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# Health Care, Education Are Top Priorities in Sub-Saharan Africa

Most Are Optimistic about Economic Future

BY Richard Wike and Katie Simmons

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# **About This Report**

This report examines public opinion in nine countries in Africa: Burkina Faso, Ethiopia, Ghana, Kenya, Nigeria, Senegal, South Africa, Tanzania and Uganda. It is based on 9,062 face-to-face interviews with adults 18 and older conducted from March 25 to May 21, 2015. For more details, see survey methodology and topline results.

Chapter 1 explores views on current and future economic conditions in Africa, perceptions of the biggest problems facing people in these countries as well as opinions on the most important priority in each country. Chapter 2 examines confidence in various institutions and organizations, views of the government and taxation, and perceptions of foreign aid programs as well as foreign companies in the extractive industries.

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# Health Care, Education Are Top Priorities in Sub-Saharan Africa

# Most Are Optimistic about Economic Future

As the United Nations prepares to ratify new global development goals, a new Pew Research Center survey finds that people in major sub-Saharan African nations are feeling more optimistic about the future than many others around the world. Having experienced relatively high rates of economic growth in recent years, African publics are more likely than citizens of many wealthier nations to believe their economies will improve in the short run, and that in the long run the next generation will be better off financially.

Nonetheless, throughout sub-Saharan Africa people recognize that their countries face tremendous challenges. Even though extreme poverty around the world has been cut by more than half since the last round of UN development targets (the Millennium Development Goals) were adopted in 2000, economic challenges persist, especially a lack of jobs.<sup>1</sup>

And when asked what the top priorities should be for their country beyond strictly economic issues, people in the nine nations surveyed identify health care and education as top-tier concerns, both of which should figure prominently in the next set of development goals (the Sustainable Development Goals), which will be solidified at a UN summit at the end of September.

<sup>&</sup>lt;sup>1</sup> For more on the UN Millennium Development Goals, see the Millennium Development Goals Report 2015.

#### Health Care Seen as Top Priority for Improvement in Sub-Saharan Africa

What do you think should be the most important priority for our country?

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■ Top choice	Health care	Education	Government effectiveness, such as reducing corruption	Agriculture and the supply of food	Infrastructure, such as roads and bridges	The supply of energy, such as electricity or petrol
Burkina Faso	66%	11	0	18	3	0
Senegal	56	14	1	25	1	3
Tanzania	45	29	8	9	7	2
Uganda	44	19	15	11	8	3
Ethiopia	38	15	15	10	7	14
Ghana	34	23	6	11	5	21
Kenya	33	28	13	15	7	4
Nigeria	31	23	15	13	3	15
South Africa	16	29	17	12	8	18
MEDIAN	38	23	13	12	7	4

Source: Spring 2015 Global Attitudes survey. Q66.

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Asked which of six pressing issues should be the most important priority for their country, a median of 38% across the nations polled name health care, including more than four-in-ten in Burkina Faso, Senegal, Tanzania and Uganda. In eight of nine countries, improving health care is the number one priority.

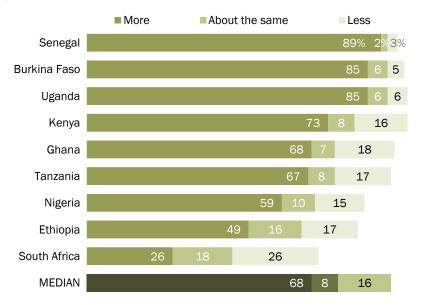
Education is also an important concern. A median of 23% say improving education should be their nation's top priority. In South Africa, education is named more often than any other option. To a lesser extent, people in the region are also worried about issues such as corruption, food supply, infrastructure and energy.

Despite the progress that has been made, and widespread optimism about the future, people in sub-Saharan Africa still believe their countries need assistance from abroad. Across the nine nations in the study, a median of 68% think their country needs more foreign aid than it gets today. The outlier is South Africa, where just 26% hold this view.

These are among the key findings of a new Pew Research Center survey, conducted in nine nations among 9,062 respondents from March 25 to May 21, 2015. Pew Research Center is a subsidiary of The Pew Charitable Trusts, its primary

#### **Most Say More Foreign Aid Needed**

When it comes to foreign aid, do you think our country needs \_\_\_ than/as it gets now?



Note: Data for volunteer category "None" not shown.

Source: Spring 2015 Global Attitudes survey. Q123.

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funder. This report was made possible by The Pew Charitable Trusts, which received support for the survey from the Bill & Melinda Gates Foundation.

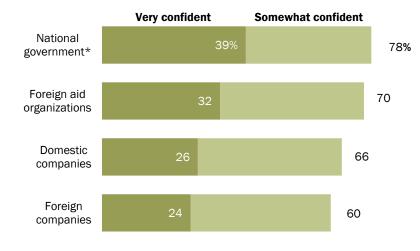
### Confidence in Government, Aid Groups, Private Sector, but Concerns Too

Overall, people in the region express at least some confidence that major institutions will be able to deal with the challenges facing their countries. Most believe that governments, foreign aid organizations and businesses can help solve key problems. However, people believe that these institutions have both important strengths and significant weaknesses.

In most countries polled, people express the greatest faith in their own national governments. A median of 78% across the eight countries where the question was asked say they are at least somewhat

### Most Express Confidence in Government, Aid Groups, Domestic and Foreign Companies

Median percent very/somewhat confident that \_\_\_ will help solve the major problems in our country



\*Median across eight countries. Data not reported for Ethiopia.

Source: Spring 2015 Global Attitudes survey. Q68a-d.

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confident that their national government will help solve major problems in the country.

Still, Nigeria is the only nation where a majority is *very* confident.<sup>2</sup> Moreover, it is clear that people do have serious criticisms of their governments. Large majorities consider government corruption a very big problem, including about eight-in-ten or more in Tanzania, Ghana, Nigeria and Uganda. And majorities in most countries believe government is run for the benefit of a few groups rather than the benefit of all.

Foreign donor groups also receive largely favorable ratings. A median of 70% across all nine countries surveyed are at least somewhat confident that these organizations can help solve major problems in their country, including majorities in every nation polled. A median of 68% describe foreign aid programs as effective and 60% say they benefit people in need. Still, these positive views are tempered with doubts. Smaller, yet still significant, shares perceive these foreign

<sup>&</sup>lt;sup>2</sup> The survey in Nigeria was conducted April 20 to May 12, 2015, after the March 28-29 elections.

assistance programs as corrupt (median of 53%) or inefficient (45%). And there is no country in which a majority is *very* confident in international aid organizations.

Most also believe the private sector can help address the challenges facing their country. A median of 66% express confidence in domestic companies, and 60% say this about foreign businesses.

More specifically, foreign companies involved in extractive industries are seen in a mostly positive light. In eight nations, respondents were asked about the impact of the mining industry in their

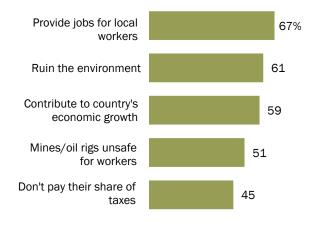
country, while in Nigeria, where oil is a major export, people were asked about the oil and petrol industry.

In all countries, more than half say these companies are having a positive impact, including about seven-in-ten or more in Kenya, Nigeria and Uganda. A median of 67% across the nations polled say extractive companies are providing jobs for local workers and 59% believe they contribute to economic growth.

At the same time, as is true for the government and nonprofit sectors, people have some concerns about these for-profit industries as well. A median of 61% believe foreign extractive companies in Africa are causing environmental damage, while about half (51%) say the mines and oil rigs are unsafe for workers and 45% say these firms do not pay their share of taxes.

# Views of Foreign Companies in the Extractive Industries

Median saying \_\_\_ describes foreign companies in the [mining/oil and petrol] industry well



Note: Respondents in Nigeria were asked about the oil and petrol industry; in all other countries respondents were asked about the mining industry.

Source: Spring 2015 Global Attitudes survey. Q126a-e.

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## Economic Optimism in the Short, Long Term

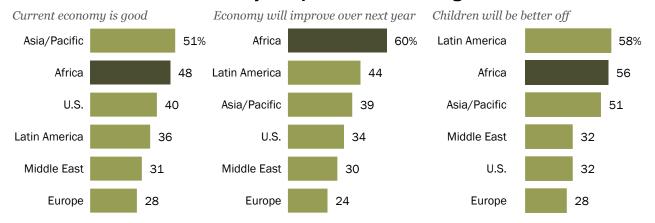
The survey finds that, compared with other parts of the world, people in sub-Saharan Africa are feeling relatively positive about the economy. Many nations in the region have enjoyed strong growth in recent years, and it is clearly having an impact on public attitudes.

Across the nine nations polled, a median of 48% say their national economy is in good shape. While still less than half, this is a significantly higher share of the public than in other parts of the world, with the exception of the Asia-Pacific region. Positive economic ratings are especially

common in Ethiopia, Senegal, South Africa and Nigeria, where majorities believe their country is doing well economically. (For more on global public opinion on economic issues, see this recent report based on Pew Research Center's 40-nation Spring 2015 survey, which includes the nine countries featured here.)

And when asked about the near-term economic future, sub-Saharan Africa is the most positive region of the world. A median of 60% believe their nation's economy will improve in the next 12 months. Latin America is a distant second at 44%, and Europe trails the world at 24%.

#### **Africa More Positive on Economy Compared with Other Regions**



Note: Russia and Ukraine not included in Europe median.

Source: Spring 2015 Global Attitudes survey. Q3, Q4 & Q6.

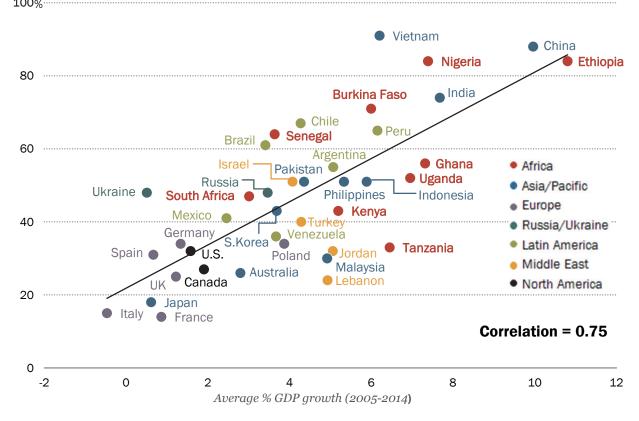
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Over the long term, Africans are optimistic about the economic prospects for the next generation. A median of 56% in the region believe that when today's children grow up, they will be financially better off than their parents. About seven-in-ten or more hold this view in Nigeria, Ethiopia and Burkina Faso. Tanzania, Kenya and South Africa are the only nations in the region where less than half are optimistic for the next generation.

Globally, optimism about the economic future is closely linked to a country's recent economic past. Nations that have enjoyed strong gross domestic product (GDP) growth since 2005 also tend to be more optimistic about the financial well-being of the next generation. Overall, there is a 0.75 correlation between a country's average GDP growth from 2005 to 2014 and the share of the public who think today's children will be better off financially than their parents.

#### **Average GDP Growth Since 2005 and Optimism for Next Generation**

Percent who think that when children today grow up they will be better off financially than their parents



Source: Spring 2015 Global Attitudes survey. Q6. Data for GDP growth from IMF World Economic Outlook Database, April 2015, accessed June 1, 2015. Data not available for Palestinian territories.

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In African nations that have experienced high growth rates in recent years, such as Nigeria, Ethiopia and Burkina Faso, large majorities believe the next generation will be better off. The same pattern is found in Asian nations that have had strong growth, like China, India and Vietnam.

In contrast, many wealthy nations that have struggled with the Great Recession and its aftereffects are relatively pessimistic about the future. For example, in France, Italy and Japan, less than 20% say children in their country will surpass their parents financially.

### 1. Concerns and Priorities in Sub-Saharan Africa

Sub-Saharan African countries have experienced some of the highest economic growth rates globally over the past 10 years. While this means that people in these nations tend to be more satisfied with their current economies and more optimistic about their economic future than other people around the world, they still face myriad problems. In addition to unemployment, broad majorities rank health care, education, government corruption, crime, access to clean water and energy shortages as some of the biggest issues their countries face. When asked what their nations should focus on improving for the future besides the economy, health care and education emerge as clear priorities.

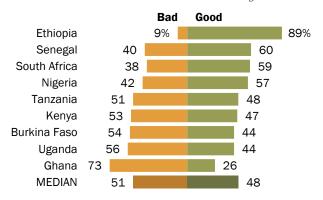
# Sub-Saharan African Publics Happier with Economy than Others around the World

Majorities of Ethiopians, Senegalese, South Africans and Nigerians say their economy is doing well. Tanzanians and Kenyans, however, are divided over current economic conditions. And more than half in Ghana, Uganda and Burkina Faso are *unhappy* with the economy.

Despite negative sentiment in some countries, publics in this region tend to be much more content with their current economy than other people around the world. A median of 48% across the nine countries surveyed say their economy is doing well. Fewer than four-in-ten in Latin America (median of 36%), the Middle East (31%) and Europe (28%) say the same.

#### **Current Economic Situation**

The current economic situation in our country is ...



Source: Spring 2015 Global Attitudes survey. Q3.

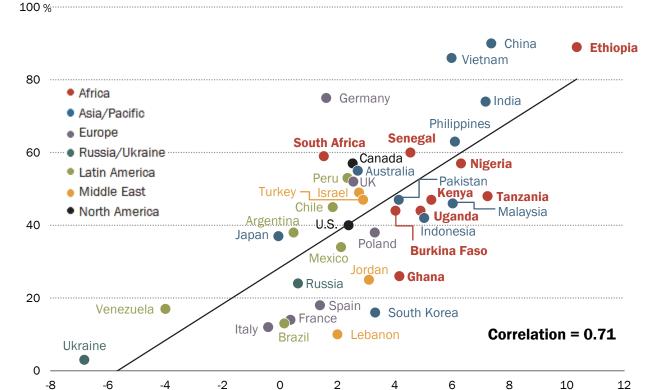
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Americans are also down on their economy (40% good). Only in the Asia-Pacific region (median of 51%) are economic sentiments somewhat more positive.

Attitudes about the economy are driven strongly by recent economic performance. Publics that experienced higher levels of economic growth in 2014 are much happier with their current economic conditions. In the nine sub-Saharan African countries surveyed, the median GDP growth last year was 5%, somewhat lower than the Asia-Pacific countries surveyed (6%) but much higher than any other region.

### 2014 GDP Growth and Attitudes about Current Economic Conditions

Percent who describe current economic situation as good



Source: Spring 2015 Global Attitudes survey. Q3. Data for GDP growth from IMF World Economic Outlook Database, April 2015, accessed June 1, 2015. Data not available for Palestinian territories.

Percent GDP growth in 2014

Many people in sub-Saharan Africa are optimistic about the future. A median of 60% across the nine countries surveyed say their economy is going to improve in the next 12 months, and 56% believe the next generation will be better off financially than their parents. This is a much higher level of optimism than expressed by many others around the world.

Similar to attitudes about the economy today, opinions about the future are also affected by the nation's economic performance. Across the globe, publics who have seen their economies grow consistently over the past decade are much more likely to believe that their children will face a brighter financial future. For example, Nigerians experienced an average of 7% GDP growth between 2005 and 2014. More than eight-in-ten in Nigeria say that children in their country will do better financially than their parents. Meanwhile,

#### **Optimism for the Future**

	Economic situation will improve over next 12 months	Children today will be better off financially than their parents
	%	%
Nigeria	92	84
Burkina Faso	85	71
Ethiopia	84	84
Senegal	75	64
Ghana	60	56
Uganda	55	52
Kenya	53	43
South Africa	45	47
Tanzania	43	33
MEDIAN	60	56

Source: Spring 2015 Global Attitudes survey. Q4 & Q6.

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average GDP growth over the past decade in France has been 1% and just 14% say the next generation will be better off.

In some sub-Saharan African countries, young people are happier with the economy and more optimistic about the future than their elders. This is particularly true in Kenya and South Africa. In Kenya, young people ages 18 to 29 are more likely than those ages 50 and older to say that the economy is doing well (52% vs. 41%), that the economy will improve in the next 12 months (59% vs. 44%) and that children will be better off financially than their parents (49% vs. 33%). Similarly, young South Africans are happier with the economy than their elders (+12 percentage points), more optimistic about the next 12 months (+18) and more hopeful for the next generation (+13).

# Jobs a Top Concern among Many Problems

Sub-Saharan African publics are concerned about a range of issues in their country. In each of the nine countries surveyed, a lack of employment opportunities ranks as one of the three most important problems. A median of 88% across all nine countries say jobs are a very big problem in their nation, including 92% in Ghana, Tanzania and Senegal.

### Jobs Are a Very Big Problem for Majorities across Sub-Saharan Africa

\_\_ is a very big problem

#### Top three problems

	Lack of employment opportunities	Poor health care	Poor quality schools	Gov't corruption*	Crime	Lack of clean drinking water	Energy shortages	Poor infra- structure	Food shortages	Lack of access to clean toilets	Pollution	Too few citizens participating in politics
Ghana	92%	90%	87%	88%	84%	76%	94%	78%	60%	65%	64%	41%
Senegal	92	89	87	71	87	90	67	66	85	62	62	39
Tanzania	92	88	87	92	80	77	72	73	64	65	61	52
Uganda	89	82	81	82	69	77	70	65	63	62	44	34
Burkina F	aso <mark>88</mark>	89	77	70	86	90	64	65	88	46	50	32
Nigeria	83	81	87	86	83	69	77	72	69	57	65	54
South Afr	ica <b>79</b>	57	61	78	79	55	72	57	56	54	55	50
Kenya	75	51	63	74	71	45	33	46	53	33	36	25
Ethiopia	66	54	49	_	59	65	71	48	50	51	40	37
MEDIAN	88	82	81	80	80	76	71	65	63	57	55	39

<sup>\*</sup>Data not reported for Ethiopia.

Note: Top three problems are in circles and bold. If two items are tied for third-highest percentage in a country, both items are highlighted.

Source: Spring 2015 Global Attitudes survey. Q59a-l.

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Beyond the economy, however, publics in the region face many other challenges. A median of 82% say poor health care is a very big problem. The quality of health care is seen as one of the top three problems facing the country in Ghana, Senegal, Burkina Faso, Tanzania and Uganda.

Education also tops the list of problems with a median of 81% citing it as a major concern. Nigerians rank poor-quality schools among their three biggest worries.

Government corruption ranks as a very big concern (median of 80% across eight countries asked the question) and is among the top three problems in Tanzania, Nigeria, Uganda, South Africa and Kenya. Broad majorities also say crime (median of 80% across all nine countries) is a very big problem in their country. Crime ranks among the top concerns for Kenyans, Nigerians and South Africans.

Somewhat lower down the list of concerns, though still considered major issues, are lack of access to clean drinking water (median of 76%) and energy shortages, such as electricity blackouts or fuel scarcity (71%). A lack of clean water is cited as one of the three most important problems in Senegal, Burkina Faso and Ethiopia, while energy shortages rank among the biggest three worries in Ghana and Ethiopia.

Fewer people – though still majorities – express concern over poor infrastructure (median of 65%), food shortages (63%), lack of access to clean toilets (57%) and pollution (55%). At the bottom of the list is the issue of too few citizens participating in politics (39%). None of these concerns ranks in the top three for any public surveyed, except for food shortages in Burkina Faso.

In most of the countries polled, people who live in urban areas are more concerned than those in rural areas about crime and government corruption. There is an urban-rural divide over the problem of crime in South Africa (+15 percentage points), Senegal (+13), Ethiopia (+11), Ghana (+10), Uganda (+10) and Burkina Faso (+8). Similarly, those in urban areas are at least 10 points more likely than rural residents to say government corruption is a very big problem in Senegal (+18), Burkina Faso (+15), Kenya (+12) and South Africa (+12).

In Nigeria, opinions about the country's challenges vary somewhat along ethnic lines. Respondents from the Igbo and Yoruba ethnic groups are generally more likely than Hausa respondents to describe the issues included on the survey as very big problems.

## Most Important Priorities for the Future Are Health Care, Education

When given the option of six areas for improvement in their country beyond strictly economic issues – health care, education, governance, food supply, infrastructure and energy supply – pluralities or majorities in eight of the nine African countries surveyed say health care is their top priority (median of 38%). In South Africa, education ranks as the most important issue. Overall, a median of 23% across the nine countries say education should be a first priority.

#### Health Care Seen as Top Priority for Improvement by Most in Sub-Saharan Africa

What do you think should be the most important priority for our country?

Top choice						
	Health care	Education	Government effectiveness, such as reducing corruption	Agriculture and the supply of food	Infrastructure, such as roads and bridges	The supply of energy, such as electricity or petrol
Burkina Faso	66%	11%	0%	18%	3%	0%
Senegal	56	14	1	25	1	3
Tanzania	45	29	8	9	7	2
Uganda	44	19	15	11	8	3
Ethiopia	38	15	15	10	7	14
Ghana	34	23	6	11	5	21
Kenya	33	28	13	15	7	4
Nigeria	31	23	15	13	3	15
South Africa	16	29	17	12	8	18
MEDIAN	38	23	13	12	7	4

Source: Spring 2015 Global Attitudes survey. Q66.

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Addressing government effectiveness, such as reducing corruption (median of 13%), is a somewhat lower priority, as is improving the supply of food (12%). The share ranking government effectiveness as their top priority is highest among South Africans, while Senegalese and Burkinabe are the most likely to say it is very important to address the food supply first.

At the bottom of the priority list are investing in infrastructure, such as roads and bridges (median of 7%) and improving the energy supply within the country (4%). In a few countries – Ghana,

South Africa, Nigeria and Ethiopia – energy supply ranks much higher than it does elsewhere. No more than one-in-ten in any nation say infrastructure should take top billing.

When asked which among these six issues would be their *second* priority to improve, publics are generally split between education (median of 30%) and health care (25%). Food supply also is seen by many as a secondary priority (16%). Government effectiveness (8%), infrastructure (8%) and energy supply (6%) continue to be seen as less important.

Within countries, there are some clear demographic differences over the importance of certain issues. Young people, ages 18 to 29, place a higher priority on addressing education than those ages 50 and older in Tanzania (+10 percentage points), Kenya (+10), Burkina Faso (+10), South Africa (+8), Ethiopia (+7) and Senegal (+6). In Senegal and South Africa, lower-income individuals are more likely than higher-income people to say that the food supply should be a top priority (+10 and +7,respectively) and less likely to say education is most important (-5 and -9, respectively).3 Finally, in South Africa, whites (27%) and people who are mixed-race (25%) rank addressing government effectiveness as a much higher priority than blacks (14%).

# **Education Is Higher Priority for Young in Many African Nations**

Education should be the most important priority for the country

	<b>18-29</b> %	<b>30-49</b> %	<b>50+</b> %	Youngest- oldest gap
Tanzania	33	29	23	+10
Kenya	32	25	22	+10
Burkina Faso	15	10	5	+10
South Africa	32	29	24	+8
Ethiopia	18	14	11	+7
Senegal	15	16	9	+6

Note: Only statistically significant differences shown.

Source: Spring 2015 Global Attitudes survey. Q66.

<sup>&</sup>lt;sup>3</sup> Income categorization based on income levels that are higher and lower than the median household income within each country.

# 2. Views of Government, Aid Organizations and Business

The nine sub-Saharan African publics surveyed express mostly positive views about the ability of governments, foreign aid organizations and businesses to help solve major problems in their country. Majorities across these nations say they have at least some confidence in these institutions, though few say they are *very* confident.

Moreover, government, aid groups and businesses are also perceived to have flaws. Most say government is run for the benefit of the few, rather than the benefit of all. And while foreign aid programs are seen as effective and as assisting

#### **Most Confidence in National Governments**

Confident that \_\_will help solve major problems in our country

Most confidence

	National government*	Foreign aid organizations	Domestic companies	Foreign companies
Nigeria	86%	70%	73%	68%
Tanzania	83	76	79	67
Senegal	81	68	71	58
Kenya	80	74	66	67
Uganda	76	81	63	60
Burkina Faso	69	65	60	52
South Africa	68	59	69	58
Ghana	60	76	65	70
Ethiopia	_	66	65	58
MEDIAN	78	70	66	60

<sup>\*</sup>Data not reported for Ethiopia.

Source: Spring 2015 Global Attitudes survey. Q68a-d.

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people who need help, many also say such programs are corrupt and inefficient. As for mining and oil companies, although they are seen as having a positive impact overall, many worry about the environmental impact of these extractive industries.

# Confidence in Institutions and Organizations

For the most part, people in the nations surveyed believe their governments can help solve major national problems. Across the eight nations where the question was asked, a median of 78% are very or somewhat confident that their national government will help address the major problems facing the country.

In five nations, people express higher levels of confidence in national governments than in the three other types of organizations included on the survey. Still, Nigeria (57%) is the only country where a majority is *very* confident in their national government.

In South Africa, views about government differ along racial lines. Three-in-four blacks have confidence in the national government, compared with just 44% of people who are mixed-race and 43% of whites.

Foreign aid organizations also receive favorable marks. A median of 70% across the nine nations polled express confidence in foreign aid groups, such as the United Nations. And in Uganda, Ghana and Ethiopia they receive the highest ratings among the organizations tested. Similarly, most of those polled are at least somewhat confident that both domestic (median of 66%) and foreign (60%) companies can help solve major problems. However, there is no country in which a majority of people say they are *very* confident in foreign aid groups, domestic companies or foreign companies.

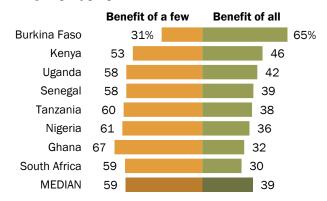
#### Most Say Government Helps the Few

Even though majorities express at least some confidence that their government can help solve major problems, there is also a widely shared perception that government does not serve everyone equally. Aside from Burkina Faso, over half in every other nation where the question was asked say the government is run for the benefit of only a few groups. This view is especially common in Ghana (67%), Nigeria (61%) and Tanzania (60%).

In Kenya, opinions differ by ethnicity. Most members of the Kalenjin (60%) and Kikuyu (54%) ethnic groups say the government is run for the benefit of all (current President Uhuru Kenyatta is Kikuyu, and all presidents since the country's independence have been either Kikuyu or Kalenjin). Only about four-in-ten from the Luhya (42%) and Luo (40%) groups believe the government works to benefit everyone.

# Most Say Government Is Run for Benefit of a Few Groups

Would you say the government is run for the benefit of all the people in \_\_ or is it run for the benefit of only a few groups of people?



Note: Data not reported for Ethiopia.

Source: Spring 2015 Global Attitudes survey. Q80.

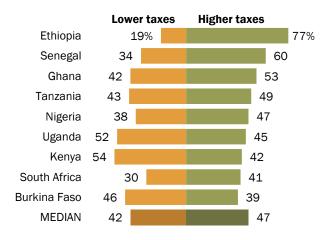
#### Taxes and Government Services

When asked whether they would rather have higher taxes, so the government can provide more services, or lower taxes, even if that means fewer services, views are somewhat divided across the nine nations polled. In Ethiopia, Senegal, Ghana, Nigeria and South Africa, the balance of opinion favors more taxation. Kenyans, Ugandans and Burkinabe lean toward lower taxes. Tanzanians are closely divided (49% higher, 43% lower).

For comparative purposes, the same question was asked in the United States, where just over half (54%) favor lower taxes, even if that means fewer services; 42% want higher taxes and more services. There are huge partisan differences on this issue in the U.S., with 71% of Republicans and 60% of independents preferring lower taxes and fewer government services, compared with only 34% of Democrats.

# **Divide on Taxes and Government Services**

Would you rather have higher taxes in our country so the government can provide more services or lower taxes, even if it means the government will provide fewer services?



Source: Spring 2015 Global Attitudes survey. Q69.

#### Most Say More Foreign Aid Is Needed

Among those surveyed, there is no country where a majority says their nation receives a lot of foreign aid. A median of 37% across these publics believe their country gets a lot of aid, while 30% say they receive some aid. A median of 17% think their country receives "very little" foreign assistance.

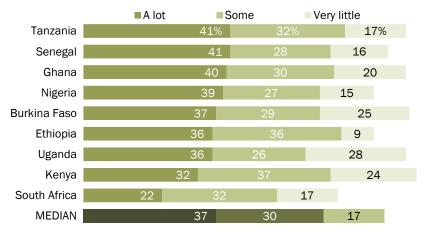
The percentage saying their country gets a lot of aid is fairly consistent across nations, with between 36% and 41% expressing this view in seven of nine countries. Slightly fewer in Kenya (32%) hold this opinion.

Meanwhile, South Africans are significantly less likely to say their country receives a great deal of assistance from abroad. (For more on how much foreign aid countries receive and how they have performed since 2000 on the Millennium Development Goals, see the African Development Bank Group.)

There is a clear desire for more aid in the nations surveyed. Majorities in seven nations believe their country needs more foreign assistance than it currently receives, including more than eight-in-ten in Senegal, Burkina Faso and Uganda. Nearly half in Ethiopia (49%) think their country needs to get more aid.

#### **Perception of Foreign Aid Received**

What is your impression about how much foreign aid our country receives?



Note: Volunteered category "none" not shown.

Source: Spring 2015 Global Attitudes survey. Q122.

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## **Most See Need for More Foreign Aid**

When it comes to foreign aid, do you think our country needs \_\_\_ than/as it gets now?

	More	About the same	Less
	%	%	%
Senegal	89	2	3
Burkina Faso	85	6	5
Uganda	85	6	6
Kenya	73	8	16
Ghana	68	7	18
Tanzania	67	8	17
Nigeria	59	10	15
Ethiopia	49	16	17
South Africa	26	18	26
MEDIAN	68	8	16

Note: Volunteered category "none" not shown.

Source: Spring 2015 Global Attitudes survey. Q123.

South Africa is again the outlier. Just 26% of South Africans believe their country needs more foreign assistance, while an equal percentage says it needs less aid.

### **Characteristics of Foreign Aid Programs**

Foreign aid programs get mostly positive ratings for effectiveness across the countries surveyed. In all nine nations, a majority believes the term "effective" describes foreign aid programs in their country very or somewhat well. In Kenya, Nigeria and Ghana, more than seven-in-ten hold this opinion.

In six of nine countries, people associate the phrase "benefit people in need" with foreign aid programs. Seven-in-ten or more express this view in Ethiopia and Kenya. However, just 41% of Senegalese and 26% of Burkinabe say the same.

While large numbers believe international assistance is

# Foreign Aid Seen as Effective, Benefiting Those in Need, but Some Also See It as Corrupt, Inefficient

\_\_\_ describes programs in our country funded by foreign aid organizations well

#### Best describes

	Effective	Benefit people in need	Corrupt	Inefficient
Kenya	77%	70%	60%	52%
Nigeria	76	60	53	51
Ghana	74	68	43	38
Ethiopia	69	75	40	47
Tanzania	68	53	70	54
Uganda	66	60	60	45
Senegal	62	41	33	29
South Africa	58	49	40	41
Burkina Faso	57	26	58	37
MEDIAN	68	60	53	45

Source: Spring 2015 Global Attitudes survey. Q124a-d.

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effective and that it helps those who need it most, many also think these programs are hampered by corruption. Majorities in Tanzania, Uganda, Kenya and Burkina Faso say the term "corrupt" describes aid programs in their country well.

To a lesser extent, those surveyed associate the term "inefficient" with foreign assistance. Half or more say this in Tanzania, Kenya and Nigeria.

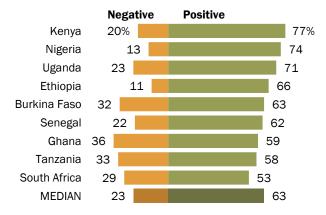
# Foreign Extractive Companies Seen as Having Positive Impact, but Many Worry about Environmental Toll

Overall, people believe foreign companies involved in extractive industries are having a positive impact on their countries. Over half in each country polled say these companies are having a favorable impact, including about seven-in-ten or more in Kenya, Nigeria and Uganda. (In Nigeria, respondents were asked about the oil and petrol industry; elsewhere, respondents were asked about the mining industry.)

In general, people who live in regions of the country where extractive industries are concentrated tend to be more positive toward foreign extractive companies. For example, South Africans who live in the northeast are the most likely to say these companies are having a good influence on their country. In Nigeria, people in the southeast are among the most positive.

# Positive Views of Foreign Companies in Extractive Industries

Foreign companies in the [mining/oil and petrol] industry have a \_\_ impact on our country



Note: Respondents in Nigeria asked about the oil and petrol industry; in all other countries respondents were asked about the mining industry.

Source: Spring 2015 Global Attitudes survey. Q125.

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However, even though they are seen as a good influence overall, people believe foreign extractive companies are having both positive *and* negative effects on their countries. Across the nine nations polled, a median of 67% say the phrase "provide jobs for local workers" describes foreign companies involved in extractive industries very or somewhat well, with majorities in all nine countries expressing this view. Kenyans, Ugandans and Ethiopians are especially likely to think these companies provide jobs.

Similarly, majorities in all nine nations believe foreign extractive companies contribute to economic growth (median of 59%). Again, Kenyans, Ugandans and Ethiopians stand out for their positive views on this measure.

At the same time, people also see negative side effects. A median of 61% say the phrase "they ruin the environment" describes foreign companies engaged in extractive industries very or somewhat well, including 76% of Ghanaians and 71% of Nigerians.

Fewer say these companies' mines and oil rigs are unsafe for workers (median of 51%). Still, half or more hold this opinion in Burkina Faso, Ghana, Nigeria, Kenya, Tanzania and Uganda. A median of just 45% believe the phrase "they don't pay their share of taxes" describes foreign extractive companies well, and there is no country in which a majority voices this view, although in several nations a relatively large share of the public does express an opinion on this question.

#### Foreign Oil, Mining Companies Seen as Providing Jobs

\_\_ describes foreign companies in the [mining/oil and petrol] industry well

#### Best describes

	Provide jobs for local workers	Ruin the environment	Contribute to country's economic growth	Mines/ oil rigs unsafe for workers	Don't pay their share of taxes
Kenya	83%	67%	82%	53%	48%
Uganda	74	59	80	51	48
Ethiopia	72	36	73	34	33
Ghana	68	76	58	61	50
Nigeria	67	71	68	54	50
Burkina F	aso 67	69	59	62	22
South Afr	rica <b>59</b>	58	57	48	45
Tanzania	59	61	59	51	37
Senegal	56	45	58	34	19
MEDIAN	l 67	61	59	51	45

Note: Respondents in Nigeria asked about the oil and petrol industry; in all other countries respondents were asked about the mining industry.

Source: Spring 2015 Global Attitudes survey. Q126a-e.

# Methodology

About the Pew Research Center's Spring 2015 Global Attitudes Survey

Results for the survey are based on face-to-face interviews conducted under the direction of Princeton Survey Research Associates International. The results are based on national samples, unless otherwise noted. More details about our international survey methodology and country-specific sample designs are available on our <u>website</u>.

For more detailed information on survey methods for this report, see here: <a href="http://www.pewglobal.org/international-survey-methodology/?year\_select=2015">http://www.pewglobal.org/international-survey-methodology/?year\_select=2015</a>

For more general information on international survey research, see here: <a href="http://www.pewresearch.org/methodology/international-survey-research/">http://www.pewresearch.org/methodology/international-survey-research/</a>

# **Topline Results**

## Pew Research Center Spring 2015 survey September 16, 2015 Release

#### Methodological notes:

- Survey results are based on national samples. For further details on sample designs, see Methodology section and our <u>international survey methods database</u>.
- Due to rounding, percentages may not total 100%. The topline "total" columns show 100%, because they are based on unrounded numbers.
- Not all questions included in the Spring 2015 survey are presented in this topline. Omitted questions have either been previously released or will be released in future reports.

			se tell me if you	think it is a very	s that may be pro big problem, a mo t all. a. poor quali	oderately big prol	
		Very big problem	Moderately big problem	Small problem	Not a problem at all	DK/Refused	Total
<b>Burkina Faso</b>	Spring, 2015	77	13	2	2	5	100
Ethiopia	Spring, 2015	49	25	12	13	2	100
Ghana	Spring, 2015	87	9	2	2	0	100
Kenya	Spring, 2015	63	28	7	1	0	100
Nigeria	Spring, 2015	87	10	3	0	0	100
Senegal	Spring, 2015	87	10	2	0	1	100
South Africa	Spring, 2015	61	20	11	7	1	100
Tanzania	Spring, 2015	87	10	2	2	0	100
Uganda	Spring, 2015	81	11	6	2	0	100

		Q59b. Now I am going to read you a list of things that may be problems in our country. As I read each one, please tell me if you think it is a very big problem, a moderately big problem, a small problem or not a problem at all. b. crime						
		Very big problem	Moderately big problem	Small problem	Not a problem at all	DK/Refused	Total	
Burkina Faso	Spring, 2015	86	10	1	2	0	100	
Ethiopia	Spring, 2015	59	17	13	10	1	100	
Ghana	Spring, 2015	84	11	3	2	0	100	
Kenya	Spring, 2015	71	25	4	0	0	100	
Nigeria	Spring, 2015	83	14	3	0	0	100	
Senegal	Spring, 2015	87	10	3	0	0	100	
South Africa	Spring, 2015	79	14	4	3	0	100	
Tanzania	Spring, 2015	80	16	4	1	0	100	
Uganda	Spring, 2015	69	18	12	2	0	100	

			Q59c. Now I am going to read you a list of things that may be problems in our country. As I read each one, please tell me if you think it is a very big problem, a moderately big problem, a small problem or not a problem at all. c. poor health care  Very big problem Small problem At all DK/Refused Total										
<b>Burkina Faso</b>	Spring, 2015	89	8	2	1	0	100						
Ethiopia	Spring, 2015	54	54 22 13 9 1 100										
Ghana	Spring, 2015	90	7	2	1	0	100						
Kenya	Spring, 2015	51	37	11	1	0	100						
Nigeria	Spring, 2015	81	15	2	1	0	100						
Senegal	Spring, 2015	89	7	3	1	0	100						
South Africa	Spring, 2015	57	57 26 10 6 0 100										
Tanzania	Spring, 2015	88	88 10 2 1 0 100										
Uganda	Spring, 2015	82	12	4	2	0	100						

			ase tell me if you	you a list of thing think it is a very not a problem at	big problem, a m	oderately big pro	
		Very big problem	Moderately big problem	Small problem	Not a problem at all	DK/Refused	Total
Burkina Faso	Spring, 2015	70	21	5	1	3	100
Ghana	Spring, 2015	88	7	3	1	2	100
Kenya	Spring, 2015	74	19	7	0	0	100
Nigeria	Spring, 2015	86	11	3	0	1	100
Senegal	Spring, 2015	71	15	8	2	3	100
South Africa	Spring, 2015	78	14	4	2	2	100
Tanzania	Spring, 2015	92	5	1	1	1	100
Uganda	Spring, 2015	82	11	6	0	1	100

Data not reported for Ethiopia.

			se tell me if you	think it is a very	s that may be pro big problem, a mo e. lack of access	derately big pro	
		Very big problem	Moderately big problem	Small problem	Not a problem at all	DK/Refused	Total
Burkina Faso	Spring, 2015	46	24	18	11	0	100
Ethiopia	Spring, 2015	51	22	14	12	1	100
Ghana	Spring, 2015	65	21	11	2	1	100
Kenya	Spring, 2015	33	35	23	8	1	100
Nigeria	Spring, 2015	57	24	14	4	1	100
Senegal	Spring, 2015	62	19	14	5	0	100
South Africa	Spring, 2015	54	22	15	8	2	100
Tanzania	Spring, 2015	65	23	8	4	0	100
Uganda	Spring, 2015	62	22	14	2	0	100

		Q59f. Now I am going to read you a list of things that may be problems in our country. As I read each one, please tell me if you think it is a very big problem, a moderately big problem, a small problem or not a problem at all. f. energy shortages, such as electricity blackouts or fuel scarcity										
	Very big problem     Moderately big problem     Small problem     Not a problem at all     DK/Refused     Total											
Burkina Faso	Spring, 2015	64	22	10	3	1	100					
Ethiopia	Spring, 2015	71	71 19 5 3 1 100									
Ghana	Spring, 2015	94	4	1	1	0	100					
Kenya	Spring, 2015	33	45	17	4	0	100					
Nigeria	Spring, 2015	77	18	4	1	0	100					
Senegal	Spring, 2015	67	22	10	1	0	100					
South Africa	Spring, 2015	72	72 18 6 3 1 100									
Tanzania	Spring, 2015	72	72 21 5 1 1 100									
Uganda	Spring, 2015	70	20	9	2	0	100					

		each one, plea	se tell me if you	think it is a very	s that may be pro big problem, a mo lack of employm	oderately big prol	olem, a small					
		Very big problem										
<b>Burkina Faso</b>	Spring, 2015	88	11	1	0	0	100					
Ethiopia	Spring, 2015	66	66 21 7 4 2 100									
Ghana	Spring, 2015	92	6	1	0	1	100					
Kenya	Spring, 2015	75	19	5	1	0	100					
Nigeria	Spring, 2015	83	13	3	1	0	100					
Senegal	Spring, 2015	92	5	3	1	0	100					
South Africa	Spring, 2015	79	79 13 3 3 1 100									
Tanzania	Spring, 2015	92	92 6 1 1 0 100									
Uganda	Spring, 2015	89	9	2	0	0	100					

			Q59h. Now I am going to read you a list of things that may be problems in our country. As I read each one, please tell me if you think it is a very big problem, a moderately big problem, a small problem or not a problem at all. h. food shortages										
		Very big problem     Moderately big problem     Small problem     Not a problem at all     DK/Refused     Total											
Burkina Faso	Spring, 2015	88	10	2	0	0	100						
Ethiopia	Spring, 2015	50	22	14	14	1	100						
Ghana	Spring, 2015	60	15	15	10	0	100						
Kenya	Spring, 2015	53	35	10	1	1	100						
Nigeria	Spring, 2015	69	22	8	1	0	100						
Senegal	Spring, 2015	85	11	3	1	0	100						
South Africa	Spring, 2015	56	56 27 11 5 1 100										
Tanzania	Spring, 2015	64	64 24 8 3 0 100										
Uganda	Spring, 2015	63	24	12	2	0	100						

		each one, plea	ase tell me if you	ou a list of things think it is a very em at all. i. poor i	big problem, a m	oderately big pro	blem, a small
		Very big problem	Moderately big problem	Small problem	Not a problem at all	DK/Refused	Total
Burkina Faso	Spring, 2015	65	26	7	2	0	100
Ethiopia	Spring, 2015	48	26	15	11	1	100
Ghana	Spring, 2015	78	17	4	0	0	100
Kenya	Spring, 2015	46	40	12	2	0	100
Nigeria	Spring, 2015	72	23	4	1	0	100
Senegal	Spring, 2015	66	20	11	2	0	100
South Africa	Spring, 2015	57	25	12	5	1	100
Tanzania	Spring, 2015	73	22	4	2	0	100
				1		1	

100

25

Uganda

Spring, 2015

65

		each one, plea	Q59j. Now I am going to read you a list of things that may be problems in our country. As I read each one, please tell me if you think it is a very big problem, a moderately big problem, a small problem or not a problem at all. j. pollution and other forms of environmental damage									
		Very big problem	Moderately big problem	Small problem	Not a problem at all	DK/Refused	Total					
Burkina Faso	Spring, 2015	50	32	13	2	3	100					
Ethiopia	Spring, 2015	40	25	18	13	3	100					
Ghana	Spring, 2015	64	21	10	4	1	100					
Kenya	Spring, 2015	36	37	21	6	1	100					
Nigeria	Spring, 2015	65	24	9	2	0	100					
Senegal	Spring, 2015	62	22	11	3	2	100					
South Africa	Spring, 2015	55	55 26 11 5 3 100									
Tanzania	Spring, 2015	61	61 25 10 4 0 100									
Uganda	Spring, 2015	44	27	23	5	1	100					

		each one, plea	Pk. Now I am going to read you a list of things that may be problems in our country. As I read ch one, please tell me if you think it is a very big problem, a moderately big problem, a small problem or not a problem at all. k. too few citizens participating in politics									
	Very big Moderately big problem Small problem At all DK/Refused Total											
<b>Burkina Faso</b>	Spring, 2015	32	23	27	15	4	100					
Ethiopia	Spring, 2015	37	37 23 11 15 14 100									
Ghana	Spring, 2015	41	22	19	16	1	100					
Kenya	Spring, 2015	25	38	22	14	1	100					
Nigeria	Spring, 2015	54	24	12	8	1	100					
Senegal	Spring, 2015	39	21	20	18	3	100					
South Africa	Spring, 2015	50	50 23 13 9 5 100									
Tanzania	Spring, 2015	52	52 25 10 9 3 100									
Uganda	Spring, 2015	34	27	26	12	1	100					

			Q59I. Now I am going to read you a list of things that may be problems in our country. As I read each one, please tell me if you think it is a very big problem, a moderately big problem, a small problem or not a problem at all. I. lack of clean drinking water									
		Very big problem	Moderately big problem	Small problem	Not a problem at all	DK/Refused	Total					
Burkina Faso	Spring, 2015	90	8	1	1	0	100					
Ethiopia	Spring, 2015	65	17	8	10	1	100					
Ghana	Spring, 2015	76	16	5	3	0	100					
Kenya	Spring, 2015	45	32	15	8	0	100					
Nigeria	Spring, 2015	69	22	8	1	0	100					
Senegal	Spring, 2015	90	5	3	2	0	100					
South Africa	Spring, 2015	55	21	10	12	2	100					
Tanzania	Spring, 2015	77	77 18 4 2 0 100									
Uganda	Spring, 2015	77	12	7	5	0	100					

		Q66. I am now	5. I am now going to read you a list of things some people say could be improved in our country. Of this list, please tell me which one you think should be the most important priority for our country.									
		Health care	Education	Agriculture and the supply of food	The supply of energy, such as electricity or petrol	Infrastructure, such as roads and bridges	Government effectiveness, such as reducing corruption	DK/Refused	Total			
Burkina Faso	Spring, 2015	66	11	18	0	3	0	0	100			
Ethiopia	Spring, 2015	38	15	10	14	7	15	0	100			
Ghana	Spring, 2015	34	23	11	21	5	6	0	100			
Kenya	Spring, 2015	33	28	15	4	7	13	0	100			
Nigeria	Spring, 2015	31	23	13	15	3	15	0	100			
Senegal	Spring, 2015	56	14	25	3	1	1	0	100			
South Africa	Spring, 2015	16	29	12	18	8	17	0	100			
Tanzania	Spring, 2015	45	29	9	2	7	8	0	100			
Uganda	Spring, 2015	44	19	11	3	8	15	0	100			

			Q67. And which should be the second most important priority?								
		Health care	Education	Agriculture and the supply of food	The supply of energy, such as electricity or petrol	Infrastructure, such as roads and bridges	Government effectiveness, such as reducing corruption	DK/Refused	Total		
<b>Burkina Faso</b>	Spring, 2015	22	35	33	3	6	1	0	100		
Ethiopia	Spring, 2015	23	26	16	14	12	9	0	100		
Ghana	Spring, 2015	28	35	13	12	8	4	0	100		
Kenya	Spring, 2015	27	30	22	4	8	8	0	100		
Nigeria	Spring, 2015	21	22	23	16	6	12	0	100		
Senegal	Spring, 2015	28	33	30	4	3	2	0	100		
South Africa	Spring, 2015	21	22	14	17	10	15	1	100		
Tanzania	Spring, 2015	29	30	15	6	10	10	1	100		
Uganda	Spring, 2015	25	32	16	6	13	8	0	100		

		solve the maj	Q68a. Please tell me how confident you are that the following organizations or groups will help solve the major problems in our country. Are you very confident, somewhat confident, not too confident or not confident at all? a. (survey country's) national government									
		Very confident	Somewhat confident	Not too confident	Not confident at all	DK/Refused	Total					
Burkina Faso	Spring, 2015	35	34	18	10	3	100					
Ghana	Spring, 2015	26	34	23	15	2	100					
Kenya	Spring, 2015	34	46	14	6	0	100					
Nigeria	Spring, 2015	57	29	6	3	4	100					
Senegal	Spring, 2015	42	39	12	6	1	100					
South Africa	Spring, 2015	36	32	16	12	4	100					
Tanzania	Spring, 2015	45	38	10	5	2	100					
Uganda	Spring, 2015	43	33	14	9	1	100					

Data not reported for Ethiopia.

		Q68b. Please tell me how confident you are that the following organizations or groups will help solve the major problems in our country. Are you very confident, somewhat confident, not too confident or not confident at all? b. foreign aid organizations, such as the United Nations								
		Very confident	Somewhat confident	Not too confident	Not confident at all	DK/Refused	Total			
Burkina Faso	Spring, 2015	32	33	22	9	4	100			
Ethiopia	Spring, 2015	28	38	12	9	13	100			
Ghana	Spring, 2015	37	39	17	4	3	100			
Kenya	Spring, 2015	26	48	21	4	1	100			
Nigeria	Spring, 2015	29	41	19	6	6	100			
Senegal	Spring, 2015	38	30	15	6	11	100			
South Africa	Spring, 2015	21	38	19	12	10	100			
Tanzania	Spring, 2015	37	39	14	8	2	100			
Uganda	Spring, 2015	42	39	13	4	2	100			

		Q68c. Please tell me how confident you are that the following organizations or groups will help solve the major problems in our country. Are you very confident, somewhat confident, not too confident or not confident at all? c. (survey country nationality) companies									
		Very confident	Somewhat confident	Not too confident	Not confident at all	DK/Refused	Total				
Burkina Faso	Spring, 2015	27	33	23	13	4	100				
Ethiopia	Spring, 2015	26	39	9	7	19	100				
Ghana	Spring, 2015	26	39	24	7	3	100				
Kenya	Spring, 2015	24	42	26	7	1	100				
Nigeria	Spring, 2015	35	38	16	6	5	100				
Senegal	Spring, 2015	35	36	14	8	7	100				
South Africa	Spring, 2015	26	43	17	7	7	100				
Tanzania	Spring, 2015	40	40 39 13 8 2 100								
Uganda	Spring, 2015	25	38	26	10	1	100				

		Q68d. Please tell me how confident you are that the following organizations or groups will help solve the major problems in our country. Are you very confident, somewhat confident, not too confident or not confident at all? d. foreign companies doing business in (survey country)								
		Very confident	Somewhat confident	Not too confident	Not confident at all	DK/Refused	Total			
Burkina Faso	Spring, 2015	22	30	25	18	5	100			
Ethiopia	Spring, 2015	19	39	11	9	22	100			
Ghana	Spring, 2015	31	39	21	6	3	100			
Kenya	Spring, 2015	25	42	22	10	1	100			
Nigeria	Spring, 2015	31	37	18	7	7	100			
Senegal	Spring, 2015	24	34	19	13	10	100			
South Africa	Spring, 2015	23	35	19	13	11	100			
Tanzania	Spring, 2015	29	38	17	14	2	100			
Uganda	Spring, 2015	22	38	26	13	1	100			

		Q69. If you had to choose, which would you rather have? Higher taxes in our country so the government can provide more services OR Lower taxes, even if it means the government will provide fewer services.						
Lower taxes, fewer more services services DK/Refused								
<b>United States</b>	Spring, 2015	42	54	4	100			
<b>Burkina Faso</b>	Spring, 2015	39	46	15	100			
Ethiopia	Spring, 2015	77	19	4	100			
Ghana	Spring, 2015	53	42	5	100			
Kenya	Spring, 2015	42	54	4	100			
Nigeria	Spring, 2015	47	38	15	100			
Senegal	Spring, 2015	60	34	6	100			
South Africa	Spring, 2015	41	30	29	100			
Tanzania	Spring, 2015	49	43	8	100			
Uganda	Spring, 2015	45	52	3	100			

Q80. In general, would you say the government is benefit of all the people in (survey country) OR is it benefit of only a few groups of people?											
		Benefit all	Benefit few groups	DK/Refused	Total						
Burkina Faso	Spring, 2015	65	31	4	100						
Ghana	Spring, 2015	32	67	2	100						
Kenya	Spring, 2015	46	53	1	100						
Nigeria	Spring, 2015	36	61	3	100						
Senegal	Spring, 2015	39	58	2	100						
South Africa	Spring, 2015	30	59	11	100						
Tanzania	Spring, 2015	38	38 60 2 100								
Uganda	Spring, 2015	42	58	1	100						

Data not reported for Ethiopia.

		Q122. What is	Q122. What is your impression about how much foreign aid (survey country) receives? Is it a lot, some or very little?							
		A lot	Some	Very little	None (VOL)	DK/Refused	Total			
Burkina Faso	Spring, 2015	37	29	25	1	7	100			
Ethiopia	Spring, 2015	36	36	9	1	18	100			
Ghana	Spring, 2015	40	30	20	1	9	100			
Kenya	Spring, 2015	32	37	24	1	6	100			
Nigeria	Spring, 2015	39	27	15	1	17	100			
Senegal	Spring, 2015	41	28	16	4	11	100			
South Africa	Spring, 2015	22	32	17	5	23	100			
Tanzania	Spring, 2015	41	32	17	1	9	100			
Uganda	Spring, 2015	36	26	28	1	8	100			

		Q123. When it	Q123. When it comes to foreign aid, do you think (survey country) needs more foreign a gets now, less foreign aid or about the same?							
		More	Less	About the same	None (VOL)	DK/Refused	Total			
<b>Burkina Faso</b>	Spring, 2015	85	5	6	1	3	100			
Ethiopia	Spring, 2015	49	17	16	5	13	100			
Ghana	Spring, 2015	68	18	7	1	5	100			
Kenya	Spring, 2015	73	16	8	1	2	100			
Nigeria	Spring, 2015	59	15	10	1	15	100			
Senegal	Spring, 2015	89	3	2	1	5	100			
South Africa	Spring, 2015	26	26	18	6	23	100			
Tanzania	Spring, 2015	67	17	8	3	6	100			
Uganda	Spring, 2015	85	6	6	0	2	100			

		Q124a. Now thinking about foreign aid programs. Please tell me how well each of the following describes programs in (survey country) funded by foreign aid organizations. Does it describe these programs very well, somewhat well, not too well or not well at all? a. effective								
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total			
<b>Burkina Faso</b>	Spring, 2015	26	31	24	11	8	100			
Ethiopia	Spring, 2015	27	42	6	6	19	100			
Ghana	Spring, 2015	35	39	16	5	5	100			
Kenya	Spring, 2015	33	44	15	5	2	100			
Nigeria	Spring, 2015	41	35	9	6	10	100			
Senegal	Spring, 2015	36	26	13	11	14	100			
South Africa	Spring, 2015	20	38	16	12	14	100			
Tanzania	nnia Spring, <b>2015</b> 25 43 18 8 7 100									
Uganda	Spring, 2015	30	36	24	8	2	100			

		Q124b. Now thinking about foreign aid programs. Please tell me how well each of the following describes programs in (survey country) funded by foreign aid organizations. Does it describe these programs very well, somewhat well, not too well or not well at all? b. corrupt								
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total			
Burkina Faso	Spring, 2015	29	29	18	9	14	100			
Ethiopia	Spring, 2015	14	26	13	18	29	100			
Ghana	Spring, 2015	22	21	34	16	7	100			
Kenya	Spring, 2015	24	36	28	10	2	100			
Nigeria	Spring, 2015	23	30	27	10	11	100			
Senegal	Spring, 2015	16	17	21	27	18	100			
South Africa	Spring, 2015	19	21	24	20	15	100			
Tanzania	Spring, 2015	44	26	14	8	9	100			
Uganda	Spring, 2015	31	29	24	12	4	100			

		describes progra	Q124c. Now thinking about foreign aid programs. Please tell me how well each of the following describes programs in (survey country) funded by foreign aid organizations. Does it describe these programs very well, somewhat well, not too well or not well at all? c. benefit people in need								
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total				
<b>Burkina Faso</b>	Spring, 2015	7	19	40	27	8	100				
Ethiopia	Spring, 2015	36	39	6	4	14	100				
Ghana	Spring, 2015	33	35	18	9	5	100				
Kenya	Spring, 2015	25	45	22	7	1	100				
Nigeria	Spring, 2015	22	38	20	9	10	100				
Senegal	Spring, 2015	23	18	21	24	14	100				
South Africa	Spring, 2015	19	30	22	16	13	100				
Tanzania	Spring, 2015	22	22 31 25 16 7 100								
Uganda	Spring, 2015	23	37	28	11	1	100				

		Q124d. Now thinking about foreign aid programs. Please tell me how well each of the following describes programs in (survey country) funded by foreign aid organizations. Does it describe these programs very well, somewhat well, not too well or not well at all? d. inefficient								
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total			
<b>Burkina Faso</b>	Spring, 2015	14	23	30	20	12	100			
Ethiopia	Spring, 2015	16	31	14	16	23	100			
Ghana	Spring, 2015	18	20	31	22	10	100			
Kenya	Spring, 2015	19	33	29	15	4	100			
Nigeria	Spring, 2015	17	34	29	9	11	100			
Senegal	Spring, 2015	13	16	16	37	18	100			
South Africa	Spring, 2015	14	27	25	16	18	100			
Tanzania	Spring, 2015	23	31	22	14	10	100			
Uganda	Spring, 2015	16	29	40	11	4	100			

			neral, do you think foreign companies in the [NIGERIA: oil and petrol/ALL OTHERS: stry in (survey country) have a very positive, somewhat positive, somewhat negative or very negative impact on our country?						
		Very positive	Somewhat positive	Somewhat negative	Very negative	DK/Refused	Total		
<b>Burkina Faso</b>	Spring, 2015	22	41	21	11	6	100		
Ethiopia	Spring, 2015	30	36	7	4	23	100		
Ghana	Spring, 2015	25	34	16	20	5	100		
Kenya	Spring, 2015	38	39	14	6	2	100		
Nigeria	Spring, 2015	41	33	8	5	12	100		
Senegal	Spring, 2015	23	39	13	9	18	100		
South Africa	Spring, 2015	18	35	17	12	18	100		
Tanzania	Spring, 2015	19	39	14	19	10	100		
Uganda	Spring, 2015	39	32	13	10	6	100		

		Q126a. Please tell me how well each of the following describes foreign companies in the [NIGERIA: oil and petrol/ALL OTHERS: mining] industry in our country. a. they ruin the environment							
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total		
<b>Burkina Faso</b>	Spring, 2015	48	21	11	16	3	100		
Ethiopia	Spring, 2015	11	25	17	23	24	100		
Ghana	Spring, 2015	49	27	14	8	3	100		
Kenya	Spring, 2015	29	38	21	8	3	100		
Nigeria	Spring, 2015	39	32	15	6	9	100		
Senegal	Spring, 2015	23	22	17	24	14	100		
South Africa	Spring, 2015	23	35	19	11	13	100		
Tanzania	Spring, 2015	35	26	18	13	8	100		
Uganda	Spring, 2015	31	28	25	10	6	100		

		Q126b. Please tell me how well each of the following describes foreign companies in the [NIGERIA: oil and petrol/ALL OTHERS: mining] industry in our country. b. they provide jobs for local workers							
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total		
<b>Burkina Faso</b>	Spring, 2015	32	35	21	8	3	100		
Ethiopia	Spring, 2015	42	30	6	2	19	100		
Ghana	Spring, 2015	35	33	21	8	3	100		
Kenya	Spring, 2015	44	39	13	2	2	100		
Nigeria	Spring, 2015	27	40	18	8	6	100		
Senegal	Spring, 2015	28	28	19	11	14	100		
South Africa	Spring, 2015	26	33	18	15	9	100		
Tanzania	Spring, 2015	22	37	21	14	6	100		
Uganda	Spring, 2015	35	39	15	7	3	100		

		Q126c. Please tell me how well each of the following describes foreign companies in the [NIGERIA: oil and petrol/ALL OTHERS: mining] industry in our country. c. they don't pay their share of taxes							
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total		
<b>Burkina Faso</b>	Spring, 2015	9	13	15	16	47	100		
Ethiopia	Spring, 2015	13	20	12	21	34	100		
Ghana	Spring, 2015	23	27	21	12	16	100		
Kenya	Spring, 2015	19	29	25	15	12	100		
Nigeria	Spring, 2015	20	30	22	9	18	100		
Senegal	Spring, 2015	8	11	18	32	30	100		
South Africa	Spring, 2015	16	29	18	16	21	100		
Tanzania	Spring, 2015	14	23	19	19	25	100		
Uganda	Spring, 2015	20	28	20	10	22	100		

			Q126d. Please tell me how well each of the following describes foreign companies in the [NIGERIA: oil and petrol/ALL OTHERS: mining] industry in our country. d. they contribute to our country's economic growth							
		Very well	Somewhat well	Not too well	Not well at all	DK/Refused	Total			
<b>Burkina Faso</b>	Spring, 2015	31	28	20	9	12	100			
Ethiopia	Spring, 2015	39	34	4	2	20	100			
Ghana	Spring, 2015	29	29	24	11	8	100			
Kenya	Spring, 2015	37	45	12	2	3	100			
Nigeria	Spring, 2015	31	37	16	7	9	100			
Senegal	Spring, 2015	32	26	14	12	16	100			
South Africa	Spring, 2015	23	34	18	12	12	100			
Tanzania	Spring, 2015	23	36	17	15	9	100			
Uganda	Spring, 2015	38	42	14	3	3	100			

		Q126e. Please tell me how well each of the following describes foreign companies in the [NIGERIA: oil and petrol/ALL OTHERS: mining] industry in our country. e. their [NIGERIA: oil rigs/ALL OTHERS: mines] are unsafe for workers							
		Very well	Somewhat     Not too well   Not well at all   DK/Refused   Tota						
Burkina Faso	Spring, 2015	38	24	15	15	9	100		
Ethiopia	Spring, 2015	12	22	15	18	33	100		
Ghana	Spring, 2015	32	29	18	11	10	100		
Kenya	Spring, 2015	22	31	30	13	4	100		
Nigeria	Spring, 2015	21	33	22	8	16	100		
Senegal	Spring, 2015	22	12	12	41	14	100		
South Africa	Spring, 2015	19	29	21	14	17	100		
Tanzania	Spring, 2015	23	28	20	18	12	100		
Uganda	Spring, 2015	24	27	27	11	11	100		