

DATA MEMO

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Director

RE: Hobbyists online DATE: September 19, 2007

83% of online Americans have used the internet to pursue their hobbies

The size of the daily online hobbyist population has increased substantially in the past five years

Sara Greenleaf had taken up genealogy after she inherited her grandmother's family history files. Thanks to the internet, instead of spending time in dusty archives, she has been able to gather evidence and make connections from her desktop, particularly since she has the good luck of unusual ancestral names. One day, while preparing a scrapbook on her Welsh ancestors, she typed her great-grandfather's name, Gouverneur Cadwalader, into a search engine and found a cameo portrait of her great-great-grandmother on a website based in New Zealand. She happened to be named Maria Charlotte Gouverneur Cadwalader.

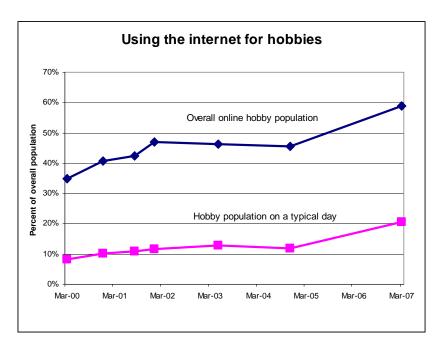
Greenleaf is one of the respondents to a survey posted on the Pew Internet Project website that collected stories about how the internet has had an impact on people's hobbies and her experience is far from unique. The internet has become a hobbyist's playground. A telephone survey conducted in February-March 2007 found that fully 83% of online Americans say they have used the internet to seek information about their hobbies and 29% do so on a typical day. Looking for information about hobbies is among the most popular online activities, on par with shopping, surfing the web for fun, and getting news.

The internet's effect on hobbies can range from being an integral research tool for a genealogist, like Greenleaf, to being a connection and communication tool for collectors, to being the very source of a hobby's existence, as in the case of online gaming. Regardless of the internet's role in the hobby, its impact is clear.

Since early 2002, there has been a significant jump in the overall hobbyist population online and an even more substantial increase in the daily number of online hobbyists.

¹ http://american-miniatures.blogspot.com/2006/04/brown-john-henry-portrait-of-mrs-maria.html

The chart below shows the increase of internet usage for hobbies as a percentage of the total U.S. population. Notably, the online hobby population has grown from about 45% of all American adults in 2005 to 59% in February-March 2007 and the online hobby population on a typical day has increased from about 12% to 20% of all adults.



The 2007 survey data also marks a major increase from November 2004, the most recent time before February that we asked about hobbies. In that prior survey, 77% of internet users said they had used the internet to search for information about a hobby and 20% of internet users did so on a typical day.

Who uses the internet for hobbies

Men, internet users under age 50, and those with home broadband connections are among the most likely groups to pursue their hobbies online.

Relatively younger American adults are more likely than their elders to look for information about hobbies or interests online. Some 86% of internet users ages 18 to 29 and 88% of internet users ages 30 to 49 utilize the medium to pursue hobbies. By comparison, 77% of 50-64 year-old internet users and 62% of online Americans age 65 and older report using the internet to pursue hobbies.

Connection speed matters, too. Broadband continues to spread into people's homes,² deepening their reliance on the internet in many ways, including the pursuit of hobbies. Fully 89% of respondents with a broadband connection at home report using the internet to find information about hobbies. However, it is important to note that eight in ten home

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² "Home Broadband Adoption 2007" (Pew Internet Project: July 3, 2007). Available at: http://www.pewinternet.org/PPF/r/217/report_display.asp

dial-up users (78%) go online for information about their hobbies – further evidence of this activity's wide appeal.

A Profile of Online Hobbyists				
	% of adult internet users who ever use the internet to look for information about a hobby or interest	% of adult internet users who used the internet to look for information about a hobby or interest yesterday		
All internet users	83%	29%		
Men	85	32		
Women	80	25		
Whites	84	31		
African Americans	76	17		
English-speaking Hispanics (n=89)	83	29		
Age 18-29	86	34		
Age 30-49	88	30		
Age 50-64	77	26		
Age 65+	62	17		
Less than high school (n=67)	57	26		
High school diploma	81	21		
Some college	85	27		
College grad +	89	38		
< \$30,000 household income	75	20		
\$30,000-\$50,000	83	31		
\$50,000-\$75,000	89	30		
>\$75,000	90	36		
Dial-up connection at home	78	21		
Broadband at home	89	34		

Source: Pew Internet & American Life Project Survey Feb. 15-March 7, 2007. N=1,492 internet users. Margin of error is ±3%.

Demographic differences are more pronounced among those who said they went online for hobby information "yesterday" – that is, the day before they were contacted for this survey. On a typical day, one-third of online men, one-third of internet users in their 20s, and 38% of college-educated internet users pursue hobbies online.

Variety is the spice of online life

Through a survey posted on our website, the Pew Internet Project collected stories about how the internet had an impact on people's hobbies. Here are some examples:

• "Because of the internet, we've been able to turn a hobby of collecting antiques into a business of buying and selling antiques."

- "I was searching for some information about my grandfather and his company in World War II, and Googled his name. A site came up that had a collection of letters and other papers that belonged to a famous Austrian composer. In that collection was PDF image of a letter that my grandfather had sent from Austria to this composer (who had apparently fled the country) on behalf of some friends that were still in Austria. I sent it to my grandfather, who doesn't even remember writing or sending it, and really had no idea who this composer was. But here was this piece of historical memory- it was really amazing to find such a thing, and it sort of made my grandfather's stories about the war 'true' to see this evidence on the web."
- "I discovered I could view art images of all kinds through museums and libraries around the world. I was just thrilled to be able to access this for my own education and enjoyment."

Online hobby research can inspire a person to travel, through activities like historical tourism, or inspire new experiences at home, like cooking or gardening. The internet can provide detailed information about even the most obscure hobby and can connect hobbyists of every stripe. Taxidermists can find just the right glass eye to complete a stuffed owl. Collectors can scour far-away troves to find that one quilt, stamp, comic book, or baseball card they desire.

The internet has also led to the creation of entirely new hobbies, as in the case of Geocaching – a hide-and-seek type of game using an interactive website and GPS technology. Keeping a multimedia diary in the form of a blog is another uniquely online pursuit. 4

The internet plays a crucial or important role for one-quarter of online hobbyists

This growing use of the internet for hobby information tracks a trend we have seen in other surveys.

In a survey completed in March 2005, we asked all Americans if they had started a new hobby or became more involved with a hobby within the previous two years. Some 27% of internet users said they had and, of those, 28% said the internet played a crucial or important role as they delved into the hobby. Online men and those under age 30 were the most likely to report a major internet impact on their hobby. We got a similar result in a survey in February 2002.

About the Pew Internet & American Life Project

The Pew Internet Project is a nonprofit initiative of the Pew Research Center and is funded by The Pew Charitable Trusts to examine the social impact of the internet. The project is non-partisan and does not advocate policy outcomes: http://www.pewinternet.org/

³ Prios, D. "Hide-and-seek by satellite; High-tech treasure hunting: Minnesotans discover geocaching, which uses GPS technology to help find objects hidden in outdoor settings." *Star Tribune*, January 10, 2006, p. 1B.

⁴ "Bloggers: A portrait of the internet's new storytellers" (Pew Internet Project: July 19, 2006). Available at: http://www.pewinternet.org/PPF/r/186/report_display.asp

February 2007 Tracking Survey

Final Topline

3/12/07

Data for February 15 - March 7, 2007

Princeton Survey Research Associates International for the Pew Internet & American Life Project

Sample: n = 2,200 adults 18 and older Interviewing dates: 02.15.07 - 03.07.07

Margin of error is plus or minus 2 percentage points for results based on total sample [n=2,200] Margin of error is plus or minus 3 percentage points for results based on internet users [n=1,492]

Q6a Do you use the internet, at least occasionally?

Q6b Do you send or receive email, at least occasionally?⁵

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⁵ Prior to January 2005, question wording was "Do you ever go online to access the Internet or World Wide Web or to send and receive email?"

October 2001	56	44
September 2001	55	45
August 2001	59	41
February 2001	53	47
December 2000	59	41
November 2000	53	47
October 2000	52	48
September 2000	50	50
July/August 2000	49	51
May/June 2000 ⁱ	47	53
March/April 2000	48	52

Did you happen to use the internet YESTERDAY?⁶ **Q7**

Based on internet users [N=1,492]

Based on internet users [N=1,49	YES, USED INTERNET YESTERDAY	NO, DID NOT USE INTERNET YESTERDAY	DON'T KNOW/ REFUSED
Current	69	31	*
December 2006	65	34	*
November 2006	64	36	*
August 2006	66	34	*
Feb-April 2006	66	33	*
Nov/Dec 2005	63	36	*
September 2005	65	34	*
February 2005	60	40	*
January 2005	58	42	*
November 2004	61	39	*
May/June 2004	53	46	1
February 2004	55	44	*
November 2003	54	45	*
July 2003	52	47	1
June 2003	55	44	*
April/May 2003	58	42	*
March 3-11, 2003	60	40	0
February 2003	60	40	*
December 2002	56	44	*
November 2002	57	43	*
October 2002	57	43	0
September 2002	58	42	*
June 26-July 26, 2002	53	47	*
March/May 2002	57	43	*
January 2002 ⁷	59	41	*
Dec. 17-23, 2001	58	42	*
Nov. 19-Dec. 16 2001	60	40	*
Oct. 19-Nov. 18 2001	61	39	*
Oct. 8-18 2001	51	49	1

 $^{^6}$ Prior to January 2005, question wording was "Did you happen to go online or check your email **yesterday**?" 7 Internet user defined as Q5=1 and Q6=1 from Aug. 2001 until Jan 2002.

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October 2-7 2001	56	43	1
Sept 20-Oct 1 2001	57	42	1
Sept 12-19 2001	51	49	*
August 2001	56	44	*
February 2001 ⁸	59	41	*
Fall 2000 ⁱⁱ	56	44	*
July/August 2000	50	50	*
May/June 2000	52	48	*
April 2000 ⁱⁱⁱ	55	45	0
March 2000 ^{iv}	60	40	*

Please tell me if you ever use the internet to do any of the following things. Do you ever use the internet to.../Did you happen to do this $\mathbf{yesterday}$, or not? WEB1

Based on internet users [N=1,492]

	Total have ever DONE THIS	DID YESTERDAY	Have not done this	Don't know/ Refused
Look for information about a hobby or interest				
Current	83	29	17	*
November 23-30, 2004	77	20	23	0
April/May 2003	76	21	24	0
March 20-25, 2003	79	18	21	*
March 12-19, 2003	76	19	24	0
Jan 2002	77	19	23	*
Dec 17-23, 2001	80	21	20	*
Nov 19-Dec 16, 2001	80	20	20	*
Oct 19-Nov 18, 2001	78	21	22	*
Oct 8-18, 2001	80	19	20	*
Oct 2-7, 2001	77	18	23	0
Sept 20-Oct 1, 2001	78	22	22	*
Sept 12-19, 2001	77	10	22	1
Aug 2001	80	20	20	*
Feb 2001	80	21	19	1
				Continued

Internet user for Feb. 2001 defined as Q5=1 and (Q6=1 or Q6A=1-7).

Prior to January 2005, question wording was "Please tell me if you ever do any of the following when you go online. Do you ever...?/Did you happen to do this yesterday, or not?"

WEB1 continued...

Fall 2000	77	19	23	*
July-August 2000	78	17	22	*
May 2000	71	18	29	*
April 2000	75	17	25	*
March 2000	76	18	24	*

ⁱ In March through June 2000, Q6 asked only of computer users (Q5=1).

ⁱⁱ Fall 2000 figures based on a daily tracking survey conducted September 15 – December 22, 2000 [N=13,342].

April 2000 figures based on a daily tracking survey conducted April 1 – May 1, 2000 [N=2,503].

 $^{^{\}text{iv}}$ March 2000 figures based on a daily tracking survey conducted March 1 – March 31, 2000 [N=3,533].