Spring Change Assessment Survey 2010

Final Topline

6/4/10

Data for April 29 - May 30, 2010

Princeton Survey Research Associates International for the Pew Research Center's Internet & American Life Project

Sample: n = 2,252 national adults, age 18 and older, including 744 cell phone interviews Interviewing dates: 04.29.10 - 05.30.10

Margin of error is plus or minus 2 percentage points for results based on Total [n=2,252]

Margin of error is plus or minus 3 percentage points for results based on internet users [n=1,756]

Margin of error is plus or minus 3 percentage points for results based on cell phone users [n=1,917]

As I read the following list of items, please tell me if you happen to have each one, or not. Do you have... [INSERT ITEMS IN ORDER]?

	_	YES	NO	DON'T KNOW	REFUSED
a.	A desktop computer				
	Current	62	38	*	*
b.	A laptop computer or netbook ¹				
	Current	55	45	*	0
c.	A cell phone or a Blackberry or iPhone or other device that is also a cell phone ²				
	Current	82	18	*	0
d.	An electronic book device or e-Book reader, such as a Kindle or Sony Digital Book				
	Current	4	96	*	*
e.	An iPod or other MP3 player ³				
	Current	46	54	*	0

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¹ Through January 2010, item wording was "A laptop computer [IF NECESSARY: includes a netbook]."

² Prior to April 2009, item wording was "A cell phone." From April 2009 thru December 2009, item wording was "A cell phone or a Blackberry or iPhone or other device that is also a cell phone." Beginning December 2007, this item was not asked of the cell phone sample, but results shown here reflect Total combined Landline and cell phone sample.

³ Through February 2005, question was not asked as part of a series. Question wording as follows: "Do you have an iPod or other MP3 player that stores and plays music files, or do you not have one of these?"

Q10 continued...

As I read the following list of items, please tell me if you happen to have each one, or not. Do you have... [INSERT ITEMS IN ORDER]?

		YES	NO	DON'T KNOW	REFUSED
f.	A game console like Xbox or Play Station			-	
	Current	42	58	*	*
	September 2009	37	63	*	*
	April 2009	41	59	*	*
g.	A tablet computer like an iPad				
	Current	3	97	*	0

Q11 Does anyone in your household have a working cell phone?

Based on non-cell phone users

	CURRENT		JANUARY 2010	DECEMBER 2009
%	35	Yes	38	31
	64	No	61	68
	1	Don't know	*	*
	0	Refused	*	*
	[n=335]		[n=368]	[n=339]

Q12 On your laptop computer or netbook, do you use [INSERT IN ORDER]?⁴

Based on internet users who have a laptop or netbook

	_	YES	NO	DON'T KNOW	REFUSED
a.	WiFi or wireless connection to access the internet				
	[IF NECESSARY: WiFi is a short-range wireless internet connection.]				
	Current [N=1,144]	88	11	1	0
	January 2010 [N=1,019]	83	17	1	0
	December 2009 [N=1,000]	83	16	1	*
	September 2009 [N=965]	82	17	1	*
	April 2009 [N=937]	80	19	1	*
b.	Mobile wireless broadband, such as an AirCard, to access the internet ⁵				
	[IF NECESSARY: Wireless broadband is a longer- range wireless connection, offered by many telephone companies and others.]				
	Current	24	72	4	*
	January 2010	19	79	2	0
	December 2009	28	69	2	*
	September 2009	31	64	5	*
	April 2009	37	57	6	*

Thinking about when you access the internet wirelessly on your laptop or netbook – either using WiFi or mobile wireless broadband – do you ever do this [INSERT IN ORDER]?

Based on internet users who use WiFi or mobile wireless broadband on their laptop or netbook

_	YES	NO	DON'T KNOW	REFUSED
At home				
Current [N=1,003]	86	13	1	0
September 2009 [N=807] ⁶	91	9	*	*
At work				
Current	37	62	1	*
September 2009	37	62	*	*
Someplace other than home or work				
Current	54	46	*	0
September 2009	55	44	1	*
	Current [N=1,003] September 2009 [N=807] ⁶ At work Current September 2009 Someplace other than home or work Current	At home Current [N=1,003] 86 September 2009 [N=807] ⁶ 91 At work Current 37 September 2009 37 Someplace other than home or work Current 54	At home Current [N=1,003] 86 13 September 2009 [N=807] ⁶ 91 9 At work 2 Current 37 62 September 2009 37 62 Someplace other than home or work Current 54 46	At home Current [N=1,003] 86 13 1 September 2009 [N=807] ⁶ 91 9 * At work Current 37 62 1 September 2009 37 62 * Someplace other than home or work Current 54 46 *

⁵ Prior to January 2010, item wording was "Wireless broadband, such as an AirCard, to access the internet"

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⁴ Prior to May 2010, question wording was "On your laptop computer, do you ever use [INSERT IN ORDER]?"

Thinking now just about your cell phone... Please tell me if you ever use your cell phone **Q14** to do any of the following things. Do you ever use your cell phone to [INSERT ITEMS; ALWAYS ASK a-b FIRST in order: RANDOMIZE c-h1?7

Based on cell phone users

		YES	NO	DON'T KNOW	REFUSED
a.	Send or receive email				
	Current [N=1,917]	34	66	0	0
b.	Send or receive text messages				
	Current	72	28	0	0
c.	Take a picture				
	Current	76	24	*	*
d.	Play music				
	Current	33	67	0	0
e.	Send or receive Instant Messages				
	Current	30	69	1	*
f.	Record a video				
	Current	34	66	*	0
g.	Play a game				
	Current	34	66	*	0
h.	Access the internet ⁸				
	Current	38	62	0	0

Wireless internet use⁹ **WIRELESS**

	WIRELESS INTERNET USER	INTERNET USER BUT NOT WIRELESS	ALL OTHERS
Current	59	22	19
January 2010	53	24	23
December 2009	55	24	21
September 2009	54	25	21
April 2009	56	23	20
December 2008	43	30	26
November 2008	37	37	26

⁶ In September 2009, two separate series of questions were asked; one of internet users who use WiFi on their laptop [N=772] and one of internet users who use wireless broadband on their laptop [N=305]. Trend results shown here combine those two series for each item (home/work/other).

⁷ Prior to January 2010, question wording was "Please tell me if you ever use your cell phone or Blackberry or other device

to do any of the following things. Do you ever use it to [INSERT ITEM]?" In January 2010, question wording was "Please tell me if you ever use your cell phone or Blackberry or other handheld device to do any of the following things. Do you ever use it to [INSERT ITEMS]?" For January 2010, December 2009, and September 2009, an answer category "Cell phone can't do this" was available as a volunteered option; "No" percentages for those trends reflect combined "No" and "Cell phone can't do this" results.

8 In December 2007, item wording was "Access the internet for news, weather, sports, or other information"

⁹ Definitions for wireless internet use may vary from survey to survey.

Using your cell phone, how often do you access the internet or email – several times a day, about once a day, 3-5 days a week, 1-2 days a week, every few weeks, less often or never?

Based on those who use their cell phones to access the internet

	CURRENT		SEPT 2009	APRIL 2009
%	43	Several times a day	37	24
	12	About once a day	15	12
	8	3-5 days a week	9	10
	9	1-2 days a week	13	15
	5	Every few weeks	7	12
	10	Less often	11	14
	12	Never	7	13
	*	Don't know	*	0
	*	Refused	0	0
	[n=779]		[n=539]	[n=475]

Thinking about other devices you own... Do you EVER access the internet or email using [INSERT IN ORDER]?¹⁰

	_	YES	NO	DON'T KNOW	REFUSED
Ite	m A: Based on e-Book users				
a.	Your electronic Book device or e-Book				
	Current [N=97]	46	54	0	0
	September 2009 [N=68]	35	63	2	0
	April 2009 [N=44]	32	67	1	0
Ite	m B: Based on iPod or MP3 users				
b.	An iPod or other MP3 player ¹¹				
	Current [N=929]	16	83	*	0
	September 2009 [N=850]	15	85	*	0
	April 2009 [N=846]	11	88	*	0
Ite	m C: Based on game console users				
c.	A game console like Xbox or Play Station ¹²				
	Current [N=815]	29	71	*	0
	September 2009 [N=700]	23	77	*	0
	April 2009 [N=742]	22	78	0	0
Ite	m D: Based on tablet computer users				
d.	A tablet computer like an iPad				
	Current [N=56]	59	41	0	0

¹⁰ September 2009 question wording was as follows: "Thinking about some of the electronic devices you have... Do you EVER access the internet using [INSERT IN ORDER]?" April 2009 question wording was as follows: "Thinking about these various devices... Do you EVER access the internet or email using [INSERT IN ORDER]? [If YES, ASK: Do you mostly do this at home, at work, or someplace other than home or work?]." Results for "Yes" reflect combined responses for "Mostly home," "Mostly work," "Mostly other," and volunteered category "Combination of home/work/other."

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¹¹ Through September 2009, item wording was "Your iPod or other MP3 player"

¹² Through September 2009, item wording was "Your game console like Xbox or Play Station"

Q17 Do you ever use your cell phone to... [INSERT ITEM; RANDOMIZE]?

Based on those who use their cell phones to access the internet [N=779]

		YES, DO THIS	NO, DO NOT DO THIS	(VOL.) CELL PHONE CAN'T DO THIS	DON'T KNOW	REFUSED
a.	Send a photo or video to someone	74	26	*	0	0
b.	Post a photo or video online	31	68	1	0	0
C.	Purchase a product, such as books, music, toys or clothing	22	78	*	0	0
d.	Make a charitable donation by text message	10	89	0	*	0
e.	Access a social networking site like MySpace, Facebook or LinkedIn.com	48	52	*	*	0
f.	Access Twitter or another service to share updates about yourself or to see updates about others	20	79	1	0	0
g.	Watch a video	40	60	*	0	0

On an average day, about how many phone calls do you make and receive on your cell phone? [OPEN-END]

Based on cell phone users [N=1,917]

	CURRENT	
%	5	No phone calls on your cell phone
	44	1 to 5 calls
	22	6-10 calls
	14	11-20 calls
	5	21-30 calls
	6	More than 30 phone calls
	3	Don't know/Can't say/Could not guess
	*	Refused
	MEAN= MEDIAN=	13.10 phone calls a day 5.00 phone calls a day

- On an average day, about how many phone calls do you make and receive on your cell phone? [OPEN-END]
- **Q18a** Well, on an average day, would you say you make or receive... [READ 1-6]

Based on cell phone users [N=1,917]

	CURRENT	
%	5	No phone calls on your cell phone
	44	1 to 5 calls
	23	6-10 calls
	15	11-20 calls
	5	21-30 calls
	7	More than 30 phone calls
	1	(DO NOT READ) Don't know/Can't say/Could not guess
	*	(DO NOT READ) Refused

When you call someone on your cell phone, how often are you calling to [INSERT IN ORDER]? [READ FOR FIRST ITEM THEN AS NECESSARY: - several times a day, at least once a day, a few times a week, less often or never?]

Based on cell phone users [N=1,917]

		SEVERAL TIMES A DAY	AT LEAST ONCE A DAY	A FEW TIMES A WEEK	LESS OFTEN	NEVER	(VOL.) DOES NOT APPLY	DON'T KNOW	REFUSED
a.	Just say hello and chat	26	22	24	16	11	n/a	*	*
b.	Report where you are or check on where someone else is	21	24	19	17	19	n/a	*	*
c.	Coordinate where you are physically meeting someone	11	15	25	30	18	n/a	*	*
d.	Do things that are related to work	23	9	13	13	32	9	*	*
e.	Have a long conversation to discuss important personal matters	9	10	24	29	28	n/a	*	*

On an average day, about how many text messages do you send and receive on your cell phone? [OPEN-END]

Based on cell phone users who text message

	CURRENT		SEPTEMBER 2009
%	8	No text messages on your cell phone	8
	50	1 to 10 text messages	56
	13	11 to 20	11
	12	21 to 50	13
	7	51 to 100	6
	3	101 to 200	3
	4	More than 200 text messages a day	3
	3	Don't know/Can't say/Could not guess	*
	*	Refused	*
	39.10	Mean # of text messages a day	29.71
	10.00	Median # of text messages a day	5.00
	[n=1,189]		[n=1,075]

- Q20 On an average day, about how many text messages do you send and receive on your cell phone? [OPEN-END]
- Q20a Well, on an average day, would you say you send or receive... [READ 1-7]

Based on cell phone users who text message

	CURRENT		SEPTEMBER 2009
%	9	No text messages on your cell phone	8
	51	1 to 10 text messages	56
	13	11 to 20	11
	13	21 to 50	13
	7	51 to 100	6
	3	101 to 200	3
	5	More than 200 text messages a day	3
	*	(DO NOT READ) Don't know/Can't say/Could not guess	*
	*	(DO NOT READ) Refused	*
	[n=1,189]		[n=1,075]

Q21 How often do you send or receive text messages to [INSERT IN ORDER]? [READ FOR FIRST ITEM THEN AS NECESSARY: - several times a day, at least once a day, a few times a week, less often or never?]

Based on cell phone users who text message [N=1,189]

		SEVERAL TIMES A DAY	AT LEAST ONCE A DAY	A FEW TIMES A WEEK	LESS OFTEN	NEVER	(VOL.) DOES NOT APPLY	DON'T KNOW	REFUSED
a.	Just say hello and chat	34	15	17	18	16	n/a	0	0
b.	Report where you are or check on where someone else is	24	15	19	21	21	n/a	*	0
c.	Coordinate where you are physically meeting someone	15	12	22	27	24	n/a	*	*
d.	Do things related to work	15	6	12	16	44	7	0	0
e.	Have a long message exchange to discuss important personal matters	9	6	13	23	49	n/a	*	*
f.	Exchange information quietly when you are in a setting where you can't make a voice call, like a meeting or a movie	16	7	19	23	34	n/a	*	*

Please tell me if you agree or disagree with each of the following statements. (The first statement is.../Next...) [INSERT ITEM; RANDOMIZE a-e]? [READ FOR FIRST ITEM THEN AS NECESSARY: Do you agree or disagree with that statement?]

Based on cell phone users [N=1,917]

		AGREE	DISAGREE	(VOL.) BOTH / NEITHER	DON'T KNOW	REFUSED
a.	I feel safer because I can always use my cell phone to get help.	91	8	1	*	*
b.	I like that my cell phone makes it easy to arrange plans with other people.	88	10	1	*	*
C.	I get irritated when a call or text on my cell phone interrupts me.	42	53	4	1	*
d.	When I am bored, I use my cell phone to entertain myself.	39	60	*	*	*
e.	I think it's rude when someone repeatedly interrupts a conversation or meeting to check their cell phone.	86	12	1	*	*

Q23 Have you ever experienced or done any of the following? (First/Next), have you ever [INSERT IN ORDER]?

	YES	NO	DON'T KNOW	REFUSED
 Been in a car when the driver was sending or reading text messages on their cell phone 	49	51	*	0
 Been in a car when the driver used a cell phone in a way that put themselves or others in danger 	44	56	*	*
Item C: Based on cell phone users who text message [N=1,189]				
c. Sent or read a text message while driving	47	53	0	0
Item D: Based on cell phone users [N=1,917]				
d. Talked on a cell phone while driving	75	25	*	0
Items F thru I: Based on cell phone users [N=1,917]				
f. Slept with your cell phone on or right next to your bed	65	35	0	0
 Physically bumped into another person or object because you were distracted by talking 				
or texting on your phone	17	83	*	0

Methodology

This report is based on the findings of a daily tracking survey on Americans' use of the Internet. The results in this report are based on data from telephone interviews conducted by Princeton Survey Research Associates International between April 29 and May 30, 2010, among a sample of 2,252 adults, age 18 and older. Interviews were conducted in English. For results based on the total sample, one can say with 95% confidence that the error attributable to sampling and other random effects is plus or minus 2.4 percentage points. For results based Internet users (n=1,756), the margin of sampling error is plus or minus 2.7 percentage points. In addition to sampling error, question wording and practical difficulties in conducting telephone surveys may introduce some error or bias into the findings of opinion polls.

A combination of landline and cellular random digit dial (RDD) samples was used to represent all adults in the continental United States who have access to either a landline or cellular telephone. Both samples were provided by Survey Sampling International, LLC (SSI) according to PSRAI specifications. Numbers for the landline sample were selected with probabilities in proportion to their share of listed telephone households from active blocks (area code + exchange + two-digit block number) that contained three or more residential directory listings. The cellular sample was not list-assisted, but was drawn through a systematic sampling from dedicated wireless 100-blocks and shared service 100-blocks with no directory-listed landline numbers.

New sample was released daily and was kept in the field for at least five days. The sample was released in replicates, which are representative subsamples of the larger population. This ensures that complete call procedures were followed for the entire sample. At least 7 attempts were made to complete an interview at a sampled telephone number. The calls were staggered over times of day and days of the week to maximize the chances of making contact with a potential respondent. Each number received at least one daytime call in an attempt to find someone available. For the landline sample, half of the time interviewers first asked to speak with the youngest adult male currently at home. If no male was at home at the time of the call, interviewers asked to speak with the youngest adult female. For the other half of the contacts interviewers first asked to speak with the youngest adult female currently at home. If no female was available, interviewers asked to speak with the youngest adult male at home. For the cellular sample, interviews were conducted with the person who answered the phone. Interviewers verified that the person was an adult and in a safe place before administering the survey. Cellular sample respondents were offered a post-paid cash incentive for their participation. All interviews completed on any given day were considered to be the final sample for that day.

Non-response in telephone interviews produces some known biases in survey-derived estimates because participation tends to vary for different subgroups of the population, and these subgroups are likely to vary also on questions of substantive interest. In order to compensate for these known biases, the sample data are weighted in analysis. The demographic weighting parameters are derived from a special analysis of the most recently available Census Bureau's March 2009 Annual Social and Economic Supplement. This analysis produces population parameters for the demographic characteristics of adults age 18 or older. These parameters are then compared with the sample characteristics to construct sample weights. The weights are derived using an iterative technique that simultaneously balances the distribution of all weighting parameters.

Following is the full disposition of all sampled telephone numbers:

Table 1:Sample Disposition

Table 1:Sample	e Dispositio	1
Landline	Cell	
20,895	12,699	Total Numbers Dialed
1,160	251	Non-residential
982	18	Computer/Fax
12		Cell phone
8,886	4,906	Other not working
1,675	176	Additional projected not working
8,180	7,348	Working numbers
39.1%	57.9%	Working Rate
558	59	No Answer / Busy
870	2,054	Voice Mail
68	13	Other Non-Contact
6,684	5,222	Contacted numbers
81.7%	71.1%	Contact Rate
521	740	Callback
4,305	3016	Refusal
1,858	1,466	Cooperating numbers
27.8%	28.1%	Cooperation Rate
284	235	Language Barrier
	460	Child's cell phone
1,574	771	Eligible numbers
84.7%	52.6%	Eligibility Rate
66	27	Break-off
1,508	744	Completes
95.8%	96.5%	Completion Rate
21.8%	19.3%	Response Rate

The disposition reports all of the sampled telephone numbers ever dialed from the original telephone number samples. The response rate estimates the fraction of all eligible respondents in the sample that were ultimately interviewed. At PSRAI it is calculated by taking the product of three component rates:

- o Contact rate the proportion of working numbers where a request for interview was made
- Cooperation rate the proportion of contacted numbers where a consent for interview was at least initially obtained, versus those refused
- Completion rate the proportion of initially cooperating and eligible interviews that were completed

Thus the response rate for the landline sample was 21.8 percent. The response rate for the cellular sample was 19.3 percent.