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## Views of Nation's Economy Remain Positive, Sharply Divided by Partisanship

More say Trump's policies have had positive than negative effect

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#### How we did this

For this report on views of the nation's economy, we surveyed 12,638 U.S. adults in January 2020. Everyone who took part is a member of Pew Research Center's American Trends Panel (ATP), an online survey panel that is recruited through national, random sampling of residential addresses. This way nearly all U.S. adults have a chance of selection. The survey is weighted to be representative of the U.S. adult population by gender, race, ethnicity, partisan affiliation, education and other categories. Read more about the <u>ATP's methodology</u>.

Here are the <u>questions used for the report</u>, along with responses, and its <u>methodology</u>.

### Views of Nation's Economy Remain Positive, Sharply Divided by Partisanship

More say Trump's policies have had positive than negative effect

The public's views of the nation's economy remain more positive than at any point in the past two decades. In addition, more Americans say President Donald Trump's policies have made the economy better (44%) than worse (29%), while 26% say they have not had much effect.

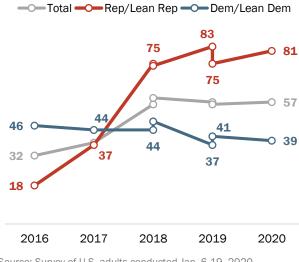
Americans' ratings of economic conditions turned much more favorable shortly after Trump took office in 2017 as a result of a surge in positive views among Republicans. These attitudes have shown little change more recently.

Today, 57% of U.S. adults rate the national economy as excellent (16%) or good (42%). This is virtually unchanged from last September, when 56% of the public held positive views of the economy. A third of the public views economic conditions as only fair; just 9% say the nation's economy is in poor shape.

The national survey by Pew Research Center, conducted Jan. 6-19 among 12,638 adults using the Center's American Trends Panel, finds that views of the economy – and the impact of Trump's policies – continue to be deeply divided along partisan lines.

#### Positive views of economy have risen since 2017, driven by Republicans

% who rate national economic conditions as excellent or good



Source: Survey of U.S. adults conducted Jan. 6-19, 2020.

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Currently, 81% of Republicans and Republican-leaning independents say the economy is excellent or good. These views have changed only modestly over the past two years. But between November 2016 (just before Trump's victory in the presidential election) and March 2017, the share of Republicans with a positive view of the economy approximately doubled, from 18% to 37%. And by November 2018, they had doubled again, to 75%.

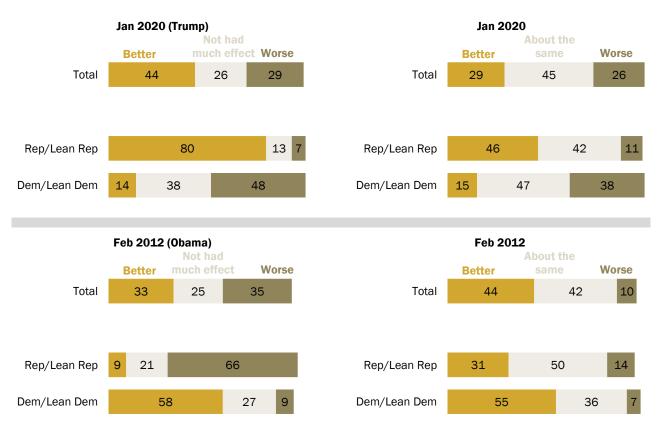
By contrast, Democrats' assessments of economic conditions have changed only modestly since before Trump took office. Currently, 39% of Democrats and Democratic leaners say conditions are excellent or good. In November 2016, 46% had a positive impression of the economy.

Overall, the public holds more positive than negative views about the impact of Trump's economic policies. While 44% say that the president's economic policies have made economic conditions better, 29% say they have made the economy worse; 26% say Trump's policies have not had much of an effect.

### Views of Trump and Obama on the economy: More say Trump's policies have had a positive impact, but fewer expect conditions to improve than did so in early 2012

% who say, since taking office, the president's economic policies have made economic conditions ...

% who say, a year from now, economic conditions in the country as whole will be ...



Notes: Don't know responses/No answer responses not shown. Survey conducted on online American Trends Panel; February 2012 survey conducted by phone.

Source: Survey of U.S. adults conducted Jan. 6-19, 2020.

#### Views of the nation's economy 1992-2020

In recent years, Pew Research Center has transitioned from probability-based telephone surveys to the <u>American Trends Panel (ATP)</u>, a probability-based online panel. The transition from phone surveys conducted with an interviewer to online self-administered surveys brings with it the <u>possibility of mode differences</u> – differences arising from the method of interviewing.

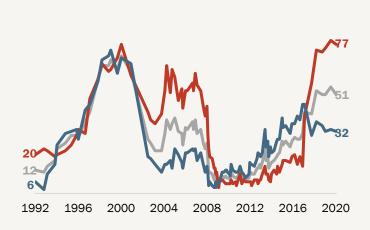
Over the last several years, the Center has tracked perceptions of economic conditions on both telephone and web surveys. Mode differences in perceptions of the economy are fairly modest. In the January survey conducted on Pew Research Center's American Trends Panel, on which this report is largely based, 57% say the economy is excellent or good; 33% say economic conditions are only fair, while 9% say they are poor. In a contemporaneous telephone survey, conducted Jan. 8-13 among 1,504 adults, 51% say conditions are excellent or good, 34% say they are only fair, while 14% say they are poor. And in the summer of 2019, 57% rated economic conditions positively on the ATP, while 55% did so on a phone survey conducted a few weeks earlier.

Partisan differences in positive perceptions of the economy are about as wide on the online panel survey (42 percentage points) as on the telephone survey (45 points). Both Democrats and Republicans are somewhat more likely to express positive views of the economy on the telephone survey as online. (For more on the transition from telephone surveys to online panel surveys, see "Trends are a cornerstone of public opinion research. How do we maintain them when there's a shift in survey mode?")



Total

Rep/Lean Rep



Public views of how Trump's policies have affected the economy are more positive than they were for Barack Obama's policies at the same point in his presidency, when overall assessments of the economy were much more negative than they are currently. In February 2012, roughly equal shares said Obama's economic policies had made things better (33%) and worse (35%); 25% said they had not had much effect. At that time, only 11% of the public rated the economy as excellent or good, with overwhelming majorities of both Democrats (84%) and Republicans (94%) rating the national economy negatively.

However, optimism that conditions would improve was relatively high eight years ago. Today, public outlook for the economy a year from now is mixed: Currently, 29% of Americans say conditions will be better, 26% worse, while 45% say they will be about the same as now. In February 2012, 44% expected economic conditions to improve; just 10% said they would get worse, while 42% said they would be about the same as they were then.

Opinions about the impact of presidents' policies and the future course of the economy also are highly partisan. In the current survey, an overwhelming share of Republicans (80%) say Trump's policies have made economic conditions better. Democrats are divided: Nearly half (48%) say Trump's policies have had a negative impact, 38% say they have not had much of an effect and 14% say they have helped the economy.

Views about the state of the economy a year from now are somewhat less partisan, but while nearly half of Republicans (46%) expect economic conditions in the U.S. to be better a year from now than they are today, just 15% of Democrats say the same.

## Demographic differences in views of economy

Overall, 57% of Americans say current economic conditions are excellent or good, but these views vary across demographic groups: older people, those with higher incomes, men and whites are particularly likely to say the economy is in good shape, while these views are less widely shared among younger people, those with lower incomes, women, blacks and Hispanics.

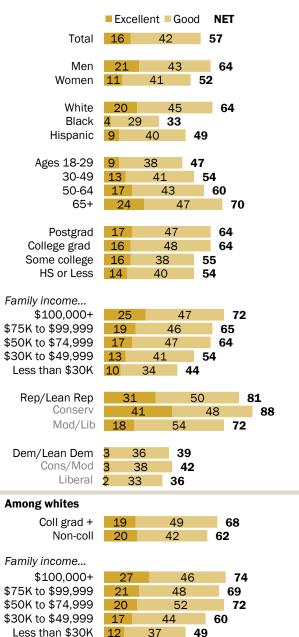
These demographic gaps are little changed over the course of the last few years. Americans ages 65 and over are the most positive in their evaluations of the economy, with 70% saying it is in excellent or good shape. By comparison, about half of 18-29 year olds (47%) say the same. And while more than six-in-ten white people (64%) offer positive evaluations of the economy, that compares with roughly half of Hispanic people (49%) and just a third of black Americans (33%).

There is a 12 percentage-point gender gap in these views: 64% of men say the economy is doing well, compared with 52% of women. And while 64% of college graduates say economic conditions are excellent or good, 54% of those without a college degree say the same.

Views of the economy also differ starkly by income. Among those with annual family incomes of \$100,000 or more, 72% have positive views of the economy, with one-quarter rating it as excellent. Roughly two-thirds of

### Older Americans express more positive views of the nation's economy

% who rate national economic conditions as...



Notes: Whites and blacks include only those who are not Hispanic; Hispanics are of any race. No answer responses not shown. Source: Survey of U.S. adults conducted Jan. 6-19, 2020.

those who make \$75,000-\$99,999 (65%) and \$50,000-\$74,999 (64%) rate the economy as excellent or good.

However, fewer than half of those who make less than \$30,000 (44%) rate the economy positively, with just 10% saying they rate the economy today as excellent.

Among Republicans and Republican-leaning independents, a large majority (81%) rate the economy as excellent or good. Conservative Republicans are particularly likely to view the economy positively: 88% do so, including 41% who say the economy is in excellent shape. Among moderate and liberal Republicans, 72% offer positive ratings, with 18% saying economic conditions are excellent.

Overall, 39% of Democrats and Democratic-leaning independents rate the economy as excellent or good, and there are only modest ideological differences in these views.

While majorities of Republicans in all age groups offer positive ratings of the economy, older Republicans and Republican leaners are much more likely than younger Republicans to do so: 90% of Republicans ages 65 and older rate the economy positively, while 68% of those under 30 say the same.

Among Democrats and Democratic leaners there is only modest variation in these views by age,

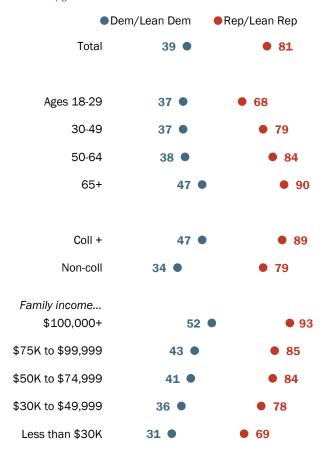
although Democrats 65 and older view the economy more positively than those under age 65 (47% vs. 37%).

In both parties, those with higher incomes and those with college degrees are more likely to say current economic conditions are excellent or good. And the partisan gap is similar across all educational and income levels. For instance, 89% of Republicans with a college degree rate the economy as excellent or good, compared with 47% of Democratic college graduates – a 42 point gap. Among those without a college degree, the gap is nearly identical (45 points).

Across income and partisan groups, high income Republicans are the most likely to see the economy as in excellent or good shape, while low income Democrats are least likely to say this. But partisanship is a bigger factor than income in these evaluations: In fact, Republicans with incomes of less than \$30,000 (69%) offer significantly more positive ratings of the economy than Democrats with incomes of \$100,000 or more (52%).

### In both parties, sizable income differences in views of the economy

% who rate national economic conditions as excellent/good



Note: No answer responses not shown Source: Survey of U.S. adults conducted Jan. 6-19, 2020.

#### Views of economy, Trump strongly related

Opinions about the state of the nation's economy are correlated with views of Trump's job performance. People who have the most positive views of economic conditions – the 16% of adults who say the economy is excellent – overwhelmingly approve of Trump. Nearly nine-in-ten (86%) approve of his performance, including 76% who strongly approve.

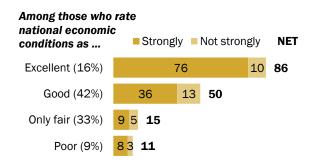
Yet those who say economic conditions are good are not nearly as supportive of Trump. Half of this group approves of his job performance, with only about a third (36%) strongly approving.

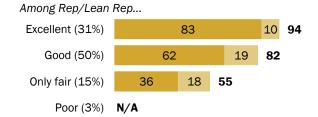
In part, this reflects partisanship in views of both the economy and Trump. For instance, among Republicans who view the economy as good (half of all Republicans and leaners), 82% approve of Trump's job performance. But among the roughly one third of Democrats who give the economy the same rating, only 11% approve of Trump's performance.

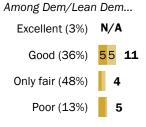
Among the 15% of Republicans who rate conditions as only fair, a narrow majority (55%) approves of his job performance. Among Democrats who view the economy as only fair, just 4% approve of the job Trump is doing.

### People who rate the economy as 'good' are divided on Trump job approval

% who approve of Trump







Notes: N/A indicates insufficient sample size for analysis. No answer options not shown.

Source: Survey of U.S. adults conducted Jan. 6-19, 2020.

### **Acknowledgments**

This report is a collaborative effort based on the input and analysis of the following individuals:

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#### Methodology

#### The American Trends Panel survey methodology

The American Trends Panel (ATP), created by Pew Research Center, is a nationally representative panel of randomly selected U.S. adults. Panelists participate via self-administered web surveys. Panelists who do not have internet access at home are provided with a tablet and wireless internet connection. The panel is being managed by Ipsos.

Data in this report are drawn from the panel wave conducted January 6 to January 19, 2020. A total of 12,638 panelists responded out of 15,463 who were sampled, for a response rate of 82%.

This does not include nine panelists who were removed from the data due to extremely high rates of refusal or straightlining. The cumulative response rate accounting for nonresponse to the recruitment surveys and attrition is 5.3%. The break-off rate among panelists who logged onto the survey and completed at least one item is 1%. The margin of sampling error for the full sample of 12,638 respondents is plus or minus 1.3 percentage points.

American Trends P	American Trends Panel recruitment surveys						
Recruitment dates	Mode	Invited	Joined	Active panelists remaining			
Jan. 23 to March 16, 2014	Landline/ cell RDD	9,809	5,338	2,315			
Aug. 27 to Oct. 4, 2015	Landline/ cell RDD	6,004	2,976	1,337			
April 25 to June 4, 2017	Landline/ cell RDD	3,905	1,628	685			
Aug. 8 to Oct. 31, 2018	ABS/web	9,396	8,778	6,421			
Aug. 19 to Nov. 30, 2019	ABS/web	5,900	4,720	4,705			
	Total	35,014	23,440	15,463			

Note: Approximately once per year, panelists who have not participated in multiple consecutive waves or who did not complete an annual profiling survey are removed from the panel. Panelists also become inactive if they ask to be removed from the panel.

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The ATP was created in 2014, with the first cohort of panelists invited to join the panel at the end of a large, national, landline and cellphone random-digit-dial survey that was conducted in both English and Spanish. Two additional recruitments were conducted using the same method in 2015 and 2017, respectively. Across these three surveys, a total of 19,718 adults were invited to join the ATP, of which 9,942 agreed to participate.

In August 2018, the ATP switched from telephone to address-based recruitment. Invitations were sent to a random, address-based sample (ABS) of households selected from the U.S. Postal Service's Delivery Sequence File. In each household, the adult with the next birthday was asked to go online to complete a survey, at the end of which they were invited to join the panel. For a

random half-sample of invitations, households without internet access were instructed to return a postcard. These households were contacted by telephone and sent a tablet if they agreed to participate. A total of 9,396 were invited to join the panel, and 8,778 agreed to join the panel and completed an initial profile survey. The same recruitment procedure was carried out on August 19, 2019, from which a total of 5,900 were invited to join the panel and 4,720 agreed to join the panel and completed an initial profile survey. Of the 23,440 individuals who have ever joined the ATP, 15,463 remained active panelists and continued to receive survey invitations at the time this survey was conducted.

The U.S. Postal Service's Delivery Sequence File has been estimated to cover as much as 98% of the population, although some studies suggest that the coverage could be in the low 90% range.<sup>1</sup>

<sup>&</sup>lt;sup>1</sup> AAPOR Task Force on Address-based Sampling. 2016. "AAPOR Report: Address-based Sampling."

#### Weighting

The ATP data were weighted in a multistep process that begins with a base weight incorporating the respondents' original selection probability. The next step in the weighting uses an iterative

technique that aligns the sample to population benchmarks on the dimensions listed in the accompanying table.

Sampling errors and test of statistical significance take into account the effect of weighting. Interviews are conducted in both English and Spanish.

In addition to sampling error, one should bear in mind that question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of opinion polls.

Weighting dimensions						
Variable	Benchmark source					
Gender	2018 American					
Age	Community Survey					
Education	•					
Race/Hispanic origin						
Country of birth among Hispanics Home internet access						
Region x Metropolitan status	2019 CPS March Supplement					
Volunteerism	2017 CPS Volunteering & Civic Life Supplement					
Voter registration	2018 CPS Voting and Registration Supplement					
Party affiliation	Average of the three most recent Pew Research Center telephone					

Note: Estimates from the ACS are based on non-institutionalized adults. Voter registration is calculated using procedures from Hur, Achen (2013) and rescaled to include the total US adult population.

surveys.

The following table shows the unweighted sample sizes and the error attributable to sampling that would be expected at the 95% level of confidence for different groups in the survey:

Survey conducted January 6-1	.9, 2020		
<b>Group</b> Total sample	Unweighted sample size 12,638	Weighted %	Plus or minus 1.3 percentage points
Half sample	At least 6,298		1.9 percentage points
Rep/Lean Rep Half sample	<b>5,221</b> At least 2,587	44	<ul><li>2.0 percentage points</li><li>2.8 percentage points</li></ul>
Dem/Lean Dem Half sample	<b>7,013</b> At least 3,486	51	1.8 percentage points 2.6 percentage points

Sample sizes and sampling errors for other subgroups are available upon request.

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# 2020 PEW RESEARCH CENTER'S AMERICAN TRENDS PANEL ATP W59 JANUARY FINAL TOPLINE JANUARY 6-19, 2020 N=12,638

Note on trends: Several questions have been asked both on the phone and online. These are labeled throughout the topline: "phone trend for comparison." The extent of the mode differences varies across questions; while there are negligible differences on some questions, others have more pronounced differences. Caution should be taken when evaluating online and phone estimates. See report for more details.

#### **ADDITIONAL QUESTIONS PREVIOUSLY RELEASED**

#### **ASK FORM 2 ONLY [N=6,298]:**

YEARAHED Looking ahead, as far as you are concerned, do you think that 2020 will be... [RANDOMIZE]

Jan 6-19	
<u>2020</u>	
55	Better than 2019
43	Worse than 2019
2	No answer

#### PHONE TREND FOR COMPARISON:

Looking ahead, as far as you are concerned, do you think that 2020 will be better or worse than 2019?

LOOKING aneau, as rai as you are	concernea, ao y c	ou lillik lilal 2020	o wiii be bette
			(VOL.)
	<u>Better</u>	<u>Worse</u>	DK/Ref
Jan 8-13, 2020	55	34	11
Jan 9-14, 2019	47	43	10
Jan 10-15, 2018	61	29	11
Jan 4-9, 2017	49	42	9
Jan 7-14, 2016	56	30	14
Dec 3-7, 2014 (U)	49	42	9
Jan 15-19, 2014	56	35	9
Dec 5-9, 2012	55	36	9
Jan 11-16, 2012	57	29	14
Dec 1-5, 2010	55	31	14
Jan 6-10, 2010	67	26	8
Jan 7-11, 2009	52	37	11
December, 2007	50	34	16
December, 2006	57	28	15
December, 1999	66	19	15
December, 1998	59	25	16
December, 1994	59	28	13
Gallup: December, 1993	64	20	16
Gallup: December, 1992	61	11	28
Gallup: December, 1991	61	31	8
Gallup: December, 1990	48	42	10
Gallup: December, 1986	53	25	22
Gallup: December, 1985	64	20	17
Gallup: December, 1984	61	20	19
Gallup: December, 1982	50	32	18
Gallup: December, 1981	41	44	15

#### ADDITIONAL QUESTIONS HELD FOR FUTURE RELEASE

#### ADDITIONAL QUESTIONS PREVIOUSLY RELEASED

#### **ASK FORM 1 ONLY [N=6,340]:**

DTECON Since taking office, have Donald Trump's economic policies made economic conditions...

		July 22-
Jan 6-19		Aug 4
<u>2020</u>		<u>2019</u>
44	Better	40
29	Worse	33
26	Not had much of an effect	27
1	No answer	1

#### PHONE TREND FOR COMPARISON:

Since taking office, have Donald Trump's economic policies made economic conditions better, worse, or not had much of an effect?

			Not had	_(VOL.)	
	5		much of	Too soon/	(VOL.)
	<u>Better</u>	<u>Worse</u>	<u>an effect</u>	<u>early to tell</u>	DK/Ref
Jan 8-13, 2020	45	23	28	*	3
July 10-15, 2019	44	23	30	1	2
Jan 9-14, 2019	40	28	29	2	2
Oct 25-30, 2017	29	18	49	2	2
Obama					
Jan 7-11, 2015	38	28	30	1	2
Jun 12-16, 2013 <sup>2</sup>	35	35	27	1	2
Oct 4-7, 2012	33	35	27	1	5 6
Feb 9-12, 2012	33	35	25	1	6
Sep 22-Oct 4, 2011	20	38	37	1	4
Jun 15-19, 2011	27	34	33	2	5
Jan 5-9, 2011	28	31	35	2	4
Aug 25-Sep 6, 2010	27	32	36	2	4
Jun 3-6, 2010	23	29	35	3	9 5
Feb 3-9, 2010	24	27	42	3	5
Dec 9-13, 2009	30	24	39	3	4
Sep 30-Oct 4, 2009	31	20	42	4	3
Jul 20-26, 2009	24	21	46	3	6
Jun 10-14, 2009	26	16	49	4	4
Apr 14-21, 2009	26	17	47	6	4
Mar 9-12, 2009	14	15	64	4	3

#### ADDITIONAL QUESTIONS PREVIOUSLY RELEASED

ADDITIONAL QUESTIONS HELD FOR FUTURE RELEASE

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In June 2013 and earlier surveys, this question read: "Since taking office, have Barack Obama's economic policies made economic conditions better, worse, or not had an effect so far?"

#### **ASK ALL:**

ECON1 Thinking about the nation's economy...

How would you rate economic conditions in this country today?

	<u>Excellent</u>	<u>Good</u>	Only fair	<u>Poor</u>	No answer
Jan 6-19, 2020	16	42	33	9	*
Sep 16-29, 2019	10	46	35	8	*
July 22-Aug 4, 2019	14	43	32	11	*
Nov 7-16, 2018	13	46	31	9	1
Sep 24-Oct 7, 2018	12	45	32	11	*
Feb 28-Mar 12, 2017	2	37	43	17	0
Oct 25-Nov 8, 2016	2	30	47	21	*
Apr 29-May 27, 2014	1	18	50	30	1

#### PHONE TREND FOR COMPARISON:

Thinking about the nation's economy ... How would you rate economic conditions in this country today... as excellent, good, only fair, or poor?

,			Ónly		(VOĹ.)
	<b>Excellent</b>	Good	<u>fair</u>	<u>Poor</u>	DK/Ref
Jan 8-13, 2020	20	31	34	14	1
July 10-15, 2019	18	36	32	13	*
Jan 9-14, 2019	11	39	35	14	1
Sep 18-24, 2018	13	38	34	14	1
Mar 7-14, 2018	11	42	34	13	1
Oct 25-30, 2017	6	35	38	20	1
Feb 7-12, 2017	5	37	39	18	1
Nov 30-Dec 5, 2016	3	28	44	24	1
Aug 23-Sep 2, 2016	3	25	39	33	1
Jun 15-26, 2016	3	25	44	28	1
Mar 17-26, 2016	3	26	43	28	1
Dec 8-13, 2015	3 3 3 3 3	24	45	28	1
Sep 16-Oct 4, 2015	3	21	43	33	*
May 12-18, 2015	3	24	43	30	*
Feb 18-22, 2015	2	23	43	31	*
Jan 7-11, 2015	4	23	48	24	*
Oct 15-20, 2014	2	19	45	33	1
Aug 20-24, 2014	1	19	48	31	1
Jul 8-14, 2014	2	17	46	35	*
Apr 23-27, 2014 (U)	2	15	43	40	1
Jan 15-19, 2014 (∪)	1	15	45	39	1
Dec 3-8, 2013 (U)	1	14	48	36	1
Oct 9-13, 2013	1	12	39	48	*
Sep 4-8, 2013	2	17	48	32	*
Jul 17-21, 2013	2	15	45	37	1
Jun 12-16, 2013	2	21	47	29	*
Mar 13-17, 2013	1	15	43	40	1
Jan 9-13, 2013	2	11	38	49	1
Dec 5-9, 2012	1	14	50	35	1
Oct 24-28, 2012	1	12	42	44	1
Sep 12-16, 2012	1	12	43	44	1
Jun 7-17, 2012	1	9	47	42	1
Mar 7-11, 2012	1	9	38	51	1
Feb 8-12, 2012	1	10	46	43	1
Jan 11-16, 2012	2	9	42	47	1
Dec 7-11, 2011	*	8	38	53	1
Aug 17-21, 2011	1	6	37	56	1
Jun 15-19, 2011	*	8	45	46	1

#### **ECON1 PHONE TREND FOR COMPARISON CONTINUED...**

Mar 30-Apr 3, 2011         Excellent         Good         fair         Poor         DK/Ref           Feb 2-7, 2011         1         7         38         53         1           Feb 2-7, 2010         1         8         44         45         1           Oct 13-18, 2010         1         7         38         54         1           Aug 25-Sep 6, 2010         1         7         43         48         1           Jun 3-6, 2010         1         8         48         43         1           Apr 21-26, 2010         1         6         39         53         1           Feb 3-9, 2010         1         7         38         53         1           Feb 3-9, 2010         1         7         38         53         1           Dec 9-13, 2009         1         7         41         50         1           Sep 30-Oct 4, 2009         1         8         43         48         1           Aug 11-17, 2009         1         8         43         48         1           Mar 9-12, 2009         *         6         25         68         1           Feb 4-8, 2009         *         6				Only		(VOL.)
Feb 2-7, 2011 Dec 1-5, 2010 Dec 1-5, 2010 1 Dec 1-5, 2010 1 The second of the second o		<u>Excellent</u>	Good	<u>fair</u>	<u>Poor</u>	
Dec 1-5, 2010		1	7	38	53	1
Dec 1-5, 2010	Feb 2-7, 2011	1	11	45	42	1
Aug 25-Sep 6, 2010	Dec 1-5, 2010	1		44	45	1
Jun 3-6, 2010		1	7	38	54	1
Apr 21-26, 2010	Aug 25-Sep 6, 2010	1	7	43	48	1
Mar 10-14, 2010	Jun 3-6, 2010		8	48	43	1
Feb 3-9, 2010	Apr 21-26, 2010	*	11	39	49	1
Dec 9-13, 2009	Mar 10-14, 2010	1		39	53	1
Oct 28-Nov 8, 2009	Feb 3-9, 2010	1		38	53	1
Sep 30-Oct 4, 2009	Dec 9-13, 2009	1	7	41	50	1
Aug 11-17, 2009	Oct 28-Nov 8, 2009	*	8	41	50	1
Jun 10-14, 2009	Sep 30-Oct 4, 2009	1	8	43	48	1
Mar 9-12, 2009	Aug 11-17, 2009	*		38	52	2
Feb 4-8, 2009	Jun 10-14, 2009	1	8	39	52	1
December, 2008	Mar 9-12, 2009	*	6	25	68	1
November, 2008	Feb 4-8, 2009	*	4	24	71	1
Late October, 2008	December, 2008	*	7	33	59	1
Early October, 2008	November, 2008	1			64	1
Early October, 2008	Late October, 2008	*	7	25	67	1
July, 2008  April, 2008  April, 2008  1 10 33 56 *  March, 2008  1 10 32 56 1  Early February, 2008  1 16 36 45 2  January, 2008  3 23 45 28 1  November, 2007  3 20 44 32 1  September, 2007  3 23 43 29 2  June, 2007  6 27 40 25 2  February, 2006  6 27 40 25 2  February, 2006  6 32 41 19 2  Early November, 2006 (RVs)  Bearly November, 2006  Carly November, 2006  September, 2006  September, 2006  August, 2005  Mid-September, 2004  August, 2004		1	8	32	58	1
April, 2008	Late September, 2008	*	7	27	65	1
March, 2008	July, 2008	1	9	39	50	1
Early February, 2008	April, 2008	1	10	33	56	*
January, 2008  November, 2007  3 20 44 32 1  September, 2007  3 23 43 29 2  June, 2007  6 27 40 25 2  February, 2007  5 26 45 23 1  December, 2006  6 32 41 19 2  Early November, 2006 (RVs)  9 35 37 17 2  Late October, 2006  5 32 41 20 25  September, 2006  6 27 40 25 2  September, 2006  6 27 40 25 2  September, 2006  6 27 40 25 2  September, 2006  5 32 41 20 2  March, 2006  4 29 44 22 1  January, 2006  4 30 45 19 2  Early October, 2005  4 30 45 19 2  Early October, 2005  3 28 44 24 1  Mid-May, 2005  3 36 45 15 1  December, 2004  3 33 43 20 1  Early November, 2004 (RVs)  Mid-September, 2004  4 34 40 20 2  August, 2004  August, 2004  4 34 36 38 22 2	March, 2008	1	10	32	56	1
November, 2007  September, 2006  September, 2005  September, 2006  Septemb	Early February, 2008		16	36	45	2
September, 2007       3       23       43       29       2         June, 2007       6       27       40       25       2         February, 2007       5       26       45       23       1         December, 2006       6       32       41       19       2         Early November, 2006 (RVs)       9       35       37       17       2         Late October, 2006       6       27       40       25       2         September, 2006       5       32       41       20       2         March, 2006       4       29       44       22       1         January, 2006       4       30       45       19       2         Early October, 2005       2       23       45       29       1         Mid-September, 2005       3       28       44       24       1         Mid-May, 2005       3       36       45       15       1         December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34	January, 2008	3	23	45	28	1
June, 2007 6 27 40 25 2 February, 2007 5 26 45 23 1 December, 2006 6 32 41 19 2 Early November, 2006 (RVs) 9 35 37 17 2 Late October, 2006 5 32 41 20 25 September, 2006 5 32 41 20 2 March, 2006 4 29 44 22 1 January, 2006 4 30 45 19 2 Early October, 2005 2 23 45 29 1 Mid-September, 2005 3 28 44 24 1 Mid-May, 2005 3 29 47 20 1 January, 2005 3 36 45 15 1 December, 2004 3 33 43 20 1 Early November, 2004 (RVs) 5 31 37 26 1 Mid-September, 2004 4 34 40 20 2 August, 2004 5 21 1 Late April, 2004	November, 2007		20	44	32	
February, 2007  December, 2006  6 32 41 19 2  Early November, 2006 (RVs)  Late October, 2006  6 27 40 25 2  September, 2006  September, 2006  March, 2006  4 29 44 22 1  January, 2006  4 30 45 19 2  Early October, 2005  Mid-September, 2005  Mid-May, 2005  Mid-May, 2005  Mid-May, 2005  December, 2004  Early November, 2004 (RVs)  Mid-September, 2004  Mid-September, 2	September, 2007	3	23	43	29	2
December, 2006       6       32       41       19       2         Early November, 2006 (RVs)       9       35       37       17       2         Late October, 2006       6       27       40       25       2         September, 2006       5       32       41       20       2         March, 2006       4       29       44       22       1         January, 2006       4       30       45       19       2         Early October, 2005       2       23       45       29       1         Mid-September, 2005       3       28       44       24       1         Mid-May, 2005       3       29       47       20       1         January, 2005       3       36       45       15       1         December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34	June, 2007		27	40	25	2
December, 2006       6       32       41       19       2         Early November, 2006 (RVs)       9       35       37       17       2         Late October, 2006       6       27       40       25       2         September, 2006       5       32       41       20       2         March, 2006       4       29       44       22       1         January, 2006       4       30       45       19       2         Early October, 2005       2       23       45       29       1         Mid-September, 2005       3       28       44       24       1         Mid-May, 2005       3       29       47       20       1         January, 2005       3       36       45       15       1         December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34	February, 2007	5	26	45	23	1
Early November, 2006 (RVs) 9 35 37 17 2 Late October, 2006 6 27 40 25 2 September, 2006 5 32 41 20 2 March, 2006 4 29 44 22 1 January, 2006 4 30 45 19 2 Early October, 2005 2 23 45 29 1 Mid-September, 2005 3 28 44 24 1 Mid-May, 2005 3 29 47 20 1 January, 2005 3 36 45 15 1 December, 2004 3 33 43 20 1 Early November, 2004 (RVs) 5 31 37 26 1 Mid-September, 2004 4 34 40 20 2 August, 2004 4 34 38 22 2		6	32	41	19	2
September, 2006       5       32       41       20       2         March, 2006       4       29       44       22       1         January, 2006       4       30       45       19       2         Early October, 2005       2       23       45       29       1         Mid-September, 2005       3       28       44       24       1         Mid-May, 2005       3       29       47       20       1         January, 2005       3       36       45       15       1         December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34       38       22       2		9	35	37	17	2
March, 2006       4       29       44       22       1         January, 2006       4       30       45       19       2         Early October, 2005       2       23       45       29       1         Mid-September, 2005       3       28       44       24       1         Mid-May, 2005       3       29       47       20       1         January, 2005       3       36       45       15       1         December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34       38       22       2	Late October, 2006	6	27	40	25	
January, 2006 4 30 45 19 2 Early October, 2005 2 23 45 29 1 Mid-September, 2005 3 28 44 24 1 Mid-May, 2005 3 29 47 20 1 January, 2005 3 36 45 15 1 December, 2004 3 33 43 20 1 Early November, 2004 (RVs) 5 31 37 26 1 Mid-September, 2004 4 34 40 20 2 August, 2004 4 34 38 22 2	September, 2006	5	32	41	20	2
Early October, 2005 2 23 45 29 1 Mid-September, 2005 3 28 44 24 1 Mid-May, 2005 3 29 47 20 1 January, 2005 3 36 45 15 1 December, 2004 3 33 43 20 1 Early November, 2004 (RVs) 5 31 37 26 1 Mid-September, 2004 4 34 40 20 2 August, 2004 3 30 45 21 1 Late April, 2004 4 34 38 22 2	March, 2006	4	29	44	22	1
Mid-September, 2005       3       28       44       24       1         Mid-May, 2005       3       29       47       20       1         January, 2005       3       36       45       15       1         December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34       38       22       2	January, 2006		30	45	19	2
Mid-May, 2005       3       29       47       20       1         January, 2005       3       36       45       15       1         December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34       38       22       2	Early October, 2005	2	23	45	29	1
January, 2005     3     36     45     15     1       December, 2004     3     33     43     20     1       Early November, 2004 (RVs)     5     31     37     26     1       Mid-September, 2004     4     34     40     20     2       August, 2004     3     30     45     21     1       Late April, 2004     4     34     38     22     2	Mid-September, 2005	3	28	44	24	1
January, 2005     3     36     45     15     1       December, 2004     3     33     43     20     1       Early November, 2004 (RVs)     5     31     37     26     1       Mid-September, 2004     4     34     40     20     2       August, 2004     3     30     45     21     1       Late April, 2004     4     34     38     22     2	Mid-May, 2005	3	29	47	20	1
December, 2004       3       33       43       20       1         Early November, 2004 (RVs)       5       31       37       26       1         Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34       38       22       2			36	45	15	1
Mid-September, 2004       4       34       40       20       2         August, 2004       3       30       45       21       1         Late April, 2004       4       34       38       22       2		3	33	43	20	1
August, 2004 3 30 45 21 1 Late April, 2004 4 34 38 22 2	Early November, 2004 (RVs)	5	31	37	26	1
Late April, 2004 4 34 38 22 2		4	34	40	20	2
Late April, 2004 4 34 38 22 2		3	30	45	21	1
Late February, 2004 <sup>3</sup> 2 29 42 26 1	— · · · · · · · · · · · · · · · · · · ·		34	38	22	2
	Late February, 2004 <sup>3</sup>	2	29	42	26	1

<sup>3</sup> Earlier trends available from Gallup.

#### **ASK ALL:**

ECON1B A year from now, do you expect that economic conditions in the country as a whole will be...

		About the			
	<u>Better</u>	<u>Worse</u>	<u>same</u>	No answer	
Jan 6-19, 2020	29	26	45	1	
Sep 16-29, 2019	20	32	48	*	
July 22-Aug 4, 2019	28	28	44	*	

#### PHONE TREND FOR COMPARISON:

A year from now, do you expect that economic conditions in the country as a whole will be better than they are at present, or worse, or just about the same as now?

just abot	it the San	ie as nov	
Bottor	Worse	Same	(VOL.) DK/Ref
			3
			2
			2
			2
			3
			1
			1
			2
_			2
			10
	_	_	5
22		55	6
		54	4
	21		3
25	20	53	2
27	20	52	1
31	17	51	1
27	21	50	3
22	22	54	2
26	22	51	1
25	24	49	2
27	22	50	1
25	28	44	3
28	25	46	1
33	19	47	1
25	32	41	1
33	25	40	2
37	25	36	2
43	8	42	8
34	11	50	5
44	14	38	4
44	10	42	3
34	16	46	3
28	18	50	4
		50	2
			2
35	16		4
			3 3
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	_		2 3 3
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.0	_0	٠.	-
	Better 31 31 28 32 34 32 38 37 26 29 22 20 23 25 27 31 27 22 26 25 27 25 28 33 25 33 37 43 34 44 44	Better         Worse           31         19           31         20           28         25           32         25           34         25           32         29           38         32           37         28           26         20           29         13           22         17           20         22           23         21           25         20           27         20           31         17           27         21           22         22           26         22           23         21           25         20           27         20           31         17           27         21           22         22           26         22           25         24           27         22           25         28           28         25           33         19           25         32           33         25           37	31       19       47         31       20       47         28       25       45         32       25       41         34       25       40         32       29       37         38       32       28         37       28       33         26       20       44         29       13       54         22       17       55         20       22       54         23       21       53         25       20       53         27       20       52         31       17       51         27       21       50         22       22       54         26       22       51         25       24       49         27       22       50         25       24       49         27       22       50         25       28       44         28       25       46         33       19       47         25       32       41         33       25       40

#### **ECON1B PHONE TREND FOR COMPARISON CONTINUED...**

	Better	Worse	Same	(VOL.) DK/Ref
Mar 9-12, 2009	41	19	37	3
Feb 4-8, 2009	40	18	38	4
December, 2008	43	17	36	4
Early October, 2008	46	16	30	8
July, 2008	30	21	41	8
March, 2008	33	22	39	6
January, 2008	20	26	48	6
September, 2007	19	23	53	5
June, 2007	16	24	55	5
February, 2007	17	20	58	5
December, 2006	22	18	56	4
September, 2006	16	25	55	4
January, 2006	20	22	55	3 3 2 3 3
Early October, 2005	20	32	45	3
Mid-September, 2005	18	37	43	2
Mid-May, 2005	18	24	55	3
January, 2005	27	18	52	3
August, 2004	36	9	47	8
Late February, 2004	39	12	41	8
September, 2003	37	17	43	3
May, 2003	43	19	35	3
Late March, 2003	33	23	37	7
January, 2003	30	20	44	6
January, 2002	44	17	36	3
Newsweek: January, 2001	18	33	44	5
June, 2000	15	24	55	6
Early October, 1998 (RVs)	16	22	57	5
Early September, 1998	18	17	61	4
May, 1990	18	31	45	6
February, 1989	25	22	49	4
September, 1988 (RVs)	24	16	51	9
May, 1988	24	20	46	10
January, 1988	22	26	45	7
Newsweek: January, 1984 (RVs)	35	13	49	3

ADDITIONAL QUESTIONS HELD FOR FUTURE RELEASE
ADDITIONAL QUESTIONS PREVIOUSLY RELEASED

**ASK ALL:** 

PARTY In politics today, do you consider yourself a:

ASK IF INDEP/SOMETHING ELSE (PARTY=3 or 4) OR MISSING:

PARTYLN As of today do you lean more to...4

Something No Lean Lean Republican <u>Democrat</u> <u>Independent</u> Dem 22 <u>else</u> <u>answer</u> Rep 27 29 29 13 2 17

#### Key to Pew Research trends noted in the topline:

(U) Pew Research Center/USA Today polls

<sup>&</sup>lt;sup>4</sup> Party and Partyln asked in a prior survey.