea                  | archCen | ter   |

# Automation of Jobs Through New Technologies in the Workplace

Has this done more to help or hurt American workers?

| 1                                | Helped     | Hurt      | Not much<br>effect (vol.) | DK        | N      |
|----------------------------------|------------|-----------|---------------------------|-----------|--------|
|                                  | %          | %         | %                         | %         |        |
| All adults                       | 46         | 42        | 2                         | 10=100    | 2,003  |
| Sex                              |            |           |                           |           |        |
| Men                              | 50         | 39        | 3                         | 8=100     | 934    |
| Women                            | 42         | 45        | 2                         | 11=100    | 1,069  |
| Race/Ethnicity*                  |            |           |                           |           |        |
| White                            | 46         | 43        | 2                         | 9=100     | 1,501  |
| Black                            | 38         | 50        | 2                         | 10=100    | 221    |
| Hispanic                         | 50         | 33        | 4                         | 13=100    | 179    |
| Age                              |            |           |                           |           |        |
| 18-29                            | 54         | 38        | 2                         | 6=100     | 304    |
| 30-49                            | 46         | 43        | 2                         | 9=100     | 786    |
| 50+                              | 42         | 43        | 3                         | 12=100    | 838    |
| Education                        |            |           |                           |           |        |
| College grad                     | 54         | 34        | 3                         | 9=100     | 693    |
| Some college                     | 42         | 48        | 2                         | 8=100     | 492    |
| High school or les               | s 43       | 44        | 2                         | 11=100    | 808    |
| Family Income                    |            |           |                           |           |        |
| \$100K +                         | 59         | 34        | 1                         | 6=100     | 294    |
| \$50K - \$99K                    | 48         | 42        | 3                         | 7=100     | 543    |
| \$30K - \$49K                    | 45         | 46        | 2                         | 7=100     | 386    |
| Less than \$30K                  | 38         | 47        | 2                         | 13=100    | 475    |
| Employment                       |            |           |                           |           |        |
| Employed                         | 49         | 42        | 2                         | 7=100     | 1,277  |
| Not employed                     | 41         | 41        | 3                         | 15=100    | 716    |
| *Note: Whites and b<br>any race. | lacks incl | ude all r | non-Hispanic. H           | spanics a | ire of |
|                                  |            |           | PewResea                  | archCen   | ter    |

|                   |        | -    | Not much      |        |                   |
|-------------------|--------|------|---------------|--------|-------------------|
|                   | Helped | Hurt | effect (vol.) | DK     | Ν                 |
|                   | %      | %    | %             | %      |                   |
| All adults        | 29     | 47   | 4             | 20=100 | 2,00              |
| Sex               |        |      |               |        |                   |
| Men               | 32     | 47   | 5             | 16=100 | 934               |
| Women             | 26     | 46   | 3             | 25=100 | 1,06              |
| Race/Ethnicity'   | k .    |      |               |        |                   |
| White             | 30     | 46   | 4             | 20=100 | 1,50 <sup>-</sup> |
| Black             | 21     | 61   | 2             | 16=100 | 221               |
| Hispanic          | 33     | 35   | 5             | 27=100 | 179               |
| Age               |        |      |               |        |                   |
| 18-29             | 32     | 44   | 3             | 21=100 | 304               |
| 30-49             | 30     | 46   | 4             | 20=100 | 786               |
| 50+               | 26     | 50   | 4             | 20=100 | 838               |
| Education         |        |      |               |        |                   |
| College grad      | 33     | 45   | 4             | 18=100 | 693               |
| Some college      | 30     | 47   | 4             | 19=100 | 492               |
| High school or I  | ess 26 | 48   | 4             | 22=100 | 808               |
| Family Income     |        |      |               |        |                   |
| \$100K +          | 36     | 43   | 5             | 16=100 | 294               |
| \$50K - \$99K     | 29     | 50   | 3             | 18=100 | 543               |
| \$30K - \$49K     | 28     | 51   | 5             | 16=100 | 386               |
| Less than \$30K   | 28     | 46   | 3             | 23=100 | 475               |
| Employment        |        |      |               |        |                   |
| Employed          | 32     | 47   | 3             | 18=100 | 1,27              |
| Not employed      | 24     | 47   | 4             | 25=100 | 716               |
| Union Househo     | Id     |      |               |        |                   |
| Yes               | 18     | 69   | 3             | 10=100 | 300               |
| No                | 31     | 43   | 4             | 22=100 |                   |
| Denter tale - +16 |        |      |               |        |                   |
| Party identifica  |        | 22   | ,             | 01 100 | 550               |
| Republican        | 40     | 33   | 6             | 21=100 | 559               |
| Democrat          | 19     | 61   | 3             | 17=100 | 638               |
| Independent       | 30     | 48   | 2             | 20=100 | 547               |

# Increased Outsourcing

Has this done more to help or hurt American workers?

|                                                                    | Helped      | Hurt   | Not much<br>effect (vol.) | DK      | N     |
|--------------------------------------------------------------------|-------------|--------|---------------------------|---------|-------|
|                                                                    | %           | %      | %                         | %       |       |
| All adults                                                         | 13          | 77     | 2                         | 8=100   | 2,003 |
| Sex                                                                |             |        |                           |         |       |
| Men                                                                | 15          | 75     | 2                         | 8=100   | 934   |
| Women                                                              | 11          | 79     | 2                         | 8=100   | 1,069 |
| Race/Ethnicity*                                                    |             |        |                           |         |       |
| White                                                              | 10          | 82     | 1                         | 7=100   | 1,501 |
| Black                                                              | 14          | 79     | 1                         | 6=100   | 221   |
| Hispanic                                                           | 27          | 53     | 2                         | 18=100  | 179   |
| Age                                                                |             |        |                           |         |       |
| 18-29                                                              | 27          | 65     | 1                         | 7=100   | 304   |
| 30-49                                                              | 12          | 79     | 2                         | 7=100   | 786   |
| 50+                                                                | 7           | 83     | 2                         | 8=100   | 838   |
| Education                                                          |             |        |                           |         |       |
| College grad                                                       | 11          | 80     | 3                         | 6=100   | 693   |
| Some college                                                       | 13          | 79     | 1                         | 7=100   | 492   |
| High school or les                                                 | ss 14       | 75     | 1                         | 10=100  | 808   |
| Family Income                                                      |             |        |                           |         |       |
| \$100K +                                                           | 15          | 77     | 2                         | 6=100   | 294   |
| \$50K - \$99K                                                      | 10          | 84     | 2                         | 4=100   | 543   |
| \$30K - \$49K                                                      | 12          | 80     | 2                         | 6=100   | 386   |
| Less than \$30K                                                    | 15          | 75     | 1                         | 9=100   | 475   |
| Employment                                                         |             |        |                           |         |       |
| Employed                                                           | 13          | 80     | 2                         | 5=100   | 1,277 |
| Not employed                                                       | 13          | 74     | 1                         | 12=100  | 716   |
| *Note: Two versions<br>here. See topline fo<br>Hispanic. Hispanics | or details. | Whites |                           |         |       |
|                                                                    |             |        | PewRese                   | archCen | ter   |

PewResearchCenter

# Email and Other Ways to Communicate on the Job

Has this done more to help or hurt American workers?

|                                  | Helped     | Hurt      | Not much<br>effect (vol.) | DK         | N     |
|----------------------------------|------------|-----------|---------------------------|------------|-------|
|                                  | %          | %         | %                         | %          |       |
| All adults                       | 69         | 18        | 3                         | 10=100     | 2,00  |
| Sex                              |            |           |                           |            |       |
| Men                              | 72         | 16        | 3                         | 9=100      | 934   |
| Women                            | 67         | 20        | 2                         | 11=100     | 1,06  |
| Race/Ethnicity*                  |            |           |                           |            |       |
| White                            | 68         | 18        | 3                         | 11=100     | 1,50  |
| Black                            | 66         | 25        | 3                         | 6=100      | 221   |
| Hispanic                         | 70         | 15        | 3                         | 12=100     | 179   |
| Age                              |            |           |                           |            |       |
| 18-29                            | 86         | 9         | 2                         | 3=100      | 304   |
| 30-49                            | 74         | 18        | 2                         | 6=100      | 786   |
| 50+                              | 57         | 22        | 4                         | 17=100     | 838   |
| Education                        |            |           |                           |            |       |
| College grad                     | 74         | 15        | 5                         | 6=100      | 693   |
| Some college                     | 75         | 15        | 3                         | 7=100      | 492   |
| High school or les               | is 63      | 21        | 2                         | 14=100     | 808   |
| Family Income                    |            |           |                           |            |       |
| \$100K +                         | 78         | 17        | 3                         | 2=100      | 294   |
| \$50K - \$99K                    | 75         | 15        | 4                         | 6=100      | 543   |
| \$30K - \$49K                    | 72         | 18        | 2                         | 8=100      | 386   |
| Less than \$30K                  | 61         | 21        | 3                         | 15=100     | 475   |
| Employment                       |            |           |                           |            |       |
| Employed                         | 75         | 17        | 3                         | 5=100      | 1,27  |
| Not employed                     | 60         | 19        | 3                         | 18=100     | 716   |
| *Note: Whites and b<br>any race. | lacks incl | ude all r | non-Hispanic. Hi          | ispanics a | re of |
|                                  |            |           | PewRese                   | mahCon     | ton   |

#### **QUESTIONS 1 TO 4 HELD FOR FUTURE RELEASE**

Q.5 How do you think things are going for most Americans these days? Would you say **[INSERT ITEM; RANDOMIZE]**—are/is better, worse, or about the same these days?

|                               | Better | Worse | About the<br>Same | Don't know/<br>Refused |
|-------------------------------|--------|-------|-------------------|------------------------|
| a. Job opportunities          | 26     | 43    | 26                | 5=100                  |
| b. The amount of leisure time | 16     | 43    | 36                | 5=100                  |
| c. Family life                | 18     | 45    | 33                | 4=100                  |
| d. Health care                | 20     | 52    | 24                | 4=100                  |
| e. Housing                    | 31     | 38    | 26                | 5=100                  |
| f. Education                  | 34     | 34    | 27                | 5=100                  |
| g. Work life                  | 20     | 39    | 34                | 7=100                  |

### ASK IF Q5G=1:

Q.6B You mentioned that work life is better for most Americans these days. Why do you think it's better? [OPEN END; RECORD ANSWER; ACCEPT UP TO THREE RESPONSES]

#### BASED ON THOSE WHO SAY WORK LIFE IS BETTER [N=389]:

- 47 More job opportunities/more jobs available/less unemployment/more career choices
- 12 Higher salary/people get paid more
- 10 Better work environment/work is easier/better conditions/higher safety
- 7 Better work hours/more flexibility over work schedule/more leisure time/better options
- 5 More education and training
- 5 Better benefits/health benefits/vacation time/insurance
- 4 Technology is helping/better work efficiency/organization/better equipment/cleaner environment
- 4 Economy is better
- 4 Government has done a good job/workers are more protected by laws/better oversight by government agencies
- 3 More employee policies/better enforcement of internal policies like harassment and worker compensation/no smoking policies/discrimination
- 2 Employers are more responsive to employees/taking better care of employees
- 2 It's just better/seems better
- 1 Immigrants doing more of the hard work/any mention of immigrants
- 1 None
- 9 Other miscellaneous
- 6 Don't know

Responses total to more than 100% due to multiple responses.

#### ASK IF Q5G=2:

Q.6W You mentioned that work life is worse for most Americans these days. Why do you think it's worse? [OPEN END; RECORD ANSWER; ACCEPT UP TO THREE RESPONSES]

#### BASED ON THOSE WHO SAY WORK LIFE IS WORSE [N=791]:

- 30 Fewer job opportunities/hard to get jobs/few jobs available/layoffs/less job security/more unemployment/downsizing
- 17 Longer work hours/need to work more jobs/less flexibility over schedule/less time with family
- 15 Lower salaries/more wage inequality/rich getting richer and poor getting poorer/mention minimum wage
- 9 Cost of living going up/weak economy/high gas prices/inflation
- 9 Work is more demanding/more difficult/more pressure/stress/less job satisfaction
- 9 Outsourcing/jobs going overseas/globalization
- 5 Benefits are worse and fewer/health care/vacation time/insurance
- 4 Immigrants
- 4 Employers don't care about employees/treat employees worse/don't like boss
- 3 More education and training needed
- 2 Blame corporations and corporate culture
- 1 Blame Bush administration/blame Republicans
- 1 Technology creates more work/too much automation
- 1 Mention how 9/11 changed things for worse
- 1 Too much government regulation/Too many restrictions on employers/blame government
- \* Government not doing enough to protect workers/not enough laws and policies to protect workers
- \* It's just worse/seems worse
- 1 None
- 9 Other miscellaneous
- 2 Don't know

Responses total to more than 100% due to multiple responses.

#### **QUESTIONS 7 TO 23 IN PREVIOUS RELEASE**

#### NO QUESTION 24

#### 

#### ASK ALL:

On a different topic.

Q.25 Compared to 20 or 30 years ago, do you think the average working person in this country... [INSERT ITEM;
RANDOMIZE—with items a-d always asked first and items e to h always asked last]
IF NECESSARY: Compared to 20 or 30 years ago, do you think the average working person in this country...
[INSERT ITEM; RANDOMIZE— with items a-d always asked first and items e to h always asked last]

### a. Has more job security, less job security, or about the same amount?

|               | - )      | ,,,,                                | PSRAI <sup>7</sup> |
|---------------|----------|-------------------------------------|--------------------|
| All           | Employed |                                     | Employed Adults    |
| <u>Adults</u> | Adults   |                                     | July 1997          |
| 11            | 11       | More job security                   | 10                 |
| 62            | 64       | Less job security                   | 70                 |
| 24            | 23       | About the same                      | 18                 |
| <u>3</u>      | <u>2</u> | Don't know/Refused (VOLDO NOT READ) | <u>2</u>           |
| 100           | 100      |                                     | 100                |
|               | N=1277   |                                     |                    |

#### b. Has to work harder to earn a decent living, not as hard, or about as hard?

|               |               | 8, ,                                |                  |
|---------------|---------------|-------------------------------------|------------------|
|               |               |                                     | PSRAI            |
| All           | Employed      |                                     | Employed Adults  |
| <u>Adults</u> | <u>Adults</u> |                                     | <u>July 1997</u> |
| 59            | 60            | Work harder to earn a decent living | 59               |
| 13            | 14            | Not as hard                         | 15               |
| 26            | 25            | About as hard                       | 25               |
| <u>2</u>      | <u>1</u>      | Don't know/Refused (VOLDO NOT READ) | <u>1</u>         |
| 100           | 100           |                                     | 100              |
|               | N=1277        |                                     |                  |

# c. Has employee benefits, such as health insurance and paid vacations that are better, not as good, or about the same?

|               |          |                                     | PSRAI           |
|---------------|----------|-------------------------------------|-----------------|
| All           | Employed |                                     | Employed Adults |
| <u>Adults</u> | Adults   |                                     | July 1997       |
| 24            | 26       | Better employee benefits            | 41              |
| 44            | 45       | Not as good                         | 30              |
| 26            | 26       | About the same                      | 25              |
| <u>6</u>      | <u>3</u> | Don't know/Refused (VOLDO NOT READ) | <u>4</u>        |
| 100           | 100      |                                     | 100             |
|               | N=1277   |                                     |                 |

#### d.

Has more on-the-job stress, less on-the-job stress, or about the same amount?

|               | ,        |                                     | PSRAI           |
|---------------|----------|-------------------------------------|-----------------|
| All           | Employed |                                     | Employed Adults |
| <u>Adults</u> | Adults   |                                     | July 1997       |
| 69            | 71       | More on-the-job stress              | 73              |
| 6             | 6        | Less                                | 4               |
| 22            | 21       | About the same                      | 21              |
| <u>3</u>      | <u>2</u> | Don't know/Refused (VOLDO NOT READ) | <u>2</u>        |
| 100           | 100      |                                     | 100             |
|               | N=1277   |                                     |                 |

<sup>&</sup>lt;sup>7</sup> The introduction to the July 1997 PSRAI question was worded "We'd like your views on how work in this country has changed over the years." The question was filtered on all employed adults.

# Q.25 CONTINUED...

e. Has to improve work skills to keep up with developments -- more often, less often, or about the same?

| All<br><u>Adults</u> | Employed<br><u>Adults</u> |                                     |
|----------------------|---------------------------|-------------------------------------|
| 70                   | 76                        | More often                          |
| 4                    | 3                         | Less often                          |
| 23                   | 20                        | About the same                      |
| <u>3</u>             | <u>1</u>                  | Don't know/Refused (VOLDO NOT READ) |
| 100                  | 100                       |                                     |
|                      | N=1277                    |                                     |

# f. Shows more loyalty to their employer, less loyalty, or about the same amount?

| All           | Employed |                                     |
|---------------|----------|-------------------------------------|
| <u>Adults</u> | Adults   |                                     |
| 8             | 7        | More loyalty                        |
| 51            | 56       | Less loyalty                        |
| 37            | 34       | About the same amount               |
| <u>4</u>      | <u>3</u> | Don't know/Refused (VOLDO NOT READ) |
| 100           | 100      |                                     |
|               | N=1277   |                                     |

# g. Has retirement benefits that are better, not as good, or about the same?

| All           | Employed |                                     |
|---------------|----------|-------------------------------------|
| <u>Adults</u> | Adults   |                                     |
| 16            | 16       | Better                              |
| 51            | 53       | Not as good                         |
| 27            | 26       | About the same amount               |
| <u>6</u>      | 5        | Don't know/Refused (VOLDO NOT READ) |
| 100           | 100      |                                     |
|               | N=1277   |                                     |

# h. Has an employer that shows more loyalty to employees, less loyalty, or about the same amount

| All           | Employed |                                     |
|---------------|----------|-------------------------------------|
| <u>Adults</u> | Adults   |                                     |
| 6             | 7        | More loyalty                        |
| 56            | 58       | Less loyalty                        |
| 33            | 32       | About the same amount               |
| <u>5</u>      | <u>3</u> | Don't know/Refused (VOLDO NOT READ) |
| 100           | 100      |                                     |
|               | N=1277   |                                     |

# **QUESTION 26 HELD FOR FUTURE RELEASE**

Q.27 Overall, do you think **[INSERT ITEM; RANDOMIZE; OBSERVE FORM SPLITS]** has/have done more to help or hurt American workers? **IF NECESSARY:** Has this done more to help or hurt American workers?

| No it         | em b or e                                                                                                                               | Helped | Hurt | Not much<br>effect<br><b>(VOL.)</b> | Don't know/<br>Refused |
|---------------|-----------------------------------------------------------------------------------------------------------------------------------------|--------|------|-------------------------------------|------------------------|
| a.            | The growing number of immigrants working in this country                                                                                | 28     | 55   | 7                                   | 10=100                 |
| c.            | Automation of jobs through new technology in the workplace                                                                              | 46     | 42   | 2                                   | 10=100                 |
| d.            | The decline in union membership                                                                                                         | 29     | 47   | 4                                   | 20=100                 |
| f.            | Email and other new ways to communicate on the job                                                                                      | 69     | 18   | 3                                   | 10=100                 |
|               | BINED FORM 1 AND 2:<br>Increased outsourcing of jobs to other countries/<br>Increased outsourcing of low-paying jobs to other countries | 13     | 77   | 2                                   | 8=100                  |
| ASK I<br>g.F1 | FORM 1 ONLY [N=1001]:<br>Increased outsourcing of jobs to other countries                                                               | 15     | 77   | 1                                   | 7=100                  |
| ASK 1<br>h.F2 | <b>FORM 2 ONLY [N=1002]:</b><br>Increased outsourcing of low-paying jobs to other countries                                             | 11     | 78   | 2                                   | 9=100                  |

# NO QUESTION 28

#### 

#### **EMPLOYMENT SCREEN QUESTION**

# ASK ALL:

E3 Are you now employed full-time, part-time or not employed?

| - ) -    | , rate for the second sec | Feb <sup>8</sup> | Oct  |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|------|
|          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 2006             | 2005 |
| 48       | Full-time                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 49               | 52   |
| 12       | Part-time                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 15               | 12   |
| 39       | Not employed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 35               | 36   |
| <u>1</u> | Don't know/Refused (VOLDO NOT READ)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <u>1</u>         | *    |
| 100      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 100              | 100  |

## ASK IF EMPLOYED (E3=1,2):

Q.29 How many jobs do you now have?

#### BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

|          |                          | Gallup <sup>9</sup> |          |          |      | PSRAI <sup>10</sup> | Newsweek <sup>11</sup> | Gallup      |
|----------|--------------------------|---------------------|----------|----------|------|---------------------|------------------------|-------------|
|          |                          | Aug                 | Aug      | Aug      | Aug  | July                | July                   | June        |
|          |                          | 2005                | 2003     | 2002     | 1999 | 1997                | 1996                   | <u>1991</u> |
| 87       | One job                  | 83                  | 85       | 86       | 85   | 87                  | 85                     | 84          |
| 13       | Two or more jobs         | 17                  | 15       | 14       | 15   | 12                  | 15                     | 16          |
| <u>0</u> | Don't know/Refused (VOL) | <u>0</u>            | <u>0</u> | <u>0</u> | *    | <u>1</u>            | <u>0</u>               | <u>0</u>    |
| 100      |                          | 100                 | 100      | 100      | 100  | 100                 | 100                    | 100         |

IF MORE THAN 1 JOB (Q29=2-8) READ: In answering the next questions, please think only about your MAIN job.

### ASK IF EMPLOYED (E3=1,2):

Q.30 Which of the following best describes your job? Are you an employee of a private company or business, an employee of a non-profit organization, a government employee, or self-employed in your own business or professional practice

| BASED ON THOSE WHO ARE EMPLOYED [N=1277]: |                                                           |          | Gallup   |      |      |      |  |
|-------------------------------------------|-----------------------------------------------------------|----------|----------|------|------|------|--|
|                                           |                                                           | Aug      | Aug      | Aug  | Aug  | Aug  |  |
|                                           |                                                           | 2005     | 2004     | 2003 | 2002 | 2001 |  |
| 57                                        | Private company or business                               | 55       | 57       | 58   | 55   | 58   |  |
| 9                                         | Non-profit organization                                   | 9        | 8        | 11   | 13   | 11   |  |
| 18                                        | Government (INCLUDES federal, state, or local government, |          |          |      |      |      |  |
|                                           | public schools, college and universities)                 | 15       | 17       | 17   | 16   | 17   |  |
| 16                                        | Self employed (INCLUDES business owner and independent    |          |          |      |      |      |  |
|                                           | contractor, freelance worker)                             | 18       | 15       | 13   | 12   | 12   |  |
| *                                         | Other (VOL.—SPECIFY)                                      | 2        | 2        | 1    | 4    | 2    |  |
| *                                         | Don't know/Refused (VOL)                                  | <u>1</u> | <u>1</u> | *    | *    | *    |  |
| 100                                       |                                                           | 100      | 100      | 100  | 100  | 100  |  |

<sup>&</sup>lt;sup>8</sup> The employment question in February 2006 and October 2005 were preceded by questions on retirement and school enrollment. If respondent was retired, the question was asked: "Some people who have retired do some type of work for pay..." If respondent was a student the question was asked: "Some students also do some type of work for pay..."

<sup>&</sup>lt;sup>9</sup> The Gallup trend from 2005 to 1999 was worded "How many different jobs do you currently hold?"

<sup>&</sup>lt;sup>10</sup> The July 1997 PSRAI question was worded "How many paying jobs do you now have?"

<sup>&</sup>lt;sup>11</sup> The July 1996 Newsweek survey did not include self-employed people.

Q.31 Can you please tell me what kind of work you do? CHECK CATEGORY BELOW THAT BEST DESCRIBES RESPONDENT'S MAIN JOB. IF UNABLE TO CLASSIFY, ASK R TO CHOOSE: Which one of the following BEST describes the kind of work you do? (READ JOB CATEGORIES IN CAPS) PROBE IF NECESSARY: Could you be more specific about what you do in your job?

#### SUMMARY OF OCCUPATION CATEGORIES

#### BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

|          |                                     | PSRAI            |
|----------|-------------------------------------|------------------|
|          |                                     | <u>July 1997</u> |
| 63       | Total White Collar                  | 56               |
| 49       | Professional and business           | 37               |
| 14       | Clerical and sales                  | 19               |
| 35       | Total Blue Collar                   | 43               |
| 24       | Skilled trade and other blue collar | 26               |
| 11       | Service                             | 17               |
| 1        | Other (SPECIFY)                     | *                |
| <u>1</u> | Don't know/Refused (VOLDO NOT READ) | <u>1</u>         |
| 100      |                                     | 100              |

Q.32 Which of the following best describes the place where you work? **(READ)** 

# BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

- 33 An office
- 13 A factory or manufacturing facility
- 11 A store, restaurant, or other retail outlet
- 8 A hospital, clinic, or medical facility
- 11 A school
- 12 A construction site or other outside work site
- 6 Your own home
- 3 Or somewhere else (SPECIFY)
- 2 Private home (VOL.)
- 1 Drive a car or bus or truck (VOL.)
- \* Don't know/Refused (VOL.--DO NOT READ)
- 100

# NO QUESTION 33 OR 34

# Q.35 Including all its locations and worksites, not just your own, about how many people are employed **IF NOT SELF-EMPLOYED** (Q30=1-3,5,9): by the company or organization you work for/ **IF SELF-EMPLOYED** (Q30=4): in your company or organization?) Just stop me when I get to the right category. Are there... (READ)

|                 |          |                                     | Newsweek                   |
|-----------------|----------|-------------------------------------|----------------------------|
| All             | Not Self |                                     | Based on Not Self Employed |
| <u>Employed</u> | Employed |                                     | July 1996                  |
| 27              | 18       | Fewer than 25 employees             | 18                         |
| 16              | 18       | 25 to under 100 employees           | 16                         |
| 23              | 25       | 100 to under 1000 employees         | 28                         |
| 33              | 38       | 1,000 or more employees             | 37                         |
| <u>1</u>        | <u>1</u> | Don't know/Refused (VOLDO NOT READ) | <u>1</u>                   |
| 100             | 100      |                                     | 100                        |
| N=1277          | N=1071   |                                     |                            |

# Q.36 How long have you (**IF NOT SELF-EMPLOYED (Q30=1-3,5,9)**: worked for your current employer/**IF SELF-EMPLOYED (Q30=4)**: been self employed?)

| BASED | O ON THOSE WHO ARE EMPLOYED [N=1277]: | Gallup           |
|-------|---------------------------------------|------------------|
|       |                                       | <u>July 1989</u> |
| 26    | One year or less                      | 25               |
| 23    | 2 to 4 years                          | 21               |
| 19    | 5 to 9 years                          | 20               |
| 32    | 10 or more years                      | 34               |
| *     | Don't know/Refused (VOLDO NOT READ)   | <u>1</u>         |
| 100   |                                       | 100              |
| 8.3   | Mean                                  |                  |

5 Median

# ASK IF EMPLOYED FULL TIME & Q36 LT 10 years (E3=1 & Q36=1-9) OR EMPLOYED PART-TIME (E3=2):

Q.37 (IF NOT SELF-EMPLOYED (Q30=1-3,5,9): About how many different employers have you worked for FULL-TIME in the past 10 years?

| Not Self-I | Employed  |                                                                               |
|------------|-----------|-------------------------------------------------------------------------------|
| Employed   | Employed  |                                                                               |
| Full Time  | Part Time |                                                                               |
| 33         | N/A       | Worked for current employer for 10 or more years [IF EMPLOYED FT & Q36=10-55] |
| 7          | 26        | Worked for one employer full-time during past 10 years                        |
| 23         | 18        | 2 different employers                                                         |
| 31         | 18        | 3 to 5 different employers                                                    |
| 5          | 6         | 6 or more employers                                                           |
| 1          | 32        | Worked for no employers full-time during past 10 years                        |
| *          | *         | Don't know/Refused (VOLDO NOT READ)                                           |
| 100        | 100       |                                                                               |
| N=878      | N=192     |                                                                               |

**IF SELF-EMPLOYED (Q30=4):** Not counting the years you have been self-employed, how many different employers have you worked for FULL-TIME in the past 10 years?

| All             | Self-     |                                                                                               |
|-----------------|-----------|-----------------------------------------------------------------------------------------------|
| Self-           | Employed  |                                                                                               |
| <u>Employed</u> | Full Time |                                                                                               |
|                 |           | Self-employed full-time for 10 or more years <b>[IF EMPLOYED FT &amp; SELF-EMPLOYED &amp;</b> |
| 33              | 45        | Q36=10-55]                                                                                    |
| 14              | 13        | Worked for one employer full-time during past 10 years                                        |
| 14              | 11        | 2 different employers                                                                         |
| 21              | 20        | 3 to 5 different employers                                                                    |
| 4               | 4         | 6 or more employers                                                                           |
| 11              | 3         | Worked for no employers full-time during past 10 years                                        |
| <u>3</u>        | <u>4</u>  | Don't know/Refused (VOLDO NOT READ)                                                           |
| 100             | 100       |                                                                                               |
| N=207           | N=157     |                                                                                               |

#### ASK IF EMPLOYED (E3=1,2):

Q.38 How are you paid at work - [ROTATED: do you have a salary, are you paid by the hour, (or) are you mostly paid on commission]?

| BASEI | O ON THOSE WHO ARE EMPLOYED [N=1277]: | Gallup          | Gallup          |
|-------|---------------------------------------|-----------------|-----------------|
|       |                                       | <u>Aug 2005</u> | <u>Aug 2002</u> |
| 38    | Salary                                | 39              | 41              |
| 50    | Paid by the hour                      | 51              | 47              |
| 7     | Commission                            | 6               | 7               |
| 5     | Other/Mixed (VOL.)                    | 4               | 4               |
| *     | Don't know/Refused (VOLDO NOT READ)   | *               | <u>1</u>        |
| 100   |                                       | 100             | 100             |

## IF NOT SELF-EMPLOYED (Q30=1-3,5,9):

Does your employer offer any health insurance benefits with your job, or not? Q.39

#### BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

- 68 Yes
- 16 No
- \* Don't know/Refused (VOL.--DO NOT READ)
- <u>16</u> Self employed [IF Q30=4]
- 100

# ASK IF EMPLOYED (E3=1,2):

Are you regularly scheduled to work in the evenings or on the week ends, or not? Q.40

#### BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

- 34 Yes
- 61 No
- 5 No set schedule (VOL.)
- \* Don't know/Refused (VOL.--DO NOT READ)
- 100

## ASK IF Q32 IS ANY LOCATION BUT HOME (Q32=1-6,8,9):

Do you work from home, either often or sometimes, or don't you do this? Q.41

#### BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

6 Primarily work from home

[IF Q32=7]

- 26 Home not primary workplace, but work from home often or sometimes
- 68 Do not work from home often or sometimes
- Don't know/Refused (VOL.--DO NOT READ) \*

## ASK IF EMPLOYED (E3=1,2):

Q.42 Overall, how satisfied are you with your job? Are you (READ)

| BASEL    | O ON THOSE WHO ARE EMPLOYED [N=1277]: | $PSRAI^{12}$     | Gallup    |
|----------|---------------------------------------|------------------|-----------|
|          |                                       | <u>July 1997</u> | July 1989 |
| 28       | Completely satisfied                  | 24               | 28        |
| 61       | Mostly satisfied                      | 62               | 61        |
| 8        | Mostly dissatisfied                   | 10               | 8         |
| 2        | Completely dissatisfied               | 3                | 3         |
| <u>1</u> | Don't know/Refused (VOLDO NOT READ)   | <u>1</u>         | *         |
| 100      |                                       | 100              | 100       |

Q.43 How satisfied are you with the KIND OF WORK you do? Are you (READ)

| BASEI    | O ON THOSE WHO ARE EMPLOYED [N=1277]: | Gallup    |
|----------|---------------------------------------|-----------|
|          |                                       | July 1989 |
| 43       | Completely satisfied                  | 41        |
| 49       | Mostly satisfied                      | 52        |
| 6        | Mostly dissatisfied                   | 6         |
| 1        | Completely dissatisfied               | 1         |
| <u>1</u> | Don't know/Refused (VOLDO NOT READ)   | *         |
| 100      |                                       | 100       |

Q.44 Here are two different ways of looking at your job. Some people get a sense of identity from their job. For other people, their job is JUST what they do for a living. Which of these best describes the way you usually feel about your job?

# BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

|          |                           | Gallup          |                 |                 |                  |  |
|----------|---------------------------|-----------------|-----------------|-----------------|------------------|--|
|          |                           | <u>Aug 2003</u> | <u>Aug 2001</u> | <u>Aug 1999</u> | <u>July 1989</u> |  |
| 51       | Sense of identity         | 56              | 54              | 51              | 57               |  |
| 45       | Just what do for a living | 43              | 44              | 47              | 40               |  |
| <u>4</u> | Don't know/Refused (VOL.) | <u>1</u>        | <u>2</u>        | <u>2</u>        | <u>3</u>         |  |
| 100      |                           | 100             | 100             | 100             | 100              |  |

<sup>&</sup>lt;sup>12</sup> The July 1997 PSRAI question was worded "Overall, how satisfied or dissatisfied are you with your current job? Are you...[READ RESPONSES]"

# NOTE: Q45A to Q45I ASKED IF EMPLOYED (E3=1,2); Q45J ASKED IF NOT SELF-EMPLOYED (Q30=1-3,5,9):

Now I'll read a list of job characteristics. For each, please tell me how satisfied you are with YOUR current job in this Q.45 regard. First, are you completely satisfied, mostly satisfied, mostly dissatisfied, or completely dissatisfied with [INSERT ITEM; RANDOMIZE]?

IF NECESSARY: Are you completely satisfied, mostly satisfied, mostly dissatisfied, or completely dissatisfied with this?

#### **BASED ON THOSE WHO ARE** EMPLOYED [N=1277]

| EMPLOYED [N=1277]:               | Completely       | Mostly    | Mostly       | Completely   | Don't know |
|----------------------------------|------------------|-----------|--------------|--------------|------------|
| TTI ( C .1 . 1                   | Satisfied        | Satisfied | Dissatisfied | Dissatisfied | Refused    |
| a. The amount of on-the-job str  |                  | 52        | 20           | 7            | 2=100      |
| July 1997 PSRAI <sup>13</sup>    | 15               | 52        | 22           | 9            | 2=100      |
| July 1991 Gallup <sup>14</sup>   | 18               | 44        | 24           | 11           | 3=100      |
| July 1989 Gallup                 | 24               | 52        | 17           | 6            | 1=100      |
| b. Your job security             | 39               | 46        | 10           | 4            | 1=100      |
| July 1997 PSRAI                  | 31               | 50        | 12           | 5            | 2=100      |
| July 1991 Gallup                 | 35               | 44        | 12           | 7            | 2=100      |
| July 1989 Gallup                 | 45               | 42        | 8            | 3            | 2=100      |
| c. Your chances for promotion    | 28               | 42        | 14           | 9            | 7=100      |
| July 1997 PSRAI                  | 24               | 42        | 16           | 10           | 8=100      |
| July 1991 Gallup                 | 20               | 40        | 18           | 11           | 11=100     |
| July 1989 Gallup                 | 29               | 38        | 19           | 6            | 8=100      |
| d. The flexibility of your hours | 46               | 42        | 8            | 3            | 1=100      |
| July 1997 PSRAI                  | 43               | 44        | 8            | 4            | 1=100      |
| July 1991 Gallup                 | 39               | 44        | 10           | 6            | 1=100      |
| July 1989 Gallup                 | 46               | 40        | 10           | 3            | 1=100      |
| e. How close you work to your    | home 51          | 35        | 10           | 3            | 1=100      |
| July 1991 Gallup <sup>15</sup>   | 46               | 41        | 8            | 4            | 1=100      |
| July 1989 Gallup                 | 51               | 36        | 9            | 3            | 1=100      |
| f. The health insurance benefits | your             |           |              |              |            |
| employer offers                  | 24               | 38        | 14           | 13           | 11=100     |
| g. The amount of money you ea    | rn 20            | 55        | 17           | 7            | 1=100      |
| July 1997 PSRAI                  | 17               | 53        | 21           | 9            | *=100      |
| July 1991 Gallup                 | 13               | 53        | 23           | 10           | 1=100      |
| July 1989 Gallup <sup>16</sup>   | 16               | 56        | 19           | 8            | 1=100      |
| h. The retirement plan your em   | ployer offers 22 | 38        | 15           | 13           | 12=100     |
| i. Your relations with your cow  | orkers 48        | 47        | 2            | 1            | 2=100      |
| IF NOT SELF-EMPLOYED [N          | v=1071]:         |           |              |              |            |
| j. Your boss or immediate supe   | rvisor 40        | 48        | 8            | 3            | 1=100      |
| July 1991 Gallup                 | 38               | 44        | 10           | 6            | 2=100      |
| July 1989 Gallup                 | 40               | 45        | 9            | 4            | 2=100      |

<sup>13</sup> The July 1997 PSRAI question introduction was worded "Now I'm going to ask you how satisfied or dissatisfied you are with some different aspects of your job. First, how do you feel about... (INESRT)? Are you..."

<sup>&</sup>lt;sup>14</sup> The 1989 Gallup wording was "the amount of on-the-job pressure."

 $<sup>^{\</sup>rm 15}~$  The July 1991 and 1989 Gallup question wording was "how close you work to home?"

<sup>&</sup>lt;sup>16</sup> The 1989 Gallup wording was "the amount of salary you earn."

## NO QUESTION 46 to 50

#### ASK IF EMPLOYED (E3=1,2):

Q.51 Have you ever switched careers—that is, switched from one TYPE of work to another TYPE of work? **IF YES**: How many times have you done this?

| BASED ON THOSE WHO ARE EMPLOYED [N=1277]: |                                  | PSRAI <sup>17</sup> | USA Today         | USA Today |
|-------------------------------------------|----------------------------------|---------------------|-------------------|-----------|
|                                           |                                  | <u>July 1997</u>    | <u>April 1987</u> | Dec 1986  |
| 61                                        | Yes                              | 63                  | 52                | 54        |
| 22                                        | 1 time                           |                     |                   |           |
| 39                                        | 2 or more times                  |                     |                   |           |
| 38                                        | No                               | 37                  | 48                | 47        |
| 1                                         | Don't know/Refused <b>(VOL.)</b> | <u>0</u>            | <u>0</u>          | <u>0</u>  |
| 100                                       |                                  | 100                 | 100               | 101       |

Q.52 How likely is it that you will switch careers (**IF SWITCHED Q51=1-25**: again) sometime during your working life? **(READ)** 

| BASED ON THOSE WHO ARE EMPLOYED [N=1277]: |                           | PSRAI <sup>18</sup> | USA Today         |
|-------------------------------------------|---------------------------|---------------------|-------------------|
|                                           |                           | <u>July 1997</u>    | <u>April 1987</u> |
| 28                                        | Very likely               | 29                  | 23                |
| 19                                        | Somewhat likely           | 21                  | 20                |
| 25                                        | Not very likely           | 25                  | 24                |
| 27                                        | Not at all likely         | 24                  | 32                |
| <u>1</u>                                  | Don't know/Refused (VOL.) | <u>1</u>            | <u>1</u>          |
| 100                                       |                           | 100                 | 100               |

# ASK IF EMPLOYED (E3=1,2):

Q.53 (IF NOT SELF-EMPLOYED (Q30=1-3,5,9): How likely is it that you will stay with your present employer for the remainder of your working life? Is it... (READ)

(IF SELF-EMPLOYED (Q30=4): How likely is it you will stay self-employed for the remainder of your working life? Is it... (READ)

| BASED ON THOSE WHO ARE EMPLOYED [N=1277]: |                           | PSRAI <sup>19</sup> | USA Today         | USA Today |
|-------------------------------------------|---------------------------|---------------------|-------------------|-----------|
|                                           |                           | <u>July 1997</u>    | <u>April 1987</u> | Dec 1986  |
| 42                                        | Very likely               | 41                  | 44                | 45        |
| 27                                        | Somewhat likely           | 24                  | 20                | 19        |
| 13                                        | Not very likely           | 18                  | 20                | 13        |
| 17                                        | Not at all likely         | 17                  | 15                | 23        |
| <u>1</u>                                  | Don't know/Refused (VOL.) | *                   | <u>1</u>          | <u>1</u>  |
| 100                                       |                           | 100                 | 100               | 100       |

Q.54 In general, do you feel you have the education and training necessary to get ahead in your job or career, OR do you need more education and training?

## BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

- 57 Have what is needed
- 42 Need more
- <u>1</u> Don't know/Refused (VOL.)
- 100

<sup>&</sup>lt;sup>17</sup> The PSRAI and USA Today trends from 1986 to 1997 did not ask the number of times that respondent switched careers.

<sup>&</sup>lt;sup>18</sup> The response category for the PSRAI and USA Today trends from 1997 to 1987 was "Not likely at all."

<sup>&</sup>lt;sup>19</sup> The response category for the PSRAI and USA Today trends from 1997 to 1987 was "Not likely at all."

Q.55 Over the course of your work life, have you taken any special courses or re-training to improve your job skills, or haven't you done this?

# BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

72 Yes

- 28 No
- <u>\*</u> Don't know/Refused (VOL.)
- 100

# **NO QUESTION 56**

Q.57 Thinking about the next 12 months, how likely do you think it is that you will lose your job or be laid off? **(READ)** 

# BASED ON THOSE WHO ARE EMPLOYED [N=1277]:

|                     | Very<br>likely | Fairly<br>likely | Not too<br>likely | Not at all<br>likely | Don't know/<br>Refused |
|---------------------|----------------|------------------|-------------------|----------------------|------------------------|
| June 2006           | 6              | 7                | 26                | 59                   | 2=100                  |
| <u>Gallup Trend</u> |                |                  |                   |                      |                        |
| April 2006          | 3              | 7                | 32                | 57                   | *=100                  |
| September 2001      | 7              | 6                | 25                | 62                   | *=100                  |
| April 2001          | 5              | 7                | 36                | 52                   | *=100                  |
| December 1998       | 5              | 7                | 27                | 60                   | 1=100                  |
| June 1997           | 3              | 6                | 26                | 63                   | 2=100                  |
| April 1996          | 5              | 9                | 34                | 51                   | 1=100                  |
| December 1993       | 5              | 7                | 27                | 59                   | 2=100                  |
| October 1991        | 6              | 8                | 26                | 59                   | 1=100                  |
| July 1991           | 5              | 10               | 25                | 59                   | 1=100                  |
| March 1991          | 5              | 7                | 22                | 65                   | 1=100                  |
| October 1990        | 7              | 9                | 21                | 62                   | 1=100                  |
| July 1990           | 6              | 6                | 24                | 62                   | 2=100                  |
| February 1989       | 4              | 8                | 35                | 53                   | *=100                  |
| April 1983          | 8              | 8                | 26                | 55                   | 4=100                  |
| November 1982       | 9              | 10               | 29                | 48                   | 4=100                  |
| June 1982           | 8              | 7                | 27                | 54                   | 4=100                  |
| January 1982        | 5              | 10               | 25                | 57                   | 3=100                  |
| September 1980      | 6              | 9                | 24                | 60                   | 2=100                  |
| May 1980            | 6              | 8                | 24                | 60                   | 2=100                  |
| November 1979       | 3              | 8                | 18                | 66                   | 4=100                  |
| October 1976        | 6              | 6                | 21                | 64                   | 3=100                  |
| April 1975          | 4              | 8                | 22                | 63                   | 3=100                  |
| January 1975        | 5              | 10               | 27                | 54                   | 4=100                  |

Q.58 As far as you know, in the past six months, has your employer laid off any employees, or not?

| BAS      | ED ON THOSE WHO ARE EMPLOYED [N=1277]: | Gallup          | Gallup          | Gallup          |
|----------|----------------------------------------|-----------------|-----------------|-----------------|
|          |                                        | <u>Aug 2005</u> | <u>Aug 2004</u> | <u>Aug 2003</u> |
| 26       | Yes, has                               | 27              | 26              | 34              |
| 71       | No, has not                            | 71              | 72              | 64              |
| <u>3</u> | Don't know/Refused <b>(VOL.)</b>       | <u>2</u>        | <u>2</u>        | <u>2</u>        |
| 100      |                                        | 100             | 100             | 100             |

## ASK IF NOT SELF-EMPLOYED (Q30=1-3,5,9):

Q.59 Do you think it would be possible for your employer to hire someone outside of the country to do the job you are doing right now, or wouldn't this be possible?

#### BASED ON THOSE WHO ARE NOT SELF-EMPLOYED [N=1071]:

- 31 Possible
- 67 Not possible
- <u>2</u> Don't know/Refused (VOL.)
- 100

## NO QUESTIONS 60 OR 61

## \*\*\*\*\*\*\*\*\*DEMOGRAPHIC SECTION ASKED OF ALL RESPONDENTS\*\*\*\*\*\*\*\*\*

### ASK ALL:

- Q.62 Were you laid off from your main job at any time in the past two years?
  - 8 Yes
  - 91 No
  - <u>1</u> Don't know/Refused (VOL.)
  - 100

# ASK IF LAID OFF (Q62=1):

Q.63 About how long were you out of work? (READ)

## BASED ON THOSE WHO WERE LAID OFF IN PAST TWO YEARS [N=158]:

- 34 Less than 3 months
- 23 Between 3 and 6 months
- 16 Between 6 months and 1 year
- 15 More than 1 year
- 9 Still out of work now (VOL.-DO NOT READ)
- <u>3</u> Don't know/Refused (VOL.)
- 100

## ASK IF Q63 LT 5 (Q63=1-4):

Q.64 Overall, would you say the new job you took after this period offered wages and benefits that were better, worse, or about the same as the previous job?

#### BASED ON THOSE WHO WERE LAID OFF AND NOT STILL OUT OF WORK NOW [N=138]:

- 25 Better
- 28 Worse
- 37 About the same
- 10 Don't know/Refused (VOL.)
- 100

NO QUESTION 65 QUESTION 66 TO END HELD FOR FUTURE RELEASE